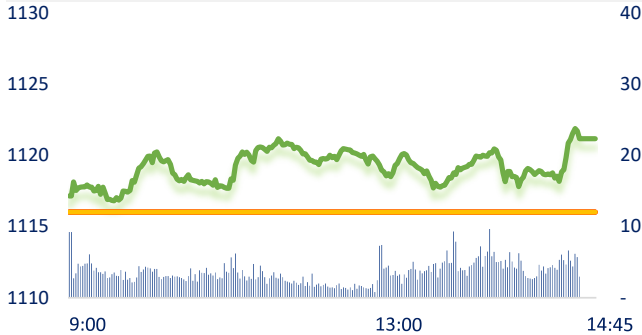
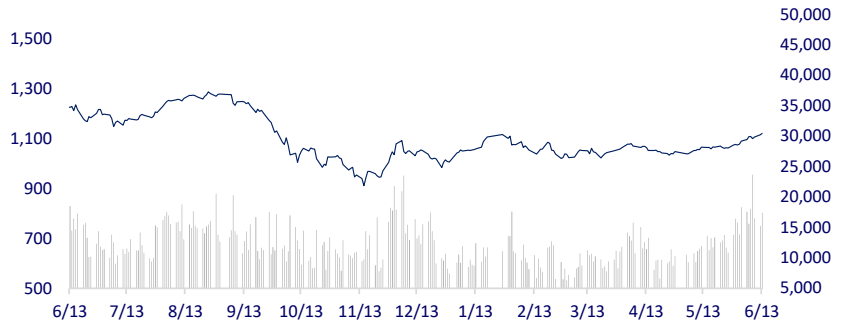
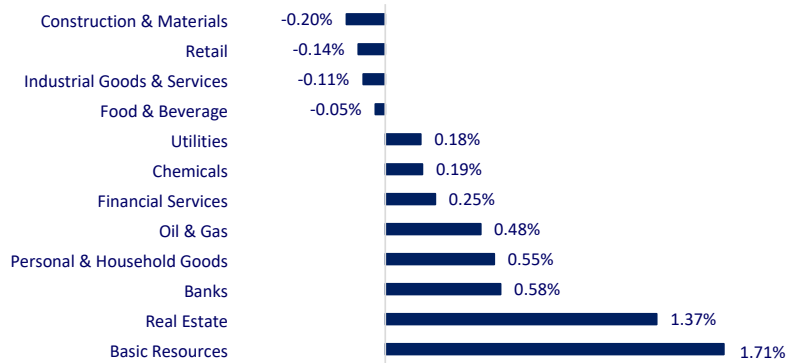


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,122.46	0.58%	11.46%
VN30	1,115.39	0.52%	10.96%
HNX	230.25	0.38%	12.15%
UPCOM	85.00	0.56%	18.63%
Net Foreign buy (B)	251.44		
Total trading value (B)	20,265.88	11.97%	135.21%

The stock market maintained a slight uptrend in most of today's trading session. Gradually towards the end of the session, the cash inflow poured into the market so that VNIndex closed at the highest level of the session. Volume and value increased slightly by 20.4% and 14.2% respectively compared to yesterday.

INTRADAY VNINDEX 6/13/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	19,030	0.79%	9.81%
FUEMAV30	13,210	0.84%	10.82%
FUESSV30	13,550	0.37%	8.57%
FUESSV50	16,890	3.56%	20.21%
FUESSVFL	17,200	0.58%	19.86%
FUEVFN30	23,500	0.00%	4.91%
FUEVN100	14,340	1.49%	10.73%
VN30F2312	1,092.10	0.60%	
VN30F2309	1,102.00	0.92%	
VN30F2307	1,111.00	0.47%	
VN30F2306	1,115.50	0.65%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	33,018.65	1.80%	26.53%
Shanghai	3,233.67	0.150%	4.67%
Kospi	2,637.95	0.33%	17.96%
Hang Seng	19,521.42	0.60%	-1.31%
STI (Singapore)	3,189.40	-0.21%	-1.90%
SET (Thailand)	1,562.40	0.71%	-6.46%
Brent oil (\$/barrel)	68.44	-5.21%	-20.34%
Gold (\$/ounce)	1,978.55	0.27%	8.34%

Asian stocks all rose in the afternoon session of June 13, continuing Wall Street's rally, amid investors' focus on US inflation data and the Federal Reserve's interest rate decision. The US Federal Reserve (Fed), is expected to be announced this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.41%	-26	-256
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.68%	-6	-211
10 year-Gov. Bond	2.93%	-6	-197
USD/VND	23,715	0.23%	-0.19%
EUR/VND	25,825	-0.72%	0.65%
CNY/VND	3,357	0.00%	-3.67%

The abundance of liquidity in VND is clearly shown in recent weeks when almost no banks need capital support from the State Bank through the OMO, although the OMO interest rate has dropped to 4.5% to 6% not too long ago.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVT	6/13/2023	6/14/2023	6/23/2023	Cash		2,500
TRA	6/13/2023	6/14/2023	6/29/2023	Cash		1,000
NBC	6/14/2023	6/15/2023	8/10/2023	Cash		300
TNG	6/14/2023	6/15/2023		Stock	100:8	
PMS	6/14/2023	6/15/2023	6/30/2023	Cash		2,750
MBB	6/14/2023	6/15/2023	7/10/2023	Cash		500
VCG	6/14/2023	6/15/2023		Stock	100:1	
SVI	6/14/2023	6/15/2023	6/29/2023	Cash		2,340

SELECTED NEWS

Water volume to hydropower reservoirs increased by 28%;

VAFI proposes tax exemption for corporate bond investors;

Vietnam attracts many semiconductor manufacturers;

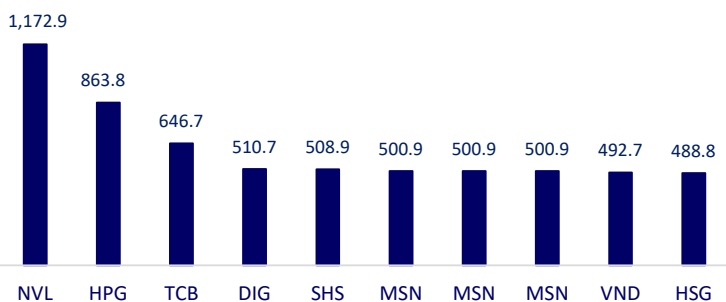
China unexpectedly cut short-term policy interest rates;

Eurozone economy falling into recession did not prevent the ECB from raising interest rates;

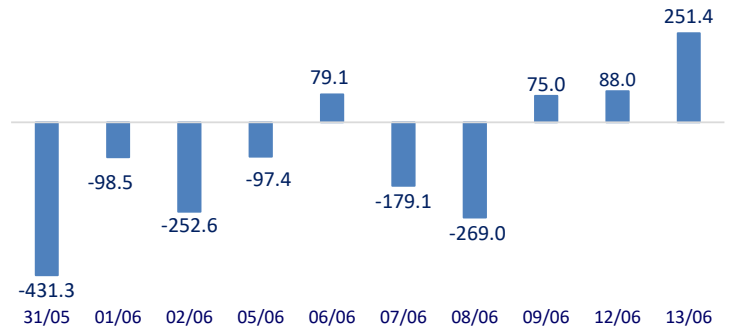
The Bank of Korea (BOK) warns of financial risks as the risk of real estate loans increases.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	102,500	1.49%	3.54%	1,286,119	1,354,037	MBB: Today, MBB reduced interest rates by 0.2 percentage points for terms of 13 months or more. Currently, the highest interest rate listed by this bank is only 7.2%/year.
BID	44,350	1.60%	-1.00%	2,566,144	2,241,558	
CTG	28,300	-0.35%	-1.39%	6,628,599	7,611,060	
TCB	32,800	0.31%	0.31%	5,947,364	7,102,609	
VPB	19,500	-0.51%	-1.76%	17,928,539	23,340,841	
MBB	20,300	-0.25%	-0.73%	18,251,771	22,761,844	
HDB	18,600	1.09%	-3.13%	2,603,881	2,785,625	
TPB	18,150	-1.36%	-2.08%	5,799,815	5,627,358	
STB	28,200	0.00%	-0.35%	27,268,040	24,746,531	
VIB	23,400	-0.43%	-0.85%	11,233,216	11,318,815	
ACB	21,600	0.70%	-0.92%	14,030,851	14,588,357	
NVL	15,600	6.85%	14.71%	140,633,460	108,591,996	PDR: In 2023, PDR plans to deploy more than 13,000 products with great demand such as Binh Duong, Ba Ria - Vung Tau, Binh Dinh, etc., expecting to bring in more than VND30,000 billion in revenue.
BCM	81,400	-0.73%	4.49%	489,888	624,292	
PDR	17,700	0.00%	18.39%	31,760,198	34,647,297	GAS: PV GAS will participate in the supply of raw materials for the Long Son Petrochemicals –LSP, with the following products: Ethane, propane and condensate/naphtha.
GAS	94,000	0.11%	-1.16%	1,042,881	1,031,686	
POW	13,850	-0.36%	0.36%	19,933,492	22,437,077	
PLX	38,050	0.26%	-2.19%	1,006,327	911,532	VIC: VinFast has just issued a notice to adjust the cost of charging electric vehicles at public charging stations from VND3,117.4/kWh to VND3,210.9/kWh (VAT included), effective from June 10 2023.
VIC	54,100	1.31%	1.69%	3,474,590	3,629,670	
VHM	56,700	2.35%	3.09%	3,236,212	3,220,593	VNM: Up to now, Vinamilk's products have set in 58 countries and territories, with total accumulated export turnover so far has exceeded USD3 billion.
VRE	27,100	1.50%	-0.91%	6,191,627	6,022,401	
VNM	67,600	-0.44%	1.81%	7,931,415	9,822,483	MWG: After buying back 366 thousand treasury shares in May 2023, Mobile World has just announced that it will buy back more than 450 thousand treasury shares in June and July. This volume has far exceeded the figures of previous years.
MSN	78,800	0.51%	7.07%	2,252,456	3,205,670	
SAB	161,800	-0.12%	2.08%	157,720	223,454	
BVH	45,000	1.12%	0.11%	2,999,172	3,661,053	
VJC	96,500	0.10%	-1.23%	1,174,754	1,342,982	
FPT	84,400	-0.59%	-1.06%	855,096	1,867,892	
MWG	43,000	0.00%	2.87%	6,454,148	7,733,704	
GVR	18,400	1.38%	-1.87%	6,609,681	5,450,852	
SSI	25,350	0.00%	0.80%	31,290,503	35,099,317	
HPG	23,400	1.96%	7.59%	56,790,478	67,963,866	

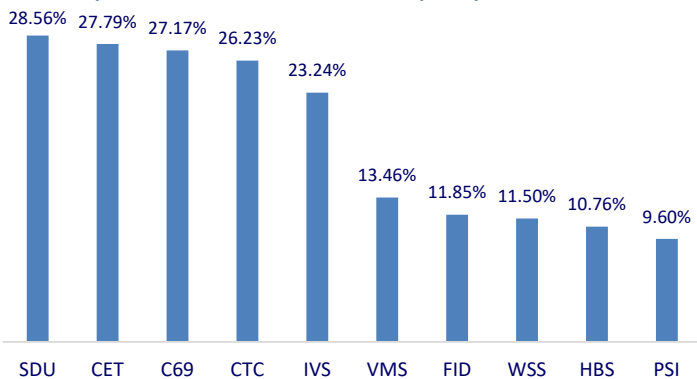
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

