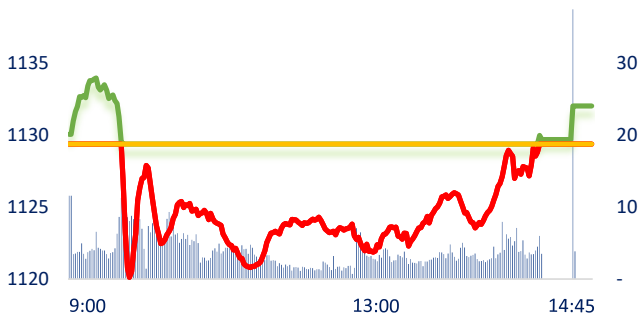
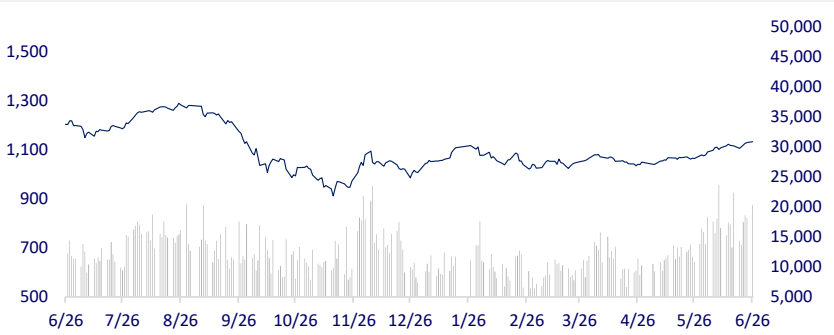
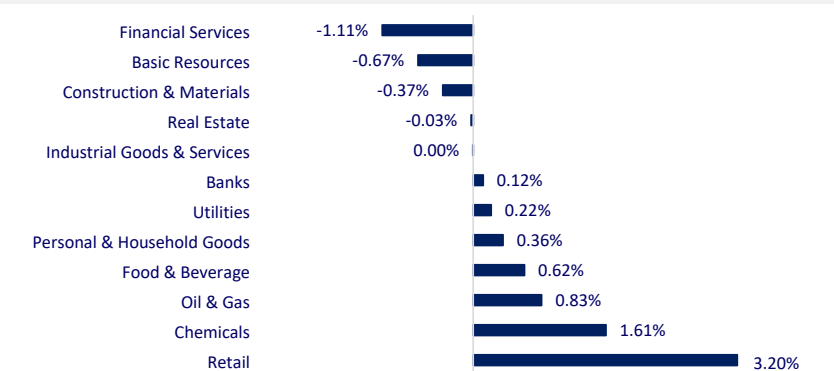


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,132.03	0.23%	12.41%
VN30	1,131.23	0.40%	12.54%
HNX	231.01	-0.23%	12.52%
UPCOM	85.60	-0.13%	19.47%
Net Foreign buy (B)	-362.39		
Total trading value (B)	23,520.28	9.66%	172.99%

Today, pessimism covered almost session when strong selling pressure started appearing from 9:30 am. Only approaching ATC, cash inflow gradually poured into the market and helped pull the index back up. In terms of liquidity, the market continued to have a trading session with a trading value of over VND20,000 billion and a trading volume of more than 1 billion shares.

**INTRADAY VNINDEX 6/26/2023**

**VNINDEX (1Y)**

**ETF & DERIVATIVES**

		1D	YTD
E1VFN30	19,360	0.36%	11.71%
FUEMAV30	13,330	-0.22%	11.83%
FUESSV30	13,920	1.61%	11.54%
FUESSV50	16,580	-1.66%	18.01%
FUESSVFL	17,690	-0.23%	23.28%
FUEVFVND	24,000	0.42%	7.14%
FUEVN100	14,520	-1.16%	12.12%
VN30F2307	1,123.00	0.35%	
VN30F2308	1,119.00	0.24%	
VN30F2309	1,115.00	0.62%	
VN30F2312	1,102.10	0.07%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

		1D	YTD
Nikkei	32,698.81	-0.25%	25.31%
Shanghai	3,150.62	-1.48%	1.99%
Kospi	2,582.20	0.47%	15.46%
Hang Seng	18,794.13	-0.51%	-4.99%
STI (Singapore)	3,189.68	-0.06%	-1.90%
SET (Thailand)	1,485.32	-1.34%	-11.08%
Brent oil (\$/barrel)	74.42	0.16%	-13.37%
Gold (\$/ounce)	1,941.75	0.33%	6.33%

In the afternoon of June 26, Asian stock markets fell, in the context of investors watching the plans of some central banks to raise interest rates in the fight with inflation.

**VIETNAM ECONOMY**

		1D (bps)	YTD (bps)
Vnibor	1.10%	2	-387
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	-1	-265
10 year-Gov. Bond	2.54%	1	-236
USD/VND	23,750	0.24%	-0.04%
EUR/VND	26,108	-1.05%	1.75%
CNY/VND	3,324	-0.27%	-4.62%

The National Assembly has just approved a policy to reduce the VAT rate by 2% under the Socio-Economic Development and Recovery Program, which will be applied from July 1 to December 31

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HSG	6/26/2023	6/27/2023		Stock	100:3	
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
FIR	6/26/2023	6/27/2023		Stock	100:20	
MIG	6/27/2023	6/28/2023	8/11/2023	Cash		500
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
TYA	6/29/2023	6/30/2023	7/20/2023	Cash		400
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400

## SELECTED NEWS

The National Assembly approved a 2% VAT reduction from July 1 to the end of 2023;

Troubleshooting for rooftop solar power;

VND may depreciate, but not to worry;

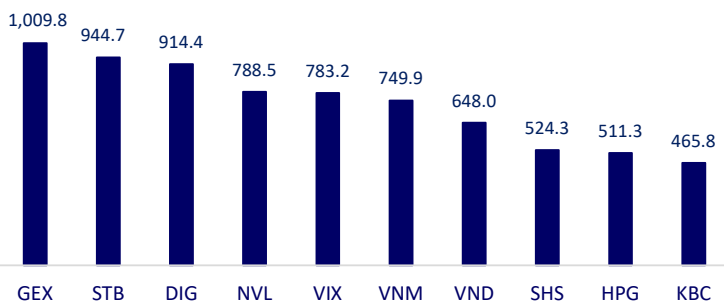
The wave of defaults rose in the US;

Yuan falls to 7-month low;

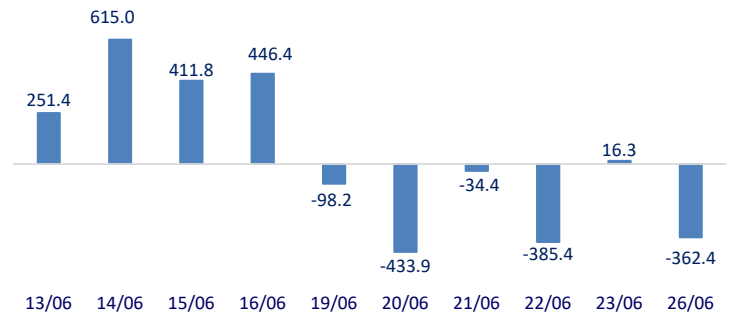
UK: Market bets interest rates will jump to a 25-year high.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	0.10%	-1.67%	1,319,656	1,179,074	A survey of interest rates listed on the websites of 34 domestic banks in Monday morning (June 26) showed that no banks listed deposit rates above 8%/year for a 12-month term. In the group of large private banks, the interest rate applied for 1-year term fluctuates in the range of 7 - 7.2%/year such as Sacombank (7.2%), MB (7.1%), Techcombank (7.1%). Even some private banks have brought 12-month deposit interest rates below 7%/year such as ACB (6.9%), Kienlongbank (6.9%), VIB (6.8%), LPBank (6.3%).
BID	44,300	0.00%	2.31%	1,984,553	2,589,115	
CTG	29,250	0.00%	2.27%	11,488,973	10,360,419	
TCB	33,300	1.22%	3.74%	8,063,493	6,302,399	
VPB	20,250	0.25%	4.11%	30,590,597	39,949,792	
MBB	20,200	0.00%	3.32%	21,900,672	21,658,317	
HDB	18,800	0.80%	2.45%	3,689,248	5,011,674	
TPB	18,450	-0.27%	0.82%	6,950,003	7,423,289	
STB	29,600	-2.31%	2.96%	71,414,717	49,501,055	
VIB	19,950	0.00%	3.64%	10,672,881	11,204,508	
ACB	22,250	1.60%	2.77%	22,301,287	24,348,592	
NVL	14,900	2.76%	6.43%	89,361,868	100,460,526	NVL: According to Mr. Bui Thanh Nhon, based on USD10.6 billion in unrealized revenue revenue as of December 31, 2022, Novaland will compensate shareholders and customers.
BCM	81,300	0.87%	0.37%	508,092	497,079	PLX: Petrolimex sets a revenue target of VND190 trillion in 2023, down 38% compared to the previous year. Pre-tax profit plan is nearly VND3.23 trillion, up 42%.
PDR	17,250	0.58%	6.81%	31,811,124	31,090,431	
GAS	96,000	0.84%	0.84%	1,866,605	1,573,081	
POW	13,650	-0.36%	0.74%	18,904,663	14,623,017	VIC: Vingroup is about to issue 2 lots of bonds with total VND10,000 billion divided into 5 phases. Expected release time in Q3 and Q4/2023 or Q1/2024
PLX	37,550	0.13%	0.94%	1,728,757	1,395,464	
VIC	52,200	0.38%	0.19%	2,664,800	2,979,590	VNM: Today, VNM was under the strongest net selling pressure of foreign investors in the whole market with a value of VND109 billion.
VHM	55,500	-0.89%	0.91%	2,018,679	2,532,447	
VRE	26,700	-0.56%	0.56%	7,985,977	9,604,214	MWG: In the just released report, MWG recorded a net revenue of about VND10,297 billion, down 10% compared to May 2022. This decrease is much weaker than in previous months. In which, the total revenue of The Gioi Di Dong and Dien May Xanh chains was at VND7.6 trillion, up 4% compared to the previous April, but down 14% over the same period.
VNM	70,600	2.17%	7.29%	18,368,991	16,981,191	
MSN	77,700	0.52%	4.30%	1,836,004	2,390,637	
SAB	156,000	-0.32%	-0.51%	256,411	461,767	
BVH	45,250	0.33%	3.55%	2,206,666	2,616,653	
VJC	94,800	0.11%	-0.84%	1,141,946	1,369,338	
FPT	85,800	0.82%	1.30%	1,823,099	1,579,673	
MWG	44,350	3.38%	6.87%	11,790,220	8,789,948	
GVR	19,600	3.16%	9.50%	10,351,803	8,645,450	
SSI	25,800	-0.77%	1.58%	33,558,374	29,613,840	
HPG	25,200	-0.79%	7.92%	44,320,952	37,096,518	

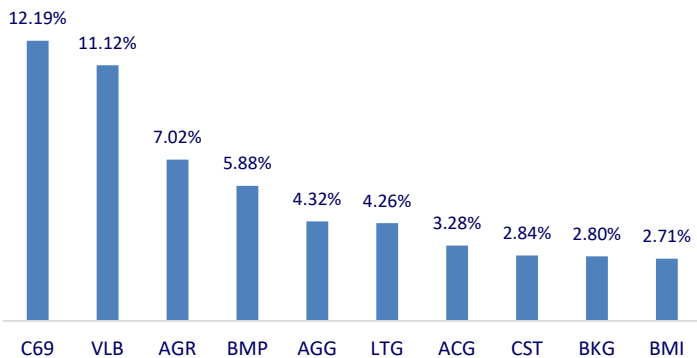
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

