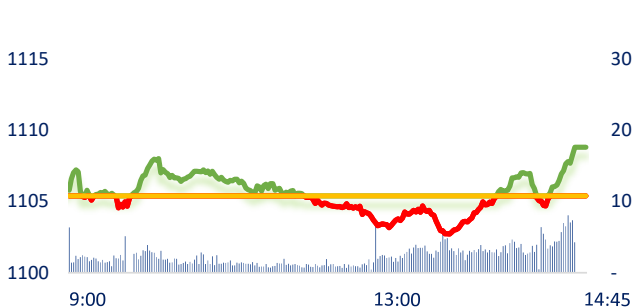
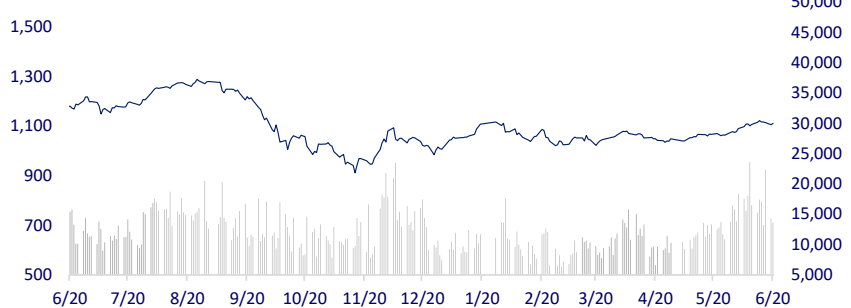
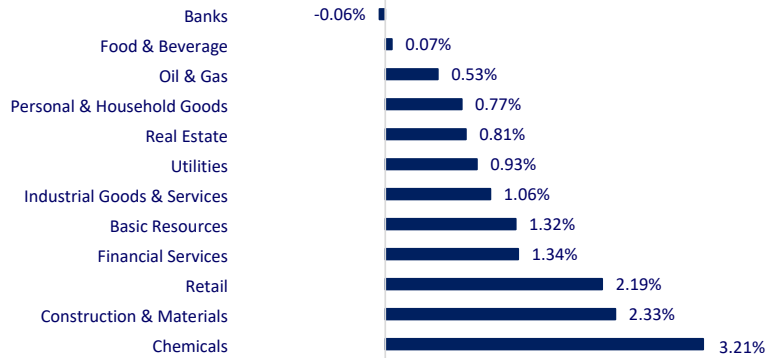


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,111.72	0.57%	10.39%
VN30	1,104.27	0.49%	9.86%
HNX	228.77	0.99%	11.43%
UPCOM	84.82	0.32%	18.38%
Net Foreign buy (B)	-433.94		
Total trading value (B)	16,091.29	-5.44%	86.76%

VNIndex traded in a narrow range for most of the session. At the end of the session, the main index recorded a strong breakout and closed at the highest level. The retail sector has a good momentum with a gain of 2.19%, with large stock MWG gaining 2.41% to VND42,500. FRT and DGW also recorded an increase of 2.23% and 2% respectively.

INTRADAY VNINDEX 6/20/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1FVN30	18,880	-0.05%	8.94%
FUEMAV30	13,060	0.69%	9.56%
FUESSV30	13,500	-0.44%	8.17%
FUESSV50	16,700	2.45%	18.86%
FUESSVFL	17,270	-0.17%	20.35%
FUEVFNVD	23,450	0.73%	4.69%
FUEVN100	14,160	-0.21%	9.34%
VN30F2307	1,097.00	0.05%	
VN30F2308	1,093.50	0.05%	
VN30F2309	1,088.70	0.06%	
VN30F2312	1,082.00	0.27%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	33,388.91	0.06%	27.95%
Shanghai	3,240.36	-0.475%	4.89%
Kospi	2,604.91	-0.18%	16.48%
Hang Seng	19,607.08	-1.54%	-0.88%
STI (Singapore)	3,220.23	-0.65%	-0.96%
SET (Thailand)	1,537.59	-1.24%	-7.95%
Brent oil (\$/barrel)	76.83	1.15%	-10.57%
Gold (\$/ounce)	1,963.35	0.13%	7.51%

Asian stock markets mostly fell in the afternoon session of June 20 after the PBoC cut interest rates at a lower rate than expected. This move of the PBoC made the market more concerned about the recovery of the world's second largest economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.78%	-23	-419
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.64%	0	-215
10 year-Gov. Bond	2.84%	0	-206
USD/VND	23,737	0.18%	-0.10%
EUR/VND	26,155	-1.00%	1.93%
CNY/VND	3,348	-0.21%	-3.93%

The average lending interest rate of new transactions of commercial banks is at 8.9%/year, down about 1% compared to the end of 2022. With the impact of policy lag, the interest rate level is forecasted continuing to decrease in the near future.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSI	6/20/2023	6/21/2023	7/12/2023	Cash		1,000
SBT	6/20/2023	6/21/2023		Stock	100:10	
BSC	6/20/2023	6/21/2023	7/6/2023	Cash		500
TLH	6/20/2023	6/21/2023		Stock	100:10	
HLC	6/21/2023	6/22/2023	7/21/2023	Cash		800
GDW	6/21/2023	6/22/2023	6/30/2023	Cash		1,200
HAX	6/21/2023	6/22/2023	7/20/2023	Cash		500
HAX	6/21/2023	6/22/2023		Stock	100:25	

SELECTED NEWS

The Deputy Prime Minister requested the State Bank to announce the credit growth limit for the whole year for each bank;

HSBC: It is likely that Vietnam's operating interest rate will drop to 4%;

Draining the dead water level, many hydropower plants in the North still stopped generating electricity;

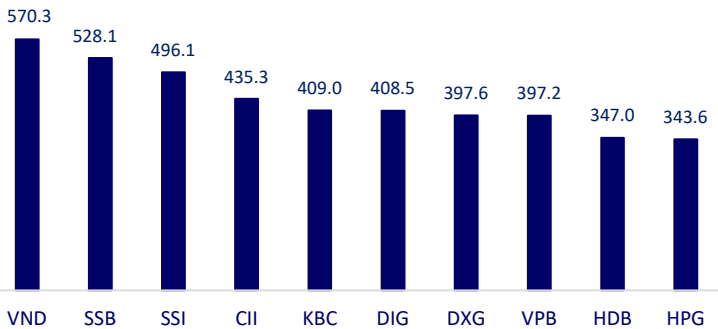
US midterm review of safeguard measures with solar panels;

UBS faces the risk of being fined hundreds of millions of dollars;

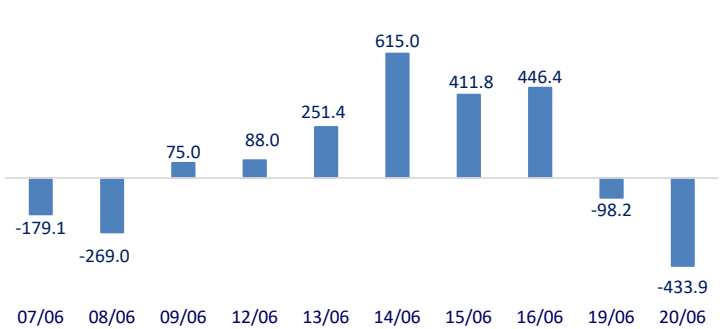
BoK: Inflation in Korea accelerates later this year.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,900	-1.77%	-2.54%	3,142,979	2,186,373	VCB: According to the latest interest rate table listed by Vietcombank, this bank has reduced the deposit interest rate by 0.5 - 0.7 percentage points for terms from 1 to less than 6 months, bringing the interest rate for terms from 1 to 2 months down to 3.4%/year and 3 - 5 months down to 4.1%/year, for over-the-counter deposit. Vietcombank also reduced 0.3 - 0.5 percentage points of deposit interest rates for terms of 6 months or more. Currently, the highest deposit interest rate listed by this bank is 6.3% for terms of 12 months or more.
BID	43,500	0.46%	-1.92%	1,399,583	1,362,180	
CTG	29,200	2.10%	3.18%	5,164,068	4,722,338	
TCB	32,150	0.16%	-1.98%	4,625,054	3,582,610	
VPB	19,500	0.26%	0.00%	37,193,359	25,342,566	
MBB	19,650	0.51%	-0.76%	15,018,250	11,806,334	
HDB	18,700	1.91%	0.54%	4,152,698	4,023,171	
TPB	18,250	-0.27%	0.55%	4,202,465	4,784,690	
STB	29,250	1.74%	3.72%	23,625,360	18,125,963	
VIB	23,300	0.87%	-0.43%	10,086,676	11,656,492	
ACB	21,650	0.00%	0.23%	10,738,263	12,210,582	
NVL	14,500	3.57%	-7.05%	62,071,231	45,310,467	NVL: On June 22, NVL will hold an AGM to approve the business plan for 2023 with the target of VND9,531 billion in revenue and VND214 billion in profit after tax, down 15% and 90% YoY
BCM	82,000	1.23%	0.74%	690,833	642,224	
PDR	17,200	6.50%	-2.82%	29,690,373	19,943,535	POW: In May 2023, POW completed and exceeded the plan with the total electricity output from power plants of 6.97 billion kWh.
GAS	96,500	1.37%	2.66%	904,498	841,670	
POW	13,600	0.37%	-1.81%	20,903,562	13,506,754	
PLX	37,200	0.00%	-2.23%	1,287,675	1,184,038	VIC: Vinfast will receive orders for VF3 electric cars from September 2023 and in the third quarter of 2024 will deliver cars to customers.
VIC	52,000	-0.19%	-3.88%	2,856,049	2,503,391	
VHM	55,100	0.18%	-2.82%	1,573,831	1,473,632	
VRE	26,650	0.38%	-1.66%	3,713,178	5,047,383	MSN: According to statistics from TechinAsia, Masan's The Crown X - was poured USD1.5 billion, the highest level in the past 10 years in Vietnam for technology enterprises.
VNM	65,500	-0.46%	-3.11%	5,594,606	5,296,166	
MSN	75,200	0.94%	-4.57%	1,417,129	1,005,806	
SAB	155,300	-0.96%	-4.02%	193,489	251,439	FPT: Revenue and profit before tax in 5 months reached VND19,943 billion and VND3,610 billion, respectively, up 23% and 19% over the same period. PAT reached VND3,064 billion, of which, profit after tax for shareholders of parent company was VND2,518 billion, up 20%, EPS increased 19% to VND2,293.
BVH	44,000	0.69%	-2.22%	1,158,326	1,263,193	
VJC	95,100	-0.52%	-1.45%	887,218	1,065,769	
FPT	85,500	0.94%	1.30%	1,833,692	1,675,204	
MWG	42,500	2.41%	-1.16%	5,323,080	4,719,853	GVR: Revenue and profit before tax in 5 months reached VND19,943 billion and VND3,610 billion, respectively, up 23% and 19% over the same period. PAT reached VND3,064 billion, of which, profit after tax for shareholders of parent company was VND2,518 billion, up 20%, EPS increased 19% to VND2,293.
GVR	18,800	5.03%	2.17%	7,374,586	6,911,310	
SSI	25,700	1.18%	5.37%	34,694,609	35,003,634	
HPG	23,650	1.28%	1.07%	26,915,235	26,267,112	

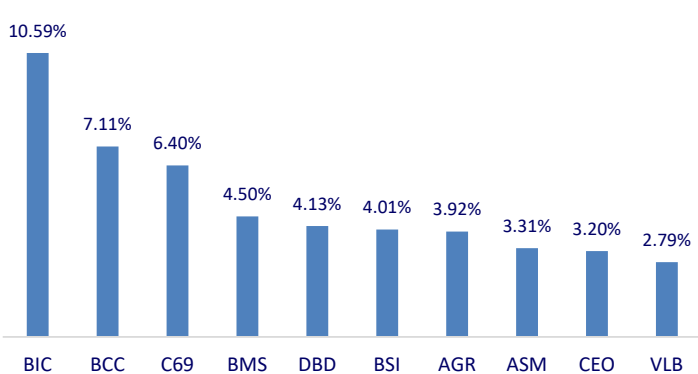
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

