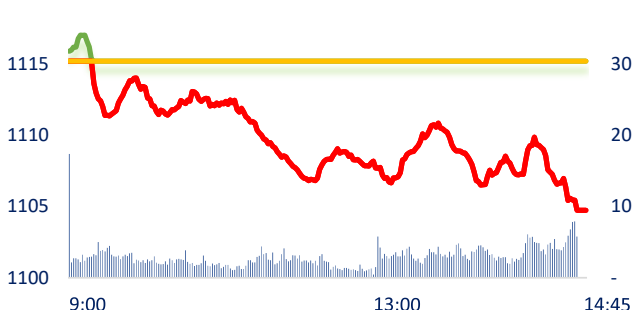
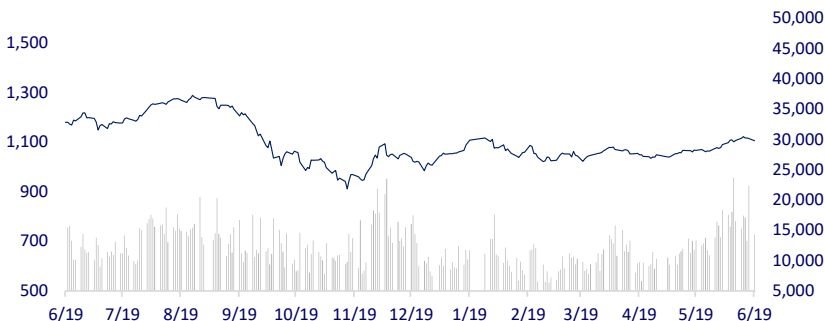
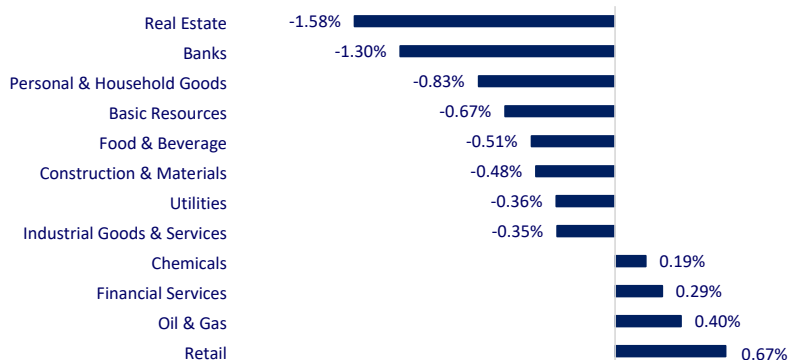


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,105.40	-0.88%	9.76%
VN30	1,098.94	-0.91%	9.33%
HNX	226.52	-0.84%	10.33%
UPCOM	84.55	-0.08%	18.00%
Net Foreign buy (B)	-98.15		
Total trading value (B)	17,017.52	-34.60%	97.51%

Following the decline from last Friday, today VNIndex opened with only a glimmer of green at the beginning of the session, then turned down and remained in red. Oil and gas exploitation stocks continued to maintain positive growth, such as PVB (+6.4%), PVS (+1.2%), PVD (+0.6%)...

INTRADAY VNINDEX 6/19/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	18,890	-0.58%	9.00%
FUEMAV30	12,970	-1.37%	8.81%
FUESSV30	13,560	-1.67%	8.65%
FUESSV50	16,300	-3.55%	16.01%
FUESSVFL	17,300	0.23%	20.56%
FUEVFN30	23,280	-0.72%	3.93%
FUEVN100	14,190	-0.28%	9.58%
VN30F2307	1,096.50	-0.55%	
VN30F2308	1,093.00	-0.65%	
VN30F2309	1,088.00	-0.64%	
VN30F2312	1,079.10	-0.64%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	33,370.42	-1.00%	27.88%
Shanghai	3,255.81	-0.535%	5.39%
Kospi	2,609.50	-0.62%	16.68%
Hang Seng	19,912.89	-0.64%	0.66%
STI (Singapore)	3,241.17	-0.58%	-0.31%
SET (Thailand)	1,556.92	-0.16%	-6.79%
Brent oil (\$/barrel)	76.44	0.98%	-11.02%
Gold (\$/ounce)	1,950.47	-0.90%	6.80%

Asian stock markets fell in early trading this week (June 19), after touching a 14-month high last week. In Japan, the Nikkei 225 index fell 1%, from a three-decade high, to 33,370.41.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.01%	-36	-396
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.64%	-1	-215
10 year-Gov. Bond	2.84%	-3	-206
USD/VND	23,735	0.19%	-0.11%
EUR/VND	26,120	-1.24%	1.80%
CNY/VND	3,356	-0.42%	-3.70%

From June 19, the maximum interest rate applicable deposits and terms of less than 1 month will remain at 0.5%/year; The maximum interest rate applicable to deposits with a term from 1 month to less than 6 months will be reduced from 5.0%/year to 4.75%/year

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVD	6/19/2023	6/20/2023	7/3/2023	Cash		900
VCC	6/19/2023	6/20/2023	7/20/2023	Cash		700
PVG	6/19/2023	6/20/2023	7/18/2023	Cash		300
NBW	6/19/2023	6/20/2023	7/14/2023	Cash		1,350
SSI	6/20/2023	6/21/2023	7/12/2023	Cash		1,000
SBT	6/20/2023	6/21/2023		Cash & Stock	100:10	
BSC	6/20/2023	6/21/2023	7/6/2023	Cash		500
TLH	6/20/2023	6/21/2023		Cash & Stock	100:10	

SELECTED NEWS

Prime Minister Pham Minh Chinh: 'Concentrate all efforts to complete the North - South Expressway by 2025';

Imports of goods from Laos increased slightly by 9.4% to USD476 million;

Draining the dead water level, many hydropower plants in the North still stopped generating electricity;

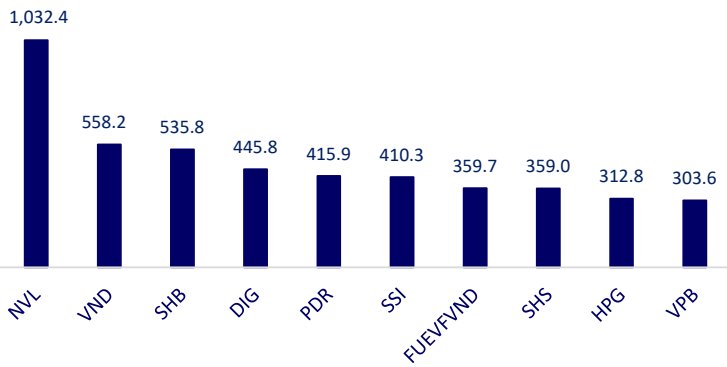
Asia lacks large-scale electricity;

Koreans bought nearly 5 times the amount of yen;

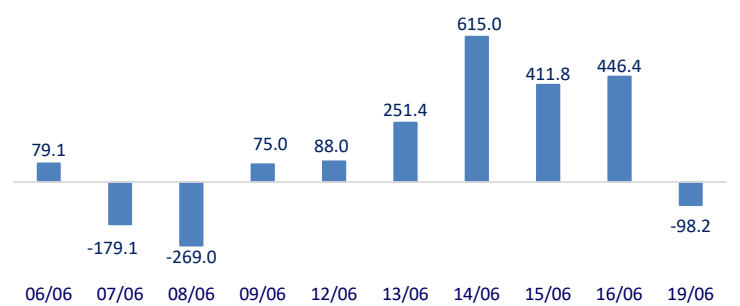
Investors reduce exposure to the Chinese market.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,700	-3.14%	0.69%	1,722,138	1,780,049	Surveying the interest rates listed at 34 domestic banks at 10:30 am, most banks have changed their interest rates. In which, most of them decreased by 0.25 percentage points for terms from 1 month to less than 6 months to the ceiling level of 4.75%/year and remained unchanged for long terms. Even, Agribank also reduced 0.5 - 0.7 percentage points for terms of less than 6 months, bringing the interest rates for 1-2 months to 3.4%/year and 3-5 months to 4.1%/year.
BID	43,300	-0.92%	-0.80%	1,340,266	1,600,171	
CTG	28,600	0.35%	0.70%	6,881,746	6,683,382	
TCB	32,100	-1.38%	-1.83%	6,732,173	5,614,433	
VPB	19,450	-0.51%	-0.77%	20,816,051	26,801,984	
MBB	19,550	-0.76%	-1.51%	13,044,376	14,470,581	
HDB	18,350	-1.34%	-0.27%	3,823,741	3,844,862	
TPB	18,300	0.55%	-0.54%	3,516,488	4,326,043	
STB	28,750	-0.86%	1.95%	25,444,462	20,806,131	
VIB	23,100	0.00%	-1.70%	10,677,140	10,140,269	
ACB	21,650	-0.69%	0.93%	7,416,039	12,849,872	
NVL	14,000	-6.04%	-4.11%	110,791,959	113,201,573	BCM: Recently, BCM has approved the issuance of private bonds with par value of VND1,000 billion, expected to mature in 2025. In which, non-convertible bonds have collateral.
BCM	81,000	-0.25%	-1.22%	438,891	521,974	
PDR	16,150	-4.15%	-8.76%	46,418,255	41,166,466	GAS: In first 6M, GAS supplied about 4.14 billion m3 of dry gas (104% plan); LPG reached over 1.06 million tons (115% plan), supplying gas for electricity production (102% plan)
GAS	95,200	-0.31%	1.38%	1,089,421	1,316,409	
POW	13,550	0.37%	-2.52%	23,707,274	11,427,112	
PLX	37,200	0.00%	-1.98%	1,226,084	1,415,969	VIC: The selling price of VF3 has not been revealed by VinFast, but VF3 is positioned lower, so it will be cheaper than VF5 model (VND458 million excluding and VND538 million including battery).
VIC	52,100	-2.62%	-2.43%	3,451,683	3,650,805	
VHM	55,000	-1.79%	-0.72%	2,050,708	2,236,581	
VRE	26,550	0.19%	-0.56%	4,667,154	5,515,506	VNM: VNM's yogurt and condensed milk products continued to record high revenue growth in Q1. Gross profit margin remained at the lowest level since Q2/2015 at 38.8%.
VNM	65,800	-0.45%	-3.09%	6,281,202	6,952,884	
MSN	74,500	-2.74%	-4.97%	1,757,474	1,921,367	
SAB	156,800	1.16%	-3.21%	229,654	283,224	HPG: Hoa Phat Group said that it has just signed a strategic cooperation agreement with Dien May Xanh to distribute Hoa Phat water purifier products and household electrical products at the nationwide Dien May Xanh supermarket chain. Hoa Phat water purifier products will be distributed at Dien May Xanh supermarkets nationwide from June 2023 with good prices and many attractive incentives.
BVH	43,700	-0.79%	-1.80%	1,354,140	1,509,220	
VJC	95,600	0.10%	-0.83%	822,192	892,461	
FPT	84,700	0.24%	-0.24%	1,748,294	1,646,318	
MWG	41,500	0.36%	-3.49%	4,247,402	3,687,162	
GVR	17,900	0.56%	-1.38%	4,119,467	3,999,619	
SSI	26,400	1.15%	4.14%	31,356,599	28,214,270	
HPG	23,350	-0.43%	1.74%	20,285,649	24,868,753	

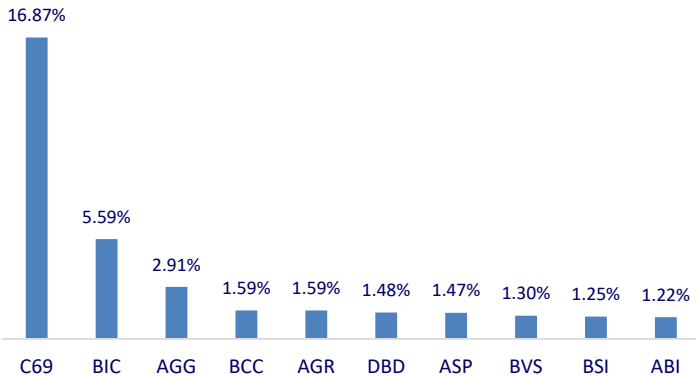
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

