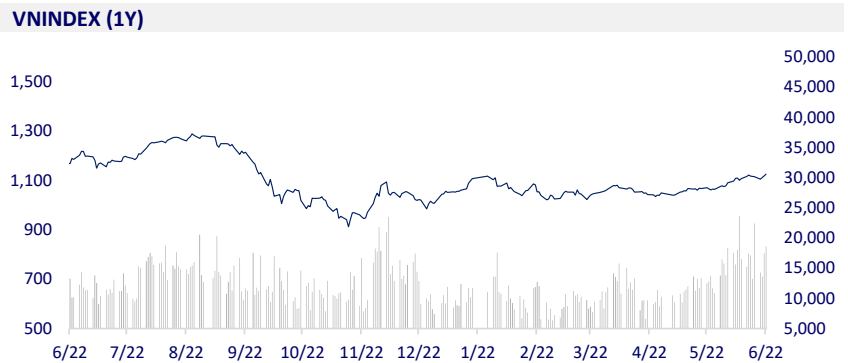
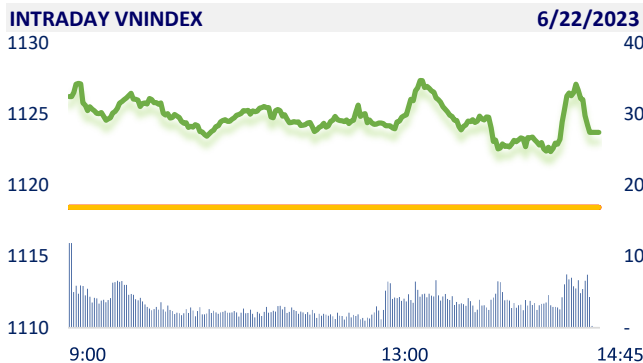
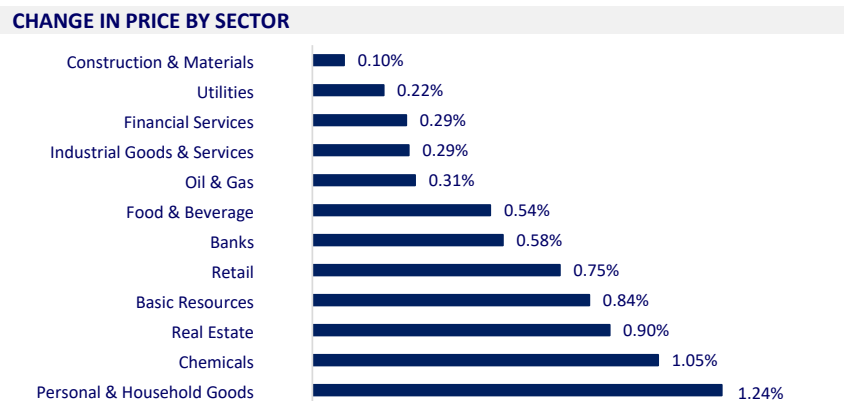


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.30	0.61%	11.74%
VN30	1,117.60	0.50%	11.18%
HNX	231.91	0.06%	12.96%
UPCOM	85.50	0.06%	19.33%
Net Foreign buy (B)	-385.40		
Total trading value (B)	21,817.17	4.97%	153.22%

VNIndex maintained a steady increase of more than 6 points like previous 2 sessions. The liquidity also increased significantly in both volume and value compared to yesterday and reached over 919 million shares and VND18,635 billion, respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,130	0.95%	10.39%
FUEMAV30	13,220	0.53%	10.91%
FUESSV30	13,700	0.66%	9.78%
FUESSV50	16,530	0.79%	17.65%
FUESSVFL	17,660	0.91%	23.07%
FUEVFN30	23,850	1.06%	6.47%
FUEVN100	14,480	1.54%	11.81%



VN30F2307	1,114.00	-0.13%	
VN30F2308	1,109.00	-0.05%	
VN30F2309	1,106.40	0.56%	
VN30F2312	1,096.00	0.46%	

GLOBAL MARKET		1D	YTD
Nikkei	33,264.88	-0.92%	27.48%
Shanghai	3,197.90	0.00%	3.52%
Kospi	2,593.70	0.43%	15.98%
Hang Seng	19,218.35	0.00%	-2.85%
STI (Singapore)	3,222.43	-0.04%	-0.89%
SET (Thailand)	1,509.31	-0.84%	-9.64%
Brent oil (\$/barrel)	75.58	-1.87%	-12.02%
Gold (\$/ounce)	1,938.90	-0.22%	6.17%

Asian stock markets mostly fell in June 22 afternoon, after the US Fed Chairman Jerome Powell's statement that the US may have to continue raising interest rates to control inflation. Currently, investors are shifting their focus to waiting for the Bank of England (BoE) interest rate decision to be announced later today.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	0	-434
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.18%	11	-261
10 year-Gov. Bond	2.68%	-1	-222
USD/VND	23,738	0.22%	-0.09%
EUR/VND	26,332	-0.93%	2.62%
CNY/VND	3,347	0.06%	-3.96%

According to Deputy Governor Dao Minh Tu, the current credit limit is not lacking but in the near future the State Bank will assign the credit limit until the end of the year so that banks can actively implement credit growth.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DC2	6/22/2023	6/23/2023		Stock	100:5	
VIB	6/22/2023	6/23/2023		Stock	100:20	
TLG	6/23/2023	6/26/2023	7/5/2023	Cash		2,000
DHT	6/23/2023	6/26/2023		Stock	100:180	
NSC	6/23/2023	6/26/2023	7/26/2023	Cash		2,000
SSB	6/23/2023	6/26/2023		Stock	100:20	
HSG	6/26/2023	6/27/2023		Stock	100:3	
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500

SELECTED NEWS

Seafood exports recorded the highest month since the beginning of the year;

Proposing to increase the deduction for taxpayers;

Vietnamese rice has great competitiveness;

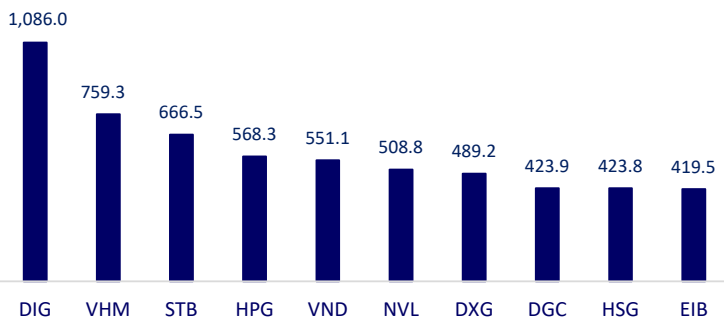
Chairman Powell: Fed may continue to raise interest rates;

Gas prices in Europe increased sharply... but panic is unlikely like last summer;

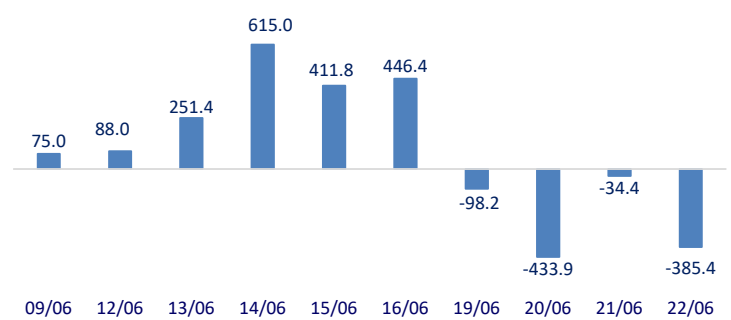
The EU's oil imports from Russia decreased by 90% after 1 year.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,400	0.40%	-3.00%	1,189,094	1,201,495	The trend of interest rate reduction has not shown any signs of slowing down when recently, the group of 4 state-owned commercial banks, namely Agribank, Vietcombank, VietinBank and BIDV, have officially joined in. Accordingly, the Big4 group simultaneously reduced the highest deposit interest rate to 6.3%/year, for deposits of 12 months or more. With nearly half of the deposit mobilization market share in the market, the Big4's move is likely to lower the deposit interest rate further in the near future.
BID	43,950	1.27%	0.23%	2,196,514	2,606,736	
CTG	29,450	1.03%	1.55%	7,935,360	13,328,767	
TCB	32,600	0.31%	-0.15%	7,889,467	8,585,875	
VPB	19,600	-0.25%	-0.51%	22,510,980	36,437,708	
MBB	19,900	0.25%	1.02%	37,064,583	30,652,154	
HDB	18,700	0.27%	0.27%	3,863,794	4,734,228	
TPB	18,400	0.00%	1.38%	9,450,840	9,845,212	
STB	30,000	2.04%	7.91%	59,059,026	38,732,149	
VIB	19,750	1.72%	2.38%	18,701,154	16,167,423	
ACB	21,650	-0.23%	-0.23%	13,146,211	18,295,796	
NVL	14,650	1.03%	-3.93%	59,315,624	73,803,836	NVL: According to Chairman Bui Thanh Nhon, with the determination and efforts of the whole system, production and business activities will recover in Q3.2023.
BCM	81,300	-0.97%	1.63%	641,713	702,027	
PDR	17,350	0.29%	0.29%	21,047,201	28,579,748	
GAS	95,600	-0.21%	-1.04%	1,243,894	1,625,244	At the end of the morning session, the price of Brent oil futures increased by 1.22 USD, or 1.6%, to 77.12 USD/barrel, while WTI oil increased by 1.34 USD, equivalent to 1.9%, to 72.53 USD/barrel.
POW	13,750	0.73%	1.48%	27,467,877	22,802,021	
PLX	37,650	0.40%	-1.70%	1,109,147	922,667	
VIC	52,400	0.00%	-2.06%	2,764,331	3,113,889	VHM: After announcing the Ocean City plan, from June 2023, VHM will start deploying specialized discovery and experience tours to meet the needs of diverse customers.
VHM	55,700	2.01%	-1.42%	2,605,776	3,067,568	
VRE	27,000	0.75%	0.56%	6,865,515	6,855,554	VNM: VNM has ROA and ROE ratio recorded in 2022 of 26% and 17% respectively, this result outperforms many famous F&B giants such as Meiji (Japan), Lotte (Korea) ...
VNM	66,900	0.90%	0.90%	8,642,405	10,464,194	
MSN	76,300	0.26%	-1.04%	1,279,002	1,545,867	VJC: Vietjet and Safran Seats have signed a commercial contract under which Safran Seats will supply new and modern Z200 seats for the economy class of 120 737 MAX aircraft. The Z200 is the latest in Safran Seats' lineup for economy class on short and medium trips.
SAB	154,800	-0.13%	-2.64%	288,832	330,851	
BVH	44,150	0.00%	-0.56%	2,128,380	2,281,313	
VJC	94,200	0.21%	-2.99%	904,601	966,086	
FPT	85,500	-0.35%	1.66%	1,791,164	2,216,950	
MWG	43,050	0.82%	3.24%	7,253,364	7,829,048	
GVR	19,350	-0.77%	7.20%	6,280,145	6,469,571	
SSI	26,100	0.38%	5.56%	33,002,024	27,861,197	
HPG	24,850	1.02%	7.34%	44,997,592	43,202,119	

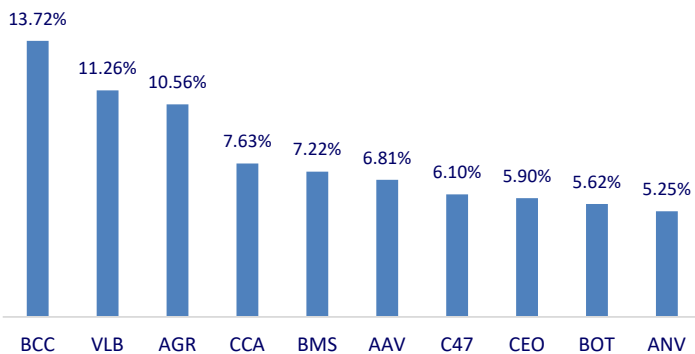
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

