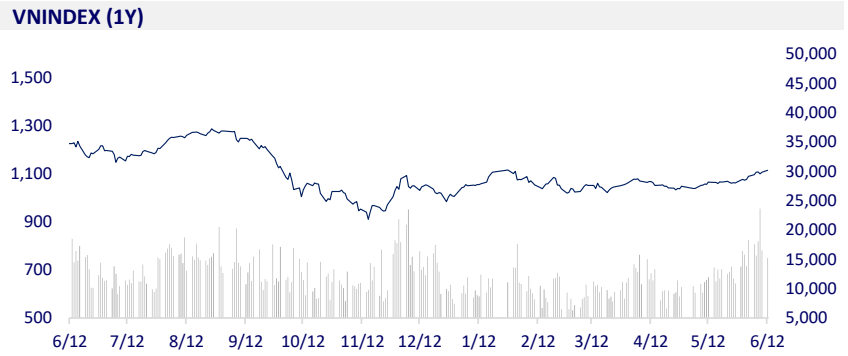
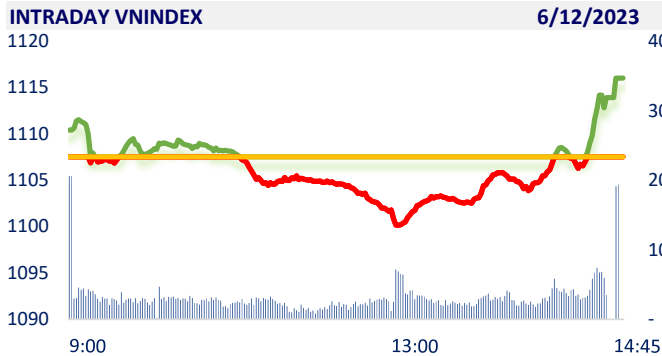
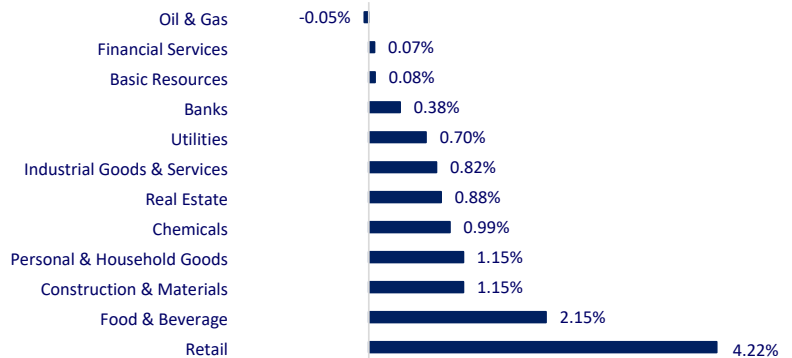


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,116.02	0.77%	10.82%
VN30	1,109.63	0.80%	10.39%
HNX	229.37	0.78%	11.72%
UPCOM	84.53	2.14%	17.98%
Net Foreign buy (B)	87.98		
Total trading value (B)	18,100.16	-6.62%	110.08%

The stock market dropped from mid-morning as selling pressure spread across all industries. Only near the end of the afternoon session, the improved cash inflow pulled VNIndex to close at the highest level of the session. Volume and trading value continued to decline in recent sessions after reaching a record level of USD1 billion on June 8.



ETF & DERIVATIVES		1D	YTD
E1VFN30	18,880	0.75%	8.94%
FUEMAV30	13,100	0.46%	9.90%
FUESSV30	13,500	0.37%	8.17%
FUESSV50	16,310	-0.67%	16.09%
FUESSVFL	17,100	0.23%	19.16%
FUEVFN30	23,500	0.86%	4.91%
FUEVN100	14,130	0.07%	9.11%
VN30F2312	1,085.60	1.00%	
VN30F2309	1,092.00	0.97%	
VN30F2307	1,105.80	1.40%	
VN30F2306	1,108.30	1.19%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	32,434.00	0.52%	24.29%
Shanghai	3,228.83	-0.080%	4.52%
Kospi	2,629.35	-0.45%	17.57%
Hang Seng	19,404.31	0.07%	-1.91%
STI (Singapore)	3,196.07	0.29%	-1.70%
SET (Thailand)	1,551.41	-0.24%	-7.12%
Brent oil (\$/barrel)	73.33	-1.35%	-14.64%
Gold (\$/ounce)	1,980.05	0.36%	8.42%

On the afternoon of June 12, most Asian stock exchanges gained, but investors were still cautious while waiting for inflation data in the US and interest rate decision of the US Fed.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.67%	-42	-230
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.74%	6	-205
10 year-Gov. Bond	2.99%	5	-191
USD/VND	23,700	0.23%	-0.25%
EUR/VND	25,761	-0.74%	0.40%
CNY/VND	3,359	-0.12%	-3.62%

According to the General Department of Customs, in the face of gloomy consumption, in May, imports of CBU cars tended to decrease sharply, leading to a decrease in budget revenue of nearly VND1,300 billion.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVT	6/13/2023	6/14/2023	6/23/2023	Cash		2,500
TRA	6/13/2023	6/14/2023	6/29/2023	Cash		1,000
NBC	6/14/2023	6/15/2023	8/10/2023	Cash		300
TNG	6/14/2023	6/15/2023		Stock	100:8	
PMS	6/14/2023	6/15/2023	6/30/2023	Cash		2,750
MBB	6/14/2023	6/15/2023	7/10/2023	Cash		500
VCG	6/14/2023	6/15/2023		Stock	100:1	
SVI	6/14/2023	6/15/2023	6/29/2023	Cash		2,340

SELECTED NEWS

Automobiles import plummeted, budget revenue decreased by nearly VND1,300 billion;

EU relaxes food safety regulations for Vietnamese instant noodles;

Officially propose to increase the ceiling of domestic airfares;

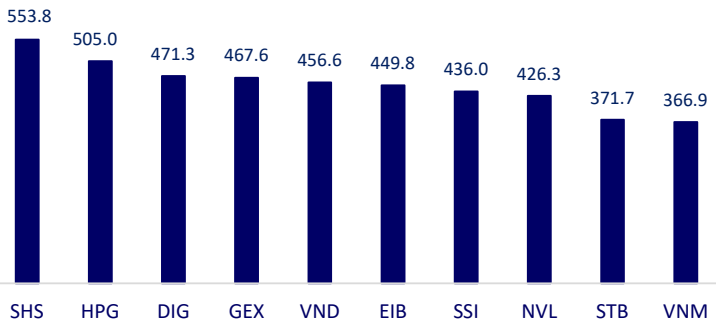
UBS completed acquisition of Credit Suisse;

American banks fled the commercial real estate sector;

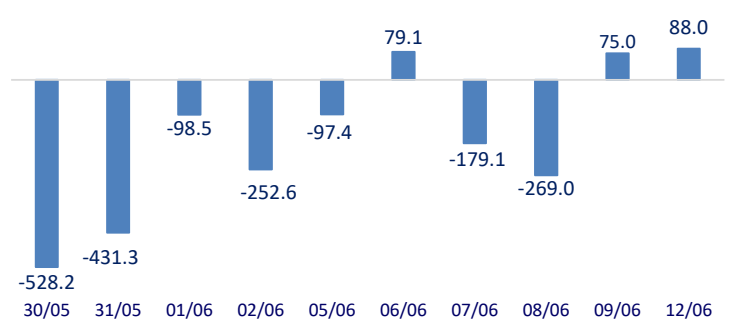
Inflation in Japan will exceed initial forecasts.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,000	0.50%	3.06%	870,816	779,312	Today (June 12), two banks have adjusted their deposit rates, namely HDBank and Sacombank, with an adjustment of 0.2-0.35 percentage points. Accordingly, the highest interest rate at HDBank is only 7.7%/year, applied for 6-month, 12-month, and 13-month terms. The highest interest rate at Sacombank is 7.45%/year, applied for a 36-month deposit term in the online form.
BID	43,650	0.46%	-2.35%	2,069,582	1,827,905	
CTG	28,400	0.18%	-1.22%	9,312,050	8,802,203	
TCB	32,700	0.93%	2.51%	8,124,054	6,659,801	
VPB	19,600	0.51%	-0.76%	16,374,573	17,597,006	
MBB	20,350	0.49%	2.78%	20,097,616	18,585,564	
HDB	18,400	-0.54%	-3.41%	4,730,105	4,929,765	
TPB	18,400	-1.34%	-1.87%	4,767,391	5,188,177	
STB	28,200	0.36%	0.53%	37,150,753	24,192,036	
VIB	23,500	0.43%	1.29%	12,653,547	11,180,609	
ACB	21,450	-0.46%	-1.38%	8,942,784	12,433,799	
NVL	14,600	0.00%	8.15%	52,866,970	75,931,527	BCM: Regarding the dividend plan, in 2022, BCM plans to pay a cash dividend at the rate of 8%, equivalent to VND828 billion. In 2023, the dividend rate is expected to 9% in cash
BCM	82,000	2.50%	5.40%	550,094	461,030	
PDR	17,700	4.73%	20.41%	36,914,292	31,891,724	GAS: Siam Cement Group Chemicals (SCGC) of Thailand has just had a meeting with PV GAS to discuss the preparation of supplying gas as raw materials for Long Sơn Petrochemicals –LSP.
GAS	93,900	0.21%	-0.11%	930,065	1,005,964	
POW	13,900	1.09%	-0.36%	19,778,894	22,350,687	
PLX	37,950	-0.13%	-2.94%	1,064,883	1,335,781	
VIC	53,400	2.10%	2.50%	3,124,521	3,192,104	VIC: In Hai Phong, VinFast in the past 5 months has reduced up to VND859 billion in contractor tax, special consumption tax and VND273 billion in environmental protection tax.
VHM	55,400	-0.18%	3.17%	1,764,070	2,076,593	
VRE	26,700	0.00%	-1.48%	5,541,740	5,662,877	VNM: VNM is planning to expand the factory area at Angkormilk factory, Cambodia, increasing production capacity to 90 million liters of all kinds per year.
VNM	67,900	3.19%	2.11%	9,628,978	9,126,444	
MSN	78,400	2.48%	5.80%	3,776,637	4,319,461	
SAB	162,000	2.53%	2.60%	286,019	215,687	HPG: Hoa Phat Group reduced the selling price of HRC by USD40/ton while domestic demand was still weak. This is the second discount in the past 1 month. Specifically, Hoa Phat fixed the selling price of HRC steel grade SAE1006/SS400 at USD 570/ton, down USD 40/ton from last month. And Formosa Ha Tinh is offering HRC at 580 USD/ton (CIF price).
BVH	44,500	1.60%	0.00%	1,582,735	1,785,624	
VJC	96,400	0.42%	-0.41%	942,747	1,014,847	
FPT	84,900	0.35%	-0.12%	1,007,377	1,047,039	
MWG	43,000	3.86%	4.37%	14,164,304	11,065,077	
GVR	18,150	0.55%	-1.09%	7,564,562	6,626,027	
SSI	25,350	0.40%	5.19%	33,410,251	32,461,672	
HPG	22,950	0.22%	6.00%	34,959,920	47,582,180	

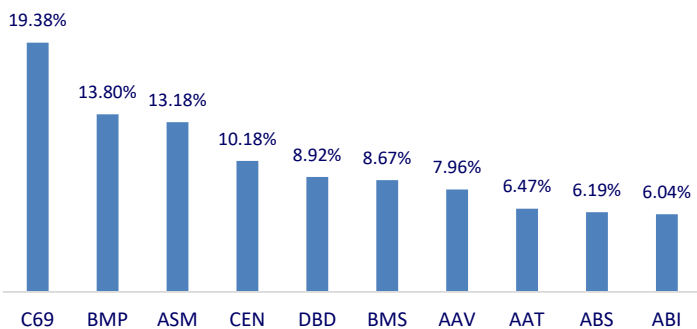
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

