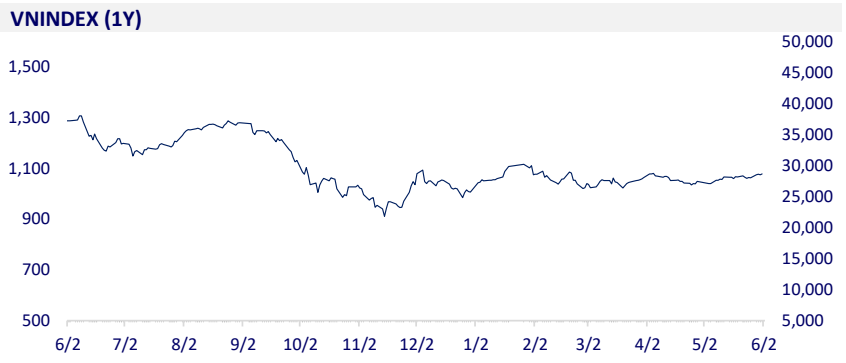
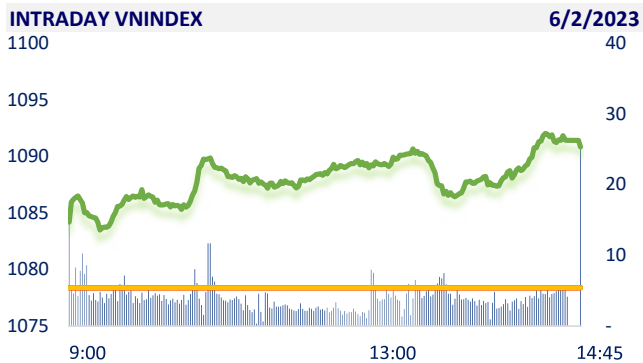
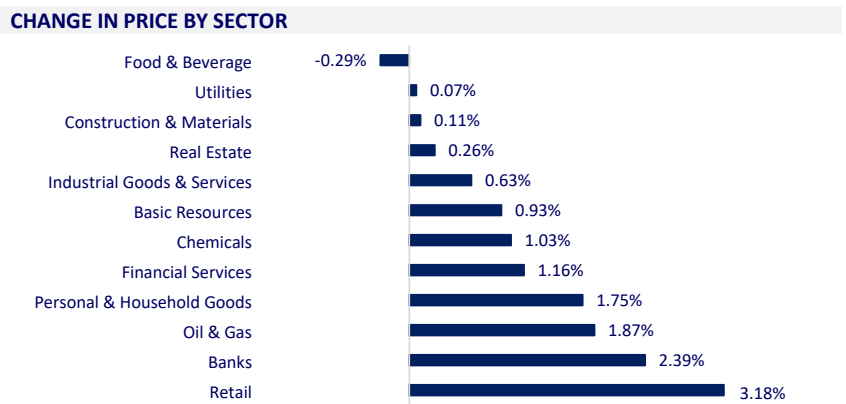


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,090.84	1.15%	8.32%
VN30	1,086.96	1.77%	8.13%
HNX	226.03	0.92%	10.09%
UPCOM	83.96	0.54%	17.18%
Net Foreign buy (B)	-252.61		
Total trading value (B)	21,188.45	27.95%	145.92%

The market continued the excitement from the US stock market, after the US House of Representatives passed the debt ceiling. The volume and trading value recorded a sudden increase in today with 1 billion shares and more than VND18,000 billion, respectively. This is the largest value since the beginning of the year so far.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,630	2.36%	7.50%
FUEMAV30	12,900	2.38%	8.22%
FUESSV30	13,020	0.00%	4.33%
FUESSV50	16,430	0.24%	16.94%
FUESSVFL	17,040	5.19%	18.75%
FUEVFN30	22,820	1.78%	1.88%
FUEVN100	13,900	1.76%	7.34%
VN30F2312	1,069.90	1.17%	
VN30F2309	1,071.10	1.06%	
VN30F2307	1,078.00	1.60%	
VN30F2306	1,078.80	1.30%	



GLOBAL MARKET		1D	YTD
Nikkei	31,524.22	1.21%	20.81%
Shanghai	3,230.07	0.794%	4.56%
Kospi	2,601.36	1.25%	16.32%
Hang Seng	18,949.94	4.02%	-4.20%
STI (Singapore)	3,166.30	0.00%	-2.61%
SET (Thailand)	1,531.20	0.64%	-8.33%
Brent oil (\$/barrel)	75.27	1.16%	-12.39%
Gold (\$/ounce)	1,995.50	0.14%	9.27%

In the afternoon of June 2, Asian stock markets rose on hopes that the US Fed would not raise interest rates this month. Besides, the stock market also benefited, when concerns about the risk of US debt default ended.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.06%	8	-91
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.76%	-8	-203
10 year-Gov. Bond	2.99%	-10	-191
USD/VND	23,690	0.21%	-0.29%
EUR/VND	25,728	-0.99%	0.27%
CNY/VND	3,397	0.59%	-2.53%

Weakened trade transactions, commodity exports continued to decline sharply in May compared to the same period last year, prompting economic researchers from Maybank Investment Banking Group (Maybank IBG) to lower their forecast for Vietnam's GDP growth in 2023 from 5.5% to 4%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CSV	6/2/2023	6/5/2023	6/26/2023	Cash		1,000
HTI	6/2/2023	6/5/2023	6/22/2023	Cash		800
CLW	6/5/2023	6/6/2023	7/17/2023	Cash		1,200
SD2	6/5/2023	6/6/2023	7/10/2023	Cash		600
VTO	6/5/2023	6/6/2023	6/28/2023	Cash		800
C47	6/5/2023	6/6/2023		Stock	10:2	
THT	6/5/2023	6/6/2023	6/30/2023	Cash		700
BMI	6/6/2023	6/7/2023	6/23/2023	Cash		500

SELECTED NEWS

Vietnam's exports will reach USD618 billion in 2030 with a growth rate of 7%/year;

Maybank lowered its forecast for Vietnam's GDP growth in 2023;

Minister of Finance: 2% VAT reduction for 6 months is appropriate;

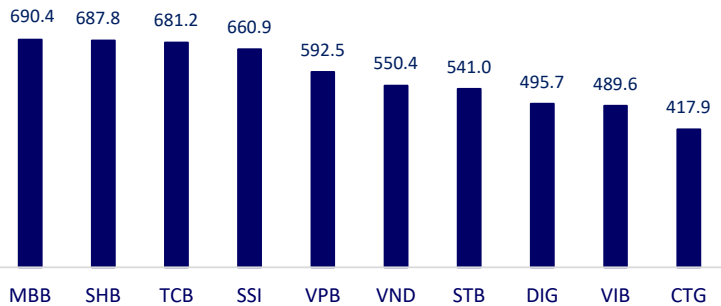
European inflation lowest since the beginning of the war in Ukraine;

ECB warns BOJ policy change could affect global bond market;

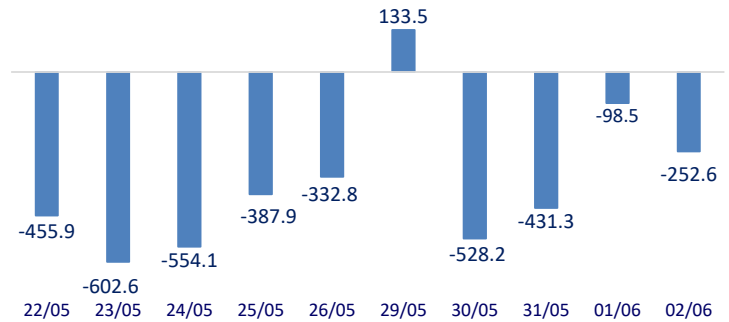
The BRICS wants to launch a common currency, ready to 'prevent' the domination of the USD.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,900	1.06%	3.15%	1,308,944	1,272,517	HDB: On June 2nd, HDBank reduced 0.2 percentage points for terms of 6 months or more. Accordingly, the interest rate for term deposits of 6 months, 12 months, 13 months, etc. at this bank is only 7.9%/year. This is the interest rate applied to online savings.
BID	44,700	1.82%	3.00%	2,676,449	2,444,897	
CTG	28,650	2.50%	3.06%	16,245,775	16,407,854	
TCB	32,200	6.27%	7.69%	27,048,482	21,700,939	
VPB	19,850	2.32%	3.66%	40,866,866	45,132,321	
MBB	19,700	4.79%	6.78%	75,408,639	55,667,620	
HDB	19,050	2.42%	2.97%	7,867,492	9,443,829	
TPB	26,300	0.57%	11.21%	25,459,637	18,386,834	
STB	28,300	1.07%	4.04%	38,663,270	33,541,446	
VIB	23,050	6.96%	9.50%	42,405,923	27,174,911	
ACB	21,800	1.87%	4.39%	32,608,397	23,528,519	
NVL	13,850	-0.36%	6.95%	39,652,016	59,837,286	NVL: NVL is not expected to pay dividends for both 2022 and 2023 and NVL also proposes to cancel the plan to issue shares to pay dividends to increase capital.
BCM	78,000	0.39%	0.78%	141,257	122,275	
PDR	14,950	0.34%	11.57%	18,820,693	21,029,435	GAS: In 2023, for construction targets, GAS plans to disburse VND2.58 trillion, of which more than VND2.13 trillion is equity.
GAS	92,000	0.00%	-1.81%	811,778	979,031	
POW	13,650	0.00%	0.37%	16,613,718	16,800,587	
PLX	38,250	2.14%	1.59%	2,115,064	2,214,126	VIC: According to data published by the Climate Bonds Initiative, Vingroup is the largest issuer of sustainable development debt in Vietnam so far, with a value of USD1.325 billion.
VIC	52,000	0.00%	0.00%	2,879,946	3,597,901	
VHM	53,400	0.75%	-2.91%	2,036,317	2,432,418	
VRE	27,100	0.93%	-2.17%	6,692,610	5,382,368	VNM: expects to cut greenhouse gas emissions by 15% by 2027, cut and neutralize emissions by 55% by 2035 and reach net zero by 2050
VNM	65,900	-0.30%	-1.79%	5,234,687	5,421,613	
MSN	72,300	0.70%	0.42%	1,576,137	1,592,421	
SAB	158,000	-0.13%	1.61%	254,758	349,537	VJC: Vietjet wants to privately issue VND2,000 billion of bonds to supplement capital for production and business activities, pay operating expenses such as petrol, port, flight management, technology, salary, insurance, PDP and other expenses.
BVH	44,100	1.03%	1.26%	3,422,505	2,201,918	
VJC	96,800	-0.72%	-1.33%	809,966	786,614	
FPT	83,800	0.36%	0.84%	1,584,555	1,496,420	
MWG	40,800	3.82%	6.81%	10,739,340	9,087,567	
GVR	18,900	0.53%	9.88%	4,918,045	5,577,485	SSI: Vietjet wants to privately issue VND2,000 billion of bonds to supplement capital for production and business activities, pay operating expenses such as petrol, port, flight management, technology, salary, insurance, PDP and other expenses.
SSI	24,100	2.77%	6.87%	50,060,421	53,971,218	
HPG	21,600	0.93%	2.37%	33,993,962	40,378,871	

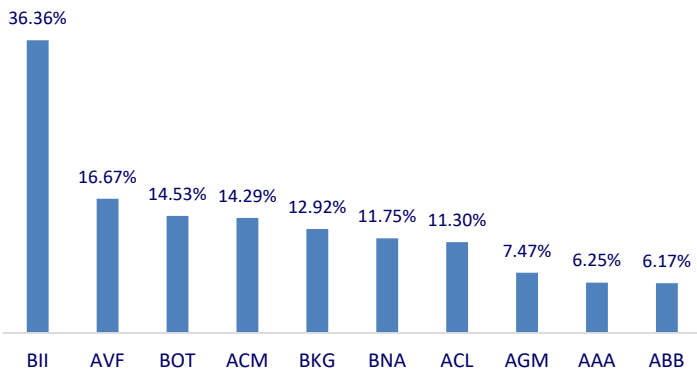
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

