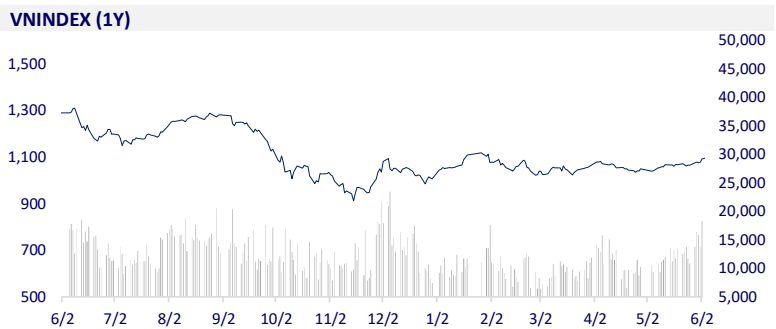
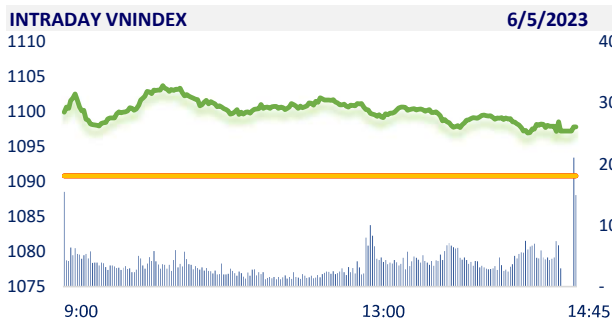
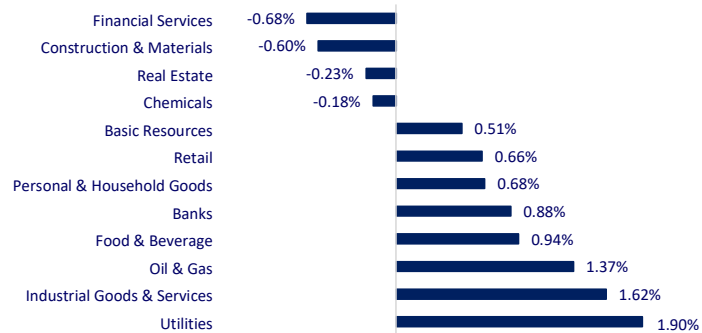


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,097.82	0.64%	9.01%
VN30	1,091.08	0.38%	8.54%
HNX	226.56	0.23%	10.35%
UPCOM	84.11	0.18%	17.39%
Net Foreign buy (B)	-97.08		
Total trading value (B)	20,091.19	-5.18%	133.19%

The market today had a very strong support from VCB when this stock increased 3.3% according to an information that this bank is finding an advisor for a plan to raise about USD1 billion to raise capital. Petroleum and technology were the two most positive sectors in the session with some typical stocks such as BSR, PLX, GAS, CMG, FPT, etc.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,500	-0.70%	6.75%
FUEMAV30	12,930	0.23%	8.47%
FUESSV30	13,150	1.00%	5.37%
FUESSV50	15,930	-3.04%	13.38%
FUESSVFL	17,100	0.35%	19.16%
FUEVFNVD	23,300	2.10%	4.02%
FUEVN100	14,000	0.72%	8.11%
VN30F2312	1,072.30	0.22%	
VN30F2309	1,075.60	0.42%	
VN30F2307	1,083.80	0.54%	
VN30F2306	1,087.20	0.78%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	32,217.43	2.20%	23.46%
Shanghai	3,232.44	0.073%	4.63%
Kospi	2,615.41	0.54%	16.95%
Hang Seng	19,108.50	0.84%	-3.40%
STI (Singapore)	3,186.46	0.64%	-1.99%
SET (Thailand)	1,531.20	0.00%	-8.33%
Brent oil (\$/barrel)	77.42	0.64%	-9.88%
Gold (\$/ounce)	1,960.60	-0.09%	7.36%

Asian markets mostly rallied after the positive news about the jobs report as well as the debt ceiling agreement from the US market.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.91%	-15	-106
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.77%	1	-202
10 year-Gov. Bond	2.99%	0	-191
USD/VND	23,667	0.07%	-0.39%
EUR/VND	25,863	0.06%	0.80%
CNY/VND	3,370	-0.41%	-3.30%

The SBV has pumped nearly VND94 trillion to the market, maintaining excess liquidity for the banking system. In the above context, banks have simultaneously announced to reduce deposit and lending interest rates in the last days of May and early June.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLW	6/5/2023	6/6/2023	7/17/2023	Cash		1,200
VTO	6/5/2023	6/6/2023	6/28/2023	Cash		800
SD2	6/5/2023	6/6/2023	7/10/2023	Cash		600
BMI	6/6/2023	6/7/2023	6/23/2023	Cash		500
FRT	6/6/2023	6/7/2023		Stock	20:3	
FRT	6/6/2023	6/7/2023	6/27/2023	Cash		500
HHV	6/7/2023	6/8/2023		Stock	100:7	
CHP	6/7/2023	6/8/2023	7/5/2023	Cash		1,800

SELECTED NEWS

Minister of Finance: There should be a price ceiling for social housing;

Businesses expect a 2% VAT reduction;

EVN explains the reason for the loss but the subsidiary has a lot of bank deposits;

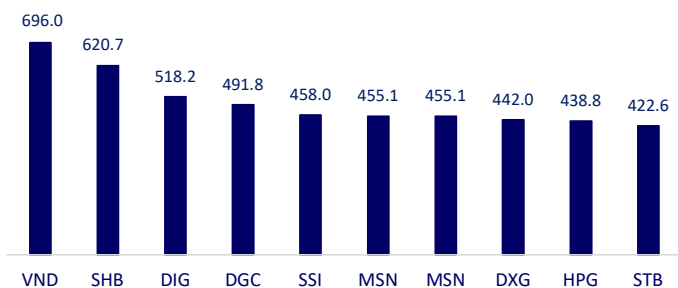
The IMF forecasts that the Fed will probably continue to raise interest rates;

The JPY continued to depreciate because Japan could not reach to the target inflation of 2%;

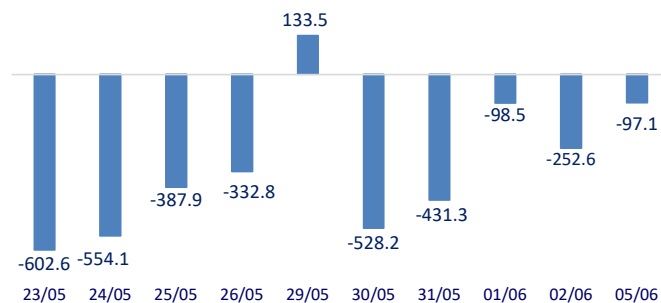
OPEC+ continues to stick to its 2023 oil production target.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,000	3.27%	5.26%	1,908,420	2,478,001	VCB: VCB shares rose to the highest price in history on June 5, a few days after the bank was approved by the SBV to increase charter capital. In today's trading session, VCB stock at one point increased by more than 4% to VND98,700, before closing at VND98,000. The old record closing price of VCB was VND96,000 achieved on February 6 this year.
BID	44,700	0.00%	1.82%	1,690,198	2,108,231	
CTG	28,750	0.35%	2.68%	7,628,269	10,708,247	
TCB	31,900	-0.93%	5.63%	11,254,540	11,456,950	
VPB	19,750	-0.50%	2.07%	21,862,295	31,086,767	
MBB	19,800	0.51%	5.60%	32,986,926	40,349,814	
HDB	19,050	0.00%	1.33%	4,169,895	6,806,639	
TPB	26,100	-0.76%	7.41%	18,092,652	15,717,199	
STB	28,050	-0.88%	1.26%	41,227,659	29,832,819	
VIB	23,200	0.65%	8.92%	13,576,005	16,957,436	
ACB	21,750	-0.23%	3.53%	22,342,213	26,850,245	
NVL	13,500	-2.53%	3.45%	41,601,557	60,145,173	NVL: As planned, Novaland said it will continue to complete 4 projects in Ho Chi Minh City, component projects of Aqua City, NovaWorld Ho Tram and NovaWorld Phan Thiet.
BCM	77,800	-0.26%	0.00%	93,766	116,255	
PDR	14,700	-1.67%	7.30%	18,049,558	20,906,898	
GAS	94,000	2.17%	0.21%	1,043,617	935,622	Brent oil could return to \$100/barrel due to supply shortage.
POW	13,950	2.20%	2.57%	37,787,183	30,823,150	
PLX	39,100	2.22%	3.17%	2,895,259	2,864,553	
VIC	52,100	0.19%	-1.14%	2,867,394	3,502,222	VIC: VF has just withdrawn its previously filed IPO application at the end of 2022 in the US. Instead, it is expected to submit a new application to list after the merger with Black Spade Company.
VHM	53,700	0.56%	-3.24%	3,207,797	2,372,157	
VRE	27,100	0.00%	-2.17%	5,504,073	6,421,986	
VNM	66,500	0.91%	-0.89%	5,447,198	6,099,138	VNM: Vinamilk has the first farm and dairy factory in Vietnam to be carbon neutral.
MSN	74,100	2.49%	3.49%	3,504,038	3,121,997	
SAB	159,400	0.89%	2.64%	293,626	449,730	
BVH	44,500	0.91%	1.25%	1,667,278	2,134,412	FPT: Under the agreement, FPT Vietnam and Mila Institute (Quebec Artificial Intelligence Center in Montreal) will continue to develop core research projects such as health, environment, climate change and AI ethics.
VJC	96,800	0.00%	-2.71%	751,896	810,713	
FPT	85,000	1.43%	2.29%	2,701,675	2,305,477	
MWG	41,200	0.98%	6.46%	10,520,894	10,303,101	
GVR	18,350	-2.91%	0.82%	9,372,004	8,930,842	
SSI	24,100	0.00%	2.99%	36,047,574	42,465,462	
HPG	21,650	0.23%	0.93%	32,205,375	49,342,802	

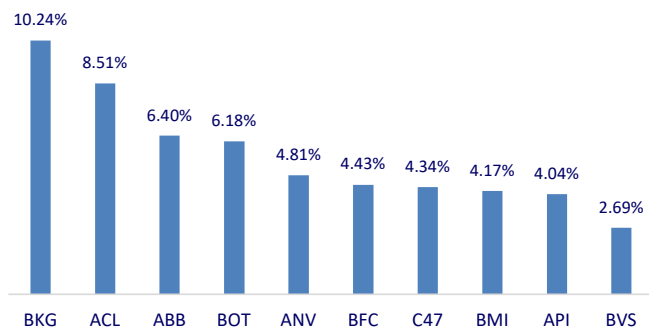
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

