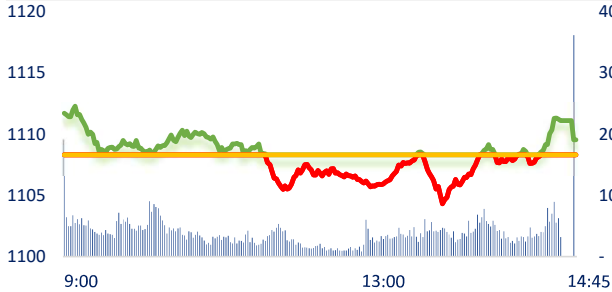
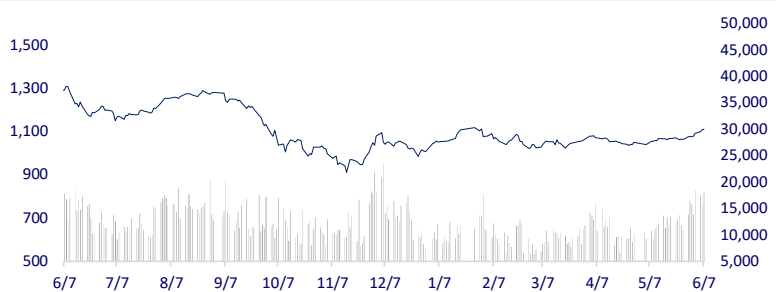
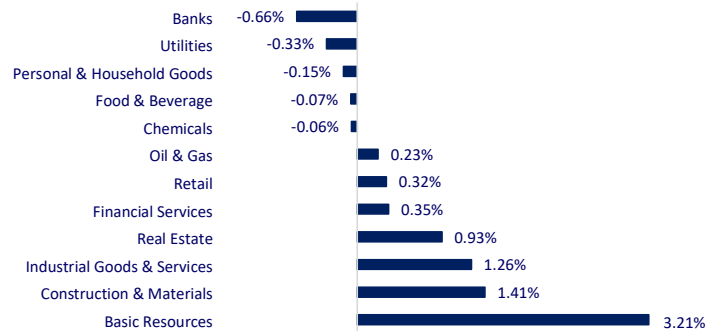


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,109.54	0.11%	10.17%
VN30	1,105.68	0.30%	10.00%
HNX	230.33	0.70%	12.19%
UPCOM	84.56	0.15%	18.02%
Net Foreign buy (B)	-173.28		
Total trading value (B)	20,720.33	11.01%	140.49%

Vietnam stock market had a volatile session around the reference level, showing signs that parties started to take profits after a strong increase from last week. Basic resources, construction and real estates were the 3 most positive sectors today with some typical stocks such as HPG, NVL, PDR, HBC, etc.

INTRADAY VNINDEX 6/7/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,820	0.97%	8.60%
FUEMAV30	13,090	0.46%	9.82%
FUESSV30	13,200	0.30%	5.77%
FUESSV50	16,570	3.24%	17.94%
FUESSVFL	17,340	0.46%	20.84%
FUEVFNVD	23,510	0.26%	4.96%
FUEVN100	14,160	0.28%	9.34%
VN30F2312	1,079.50	0.27%	
VN30F2309	1,086.20	0.25%	
VN30F2307	1,095.40	0.28%	
VN30F2306	1,098.00	0.17%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	31,913.74	-1.82%	22.30%
Shanghai	3,197.76	0.076%	3.51%
Kospi	2,615.60	0.01%	16.96%
Hang Seng	19,261.00	0.85%	-2.63%
STI (Singapore)	3,177.38	-0.40%	-2.27%
SET (Thailand)	1,529.27	0.05%	-8.45%
Brent oil (\$/barrel)	76.36	0.08%	-11.12%
Gold (\$/ounce)	1,978.65	-0.18%	8.35%

Asian markets mostly rallied as investors await the outcome of the Fed's meeting at the end of next week. Meanwhile, Nikkei (Japan) fell sharply today after continuously recording a historic peak within 33 years.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.77%	0	-120
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.77%	1	-202
10 year-Gov. Bond	3.00%	-2	-190
USD/VND	23,656	0.00%	-0.44%
EUR/VND	25,844	-0.06%	0.72%
CNY/VND	3,369	0.00%	-3.33%

According to the Ministry of Finance, compared with the plan assigned by the Prime Minister, the cumulative disbursement rate in 5 months reached 22.22%, decreasing slightly over the same period in 2022 (22.37%); in which domestic capital reached 22.64% (the same period in 2022 reached 23.53%), foreign capital reached 12.02% (the same period in 2022 reached 6.26%).

EVENT CALENDAR

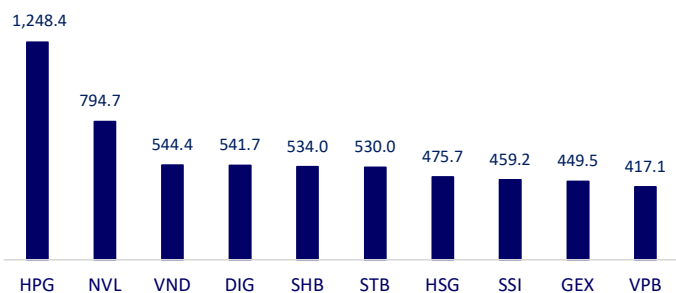
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HHV	6/7/2023	6/8/2023		Stock	100:7	
CHP	6/7/2023	6/8/2023	7/5/2023	Cash		1,800
CAN	6/7/2023	6/8/2023	6/23/2023	Cash		1,500
DRC	6/8/2023	6/9/2023	6/29/2023	Cash		1,300
DHA	6/8/2023	6/9/2023	6/20/2023	Cash		2,000
HCM	6/8/2023	6/9/2023	6/21/2023	Cash		500
SIP	6/8/2023	6/9/2023	6/21/2023	Cash		3,500
FOX	6/8/2023	6/9/2023	6/30/2023	Cash		2,000

SELECTED NEWS

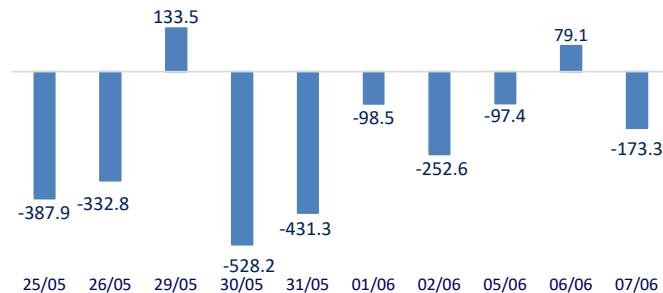
Many banks reduced deposit interest rates for the second time in less than half a month;
 Cambodia starts construction of a USD1.35 billion highway connecting with Vietnam;
 The Swedish shipping group wants to invest in a factory of more than VND800 billion in Vung Tau;
 SEC asks court to freeze Binance US assets globally;
 Russia expects 1% GDP growth for 2023;
 World Bank: Global economic growth has fallen to its lowest level since the 2008 financial crisis.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,000	-2.02%	3.19%	1,288,888	1,131,552	HDB: HDBank received a document from the State Bank of Vietnam approving this bank to increase its charter capital through stock dividends. Accordingly, the State Bank of Vietnam approved HDBank to increase its charter capital by a maximum of VND3,772 billion from accumulated undistributed profit after tax.
BID	44,350	-1.00%	0.80%	1,581,156	2,195,720	
CTG	28,900	0.70%	3.21%	10,267,514	12,689,832	
TCB	32,600	-0.31%	8.85%	9,431,812	8,002,542	
VPB	19,900	0.25%	3.11%	26,124,177	33,797,385	
MBB	20,350	-0.49%	9.41%	26,487,867	24,996,521	
HDB	19,000	-1.04%	3.26%	3,403,887	4,185,436	
TPB	26,250	1.74%	5.00%	17,305,943	16,242,339	
STB	28,350	0.18%	2.35%	40,268,658	32,777,030	
VIB	23,600	0.00%	10.28%	15,391,081	12,049,865	
ACB	21,850	0.23%	2.99%	18,461,688	18,508,431	
NVL	14,550	6.99%	7.78%	106,214,887	95,383,805	BCM: Becamex IDC plans to issue 10,000 individual bonds, non-convertible, with collateral at the price of 100 million VND/bond, expected to mobilize VND1,000 billion.
BCM	79,600	2.18%	2.05%	492,289	410,555	
PDR	15,950	6.69%	9.25%	52,655,253	26,711,193	Oil prices fell on Tuesday (June 6), on concerns that sluggish global economic growth could dampen energy demand.
GAS	94,500	-0.63%	1.83%	1,180,712	1,471,025	
POW	13,750	-0.36%	0.73%	16,911,325	19,309,723	
PLX	38,900	0.00%	3.73%	2,243,249	2,239,071	VHM: Vinhomes signed a cooperation agreement with Mitsubishi Corporation, distributing Glory Heights project.
VIC	52,800	-0.75%	1.54%	2,681,034	3,777,037	
VHM	55,300	0.55%	3.36%	3,005,220	3,229,140	
VRE	27,250	-0.37%	0.55%	5,800,201	6,608,071	MSN: Nui Phao Mining and Mineral Processing Ltd (a subsidiary of Masan) has successfully issued 4 lots of bonds with a total par value of VND 2,600 billion.
VNM	66,200	-0.30%	0.15%	6,090,149	5,923,046	
MSN	75,500	2.58%	4.86%	8,586,422	3,443,183	
SAB	159,800	-0.13%	1.14%	299,305	363,679	HPG: My Hao Urban Company - a subsidiary of Hoa Phat Group is the only investor registered to implement Minh Hai - Phan Dinh Phung Urban Area with an investment scale of more than VND3 trillion.
BVH	44,650	-0.67%	2.64%	1,152,528	1,623,131	
VIC	96,600	-1.13%	-0.92%	770,298	679,126	
FPT	85,000	-0.35%	1.07%	1,248,171	1,382,539	
MWG	41,800	0.00%	6.63%	10,996,321	8,040,081	
GVR	18,550	-1.07%	1.92%	5,766,398	6,221,874	
SSI	25,100	-0.20%	8.42%	35,320,828	35,482,151	
HPG	22,600	3.91%	6.60%	107,415,067	97,307,528	

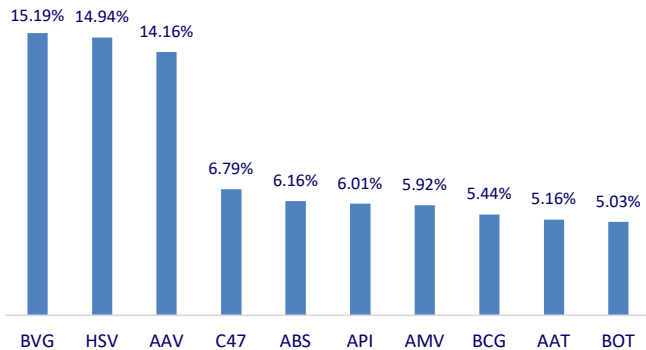
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

