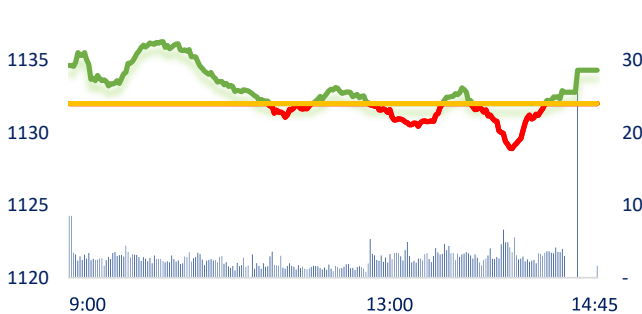
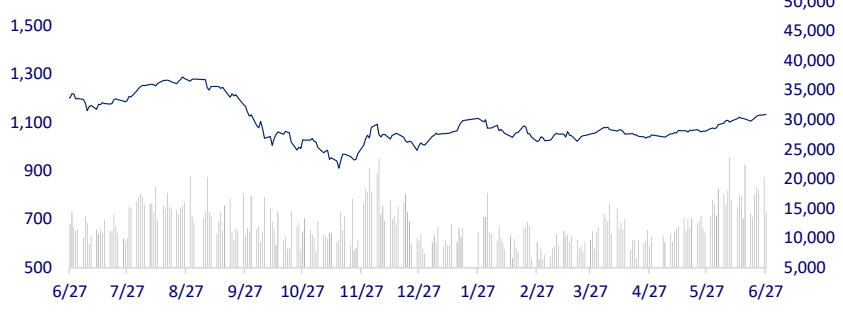
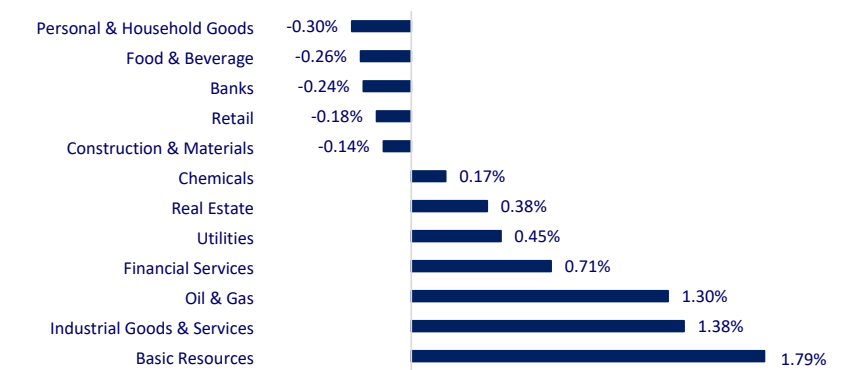


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,134.33	0.20%	12.63%
VN30	1,134.41	0.28%	12.86%
HNX	230.82	-0.08%	12.43%
UPCOM	85.65	0.06%	19.54%
Net Foreign buy (B)	-456.94		
Total trading value (B)	16,675.33	-29.10%	93.54%

Today, there were only a few times VNIndex traded in the red. VNIndex recovered very quickly and remained in green until closing. Market liquidity was not as good as previous sessions when the trading volume was only 722 million shares and the trading value was VND14,682 billion.

INTRADAY VNINDEX 6/27/2023

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	19,380	0.10%	11.83%
FUEMAV30	13,440	0.83%	12.75%
FUESSV30	13,910	-0.07%	11.46%
FUESSV50	16,610	0.18%	18.22%
FUESSVFL	17,900	1.19%	24.74%
FUEVFVND	24,090	0.38%	7.54%
FUEVN100	14,740	1.52%	13.82%
VN30F2307	1,125.20	0.20%	
VN30F2308	1,121.90	0.26%	
VN30F2309	1,117.40	0.22%	
VN30F2312	1,106.80	0.43%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei	32,538.33	-0.49%	24.69%
Shanghai	3,189.44	1.23%	3.24%
Kospi	2,581.39	-0.03%	15.43%
Hang Seng	19,148.13	1.88%	-3.20%
STI (Singapore)	3,205.35	0.49%	-1.41%
SET (Thailand)	1,478.10	-0.49%	-11.51%
Brent oil (\$/barrel)	73.58	-1.01%	-14.35%
Gold (\$/ounce)	1,933.40	-0.05%	5.87%

In the afternoon of June 27, Asian stock mostly went up after more than a week of decline. Sentiment in the market was more positive as concerns about the political situation in Russia subsided. Investor confidence was also boosted by comments from Premier of China Li Qiang that the government would introduce new measures to stimulate the struggling economy and boost domestic demand.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	0.98%	-12	-399
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	0	-265
10 year-Gov. Bond	2.52%	-2	-238
USD/VND	23,745	0.15%	-0.06%
EUR/VND	26,192	-0.81%	2.08%
CNY/VND	3,331	0.27%	-4.42%

Although there have been 4 times of reducing the operating interest rate, in the second half of the year, the scenario of further reduction of the operating interest rate is still set, in order to support the economy to get rid of the gloomy prospect.

EVENT CALENDAR

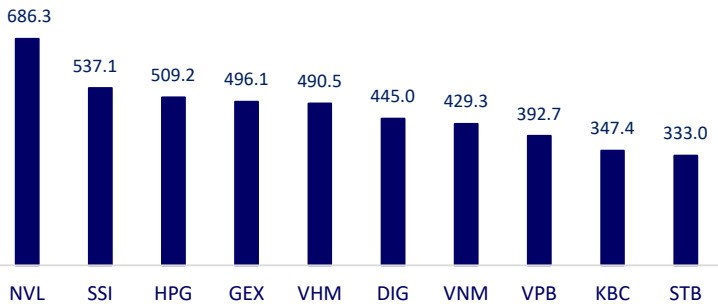
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
FIR	6/26/2023	6/27/2023		Stock	100:20	
MIG	6/27/2023	6/28/2023	8/11/2023	Cash		500
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
TYA	6/29/2023	6/30/2023	7/20/2023	Cash		400
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
VSM	6/29/2023	6/30/2023	7/26/2023	Cash		1,200

SELECTED NEWS

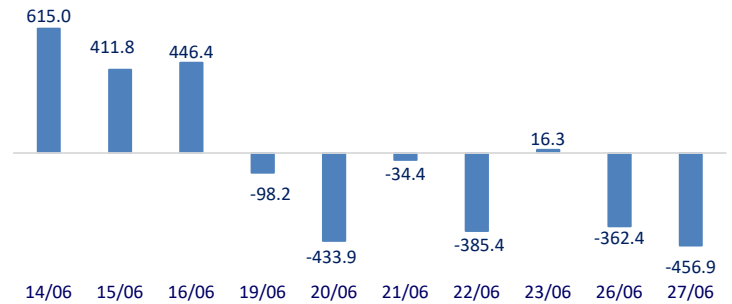
Coal output for thermal power plants will increase by 10-15%;
 The real estate market in Hanoi has many signs of recovery;
 Long An: Attracting more than USD470 million of investment capital;
 China's monetary easing;
 IMF: Investors are too optimistic about the rate of inflation control;
 S&P downgraded China's economic growth forecast, investors withdrew the most capital in 18 weeks.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	0.00%	0.10%	1,029,913	1,247,808	HDB: According to the latest interest rate table just announced by HDBank, this bank continues to sharply reduce deposit interest rates in many terms. Specifically, deposit interest rates for terms from 1 month to less than 6 months simultaneously decreased by 0.5 percentage points, from the ceiling of 4.75%/year according to regulations to 4.25%/year; interest rates for main terms such as 6 months, 12 months and 13 months decreased by 0.2 percentage points to 7.3%/year; while other maturities are kept the same. This is HDBank's 4th consecutive reduction in deposit interest rates in less than a month. Previously, this bank had 3 other adjustments taking place on May 31, June 12 and June 19.
BID	44,300	0.00%	1.84%	1,636,079	1,701,332	
CTG	29,350	0.34%	0.51%	6,729,141	7,125,921	
TCB	32,950	-1.05%	2.49%	5,972,095	8,030,648	
VPB	20,100	-0.74%	3.08%	26,381,558	35,033,268	
MBB	20,100	-0.50%	2.29%	18,818,493	20,229,091	
HDB	18,700	-0.53%	0.00%	2,995,227	4,101,739	
TPB	18,400	-0.27%	0.82%	5,249,377	6,035,804	
STB	29,600	0.00%	1.20%	30,754,686	26,451,963	
VIB	19,800	-0.75%	1.98%	9,606,286	9,176,125	
ACB	22,200	-0.22%	2.54%	9,852,861	16,520,541	
NVL	15,000	0.67%	3.45%	54,236,020	80,102,392	PDR: PDR plans to issue more than 67.16 million private shares to professional securities investors and 134 million shares to existing shareholders.
BCM	81,000	-0.37%	-1.22%	347,068	430,279	
PDR	17,000	-1.45%	-1.16%	24,444,417	23,648,429	PLX: In 2023, PLX sets a target of 12.95 million tons of petroleum for sale, down 7% compared to 2022.
GAS	96,300	0.31%	-0.21%	1,121,542	1,179,850	
POW	13,600	-0.37%	0.00%	28,936,454	15,966,758	
PLX	38,150	1.60%	2.55%	1,659,551	1,921,197	VRE: VRE is expected to start handing over Dien Bien Phu and Dong Ha Quang Tri projects from the end of June, so real estate transfer revenue will rebound in the second half of 2023.
VIC	52,400	0.38%	0.77%	4,106,684	4,419,296	
VHM	55,900	0.72%	1.45%	1,562,145	1,660,737	
VRE	27,450	2.81%	3.00%	13,723,789	13,648,226	VNM: Vinamilk - The only representative from ASEAN to speak and be honored in the category of "Milk substitutes" with Super Nut 9 types of milk at the global dairy conference
VNM	70,500	-0.14%	7.63%	10,069,239	10,733,137	
MSN	77,700	0.00%	3.32%	1,306,827	1,629,550	PNJ: Sprucegrove Investment Management Ltd (Canada) has just reported becoming a major shareholder of PNJ. Session 22/06, Sprucegrove Investment bought 650,300 shares of PNJ, raising its ownership from 15.93 million shares (ratio 4.86%) to 16.58 million shares (5.06%).
SAB	154,400	-1.03%	-0.58%	365,131	459,418	
BVH	45,300	0.11%	2.95%	2,065,997	2,645,491	
VJC	95,200	0.42%	0.11%	901,277	1,074,393	
FPT	87,300	1.75%	2.11%	2,992,177	2,302,250	
MWG	44,200	-0.34%	4.00%	5,059,275	6,153,540	
GVR	19,600	0.00%	4.26%	6,323,498	7,194,225	
SSI	26,600	3.10%	3.50%	50,718,930	39,902,993	
HPG	25,800	2.38%	9.09%	60,153,531	33,054,295	

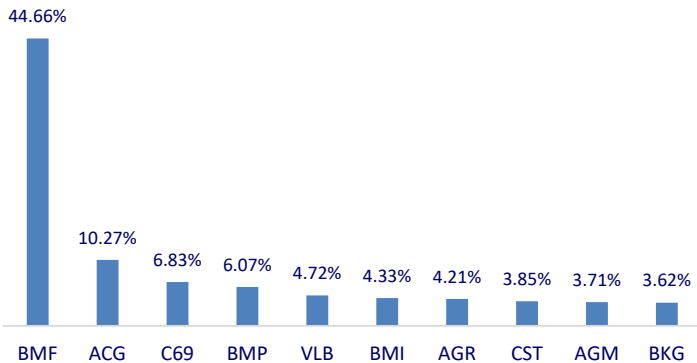
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

