

GLOBAL MARKET		1D	YTD
DJIA	33,093.34	0.00%	-0.16%
S&P500	4,205.45	0.00%	9.53%
NASDAQ	12,975.69	0.00%	23.97%
VIX	17.46	-2.73%	
FTSE 100	7,627.20	0.00%	2.35%
DAX	15,952.73	-0.20%	14.57%
CAC40	7,303.81	-0.21%	12.82%
Brent oil (\$/barrel)	77.28	-0.27%	-10.05%
Gold (\$/ounce)	1,961.80	-0.09%	7.43%

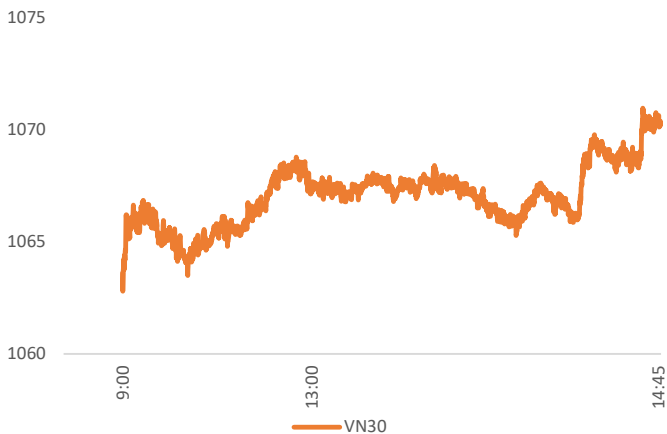
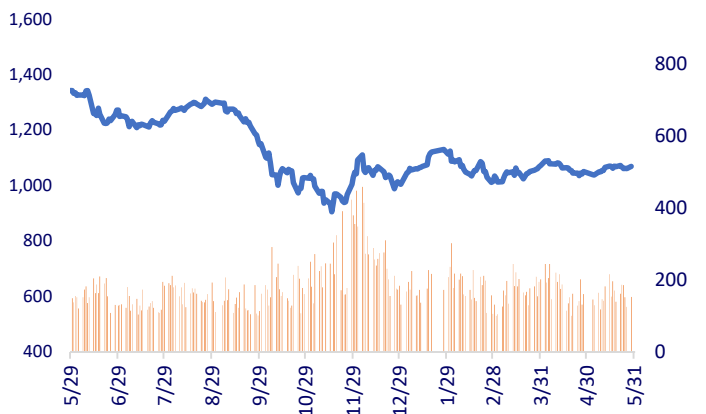
Oil prices fell slightly on Tuesday. Investors are watching for China's manufacturing and services data this week as well as U.S. nonfarm payroll data on Friday for signals on economic growth and oil demand. U.S. energy firms cut rigs for a fourth week in a row, with oil rigs down by five to 570 last week to their lowest since May 2022, energy services firm Baker Hughes Co (BKR.O) said in its weekly report on Friday. U.S. stock markets closed in observance of Memorial Day on Monday, May 29.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.97%	-11	-100
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.81%	-3	-198
10 year-Gov. Bond	3.06%	-1	-184
USD/VND	23,645	-0.03%	-0.48%
EUR/VND	25,891	-0.10%	0.90%
CNY/VND	3,389	-0.15%	-2.75%

From March to now, the State Bank of Vietnam has reduced the operating interest rate three times from 0.5 to 1 percentage point each time, however, credit growth has not shown a positive signal. At the end of April, credit growth of the banking system reached 2.75% compared to the end of 2022, but credit growth over the same period only reached 9.3%, much lower than the growth target of 14%- 15% by 2023.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,074.98	1.05%	6.74%
VN30	1,069.77	0.84%	6.42%
HNX	220.31	1.23%	7.31%
UPCOM	81.13	0.68%	13.23%
Net Foreign buy (B)	133.47		
Total trading value (B)	16,243.03	22.98%	88.52%

Session 29/5, proprietary traders net bought a value of more than VND338 billion, mainly net buying of EIB (VND238 billion), BID (VND34 billion). In contrast, DNP was sold the most with a value of VND27.56 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

The number of visitors to Phu Quoc increased again, but the total revenue decreased sharply;
 Many kinds of fruit in the export season, the risk of congestion at Huu Nghi border gate;
 Vietnam's seafood exports may be surpassed by Bangladesh and India;
 Republicans speak out against US debt-ceiling deal, in sign of rocky road ahead;
 RIA: Foreign investors withdraw USD36 billion from Russia;
 The sharp drop in gas prices supported Europe after the energy crisis.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TBC	5/30/2023	5/31/2023	6/23/2023	Cash		1,500
CMN	5/30/2023	5/31/2023	6/12/2023	Cash		2,600
GMX	5/30/2023	5/31/2023	6/15/2023	Cash		1,000
BMC	5/30/2023	5/31/2023	6/14/2023	Cash		900
TMB	5/30/2023	5/31/2023	6/16/2023	Cash		2,000
TDW	5/31/2023	6/1/2023	6/12/2023	Cash		1,400
M10	5/31/2023	6/1/2023	6/9/2023	Cash		1,800
SZL	5/31/2023	6/1/2023	6/19/2023	Cash		3,000
NTP	5/31/2023	6/1/2023	6/9/2023	Cash		500