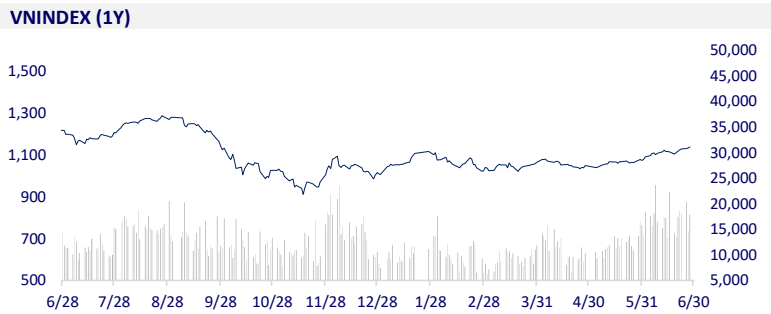
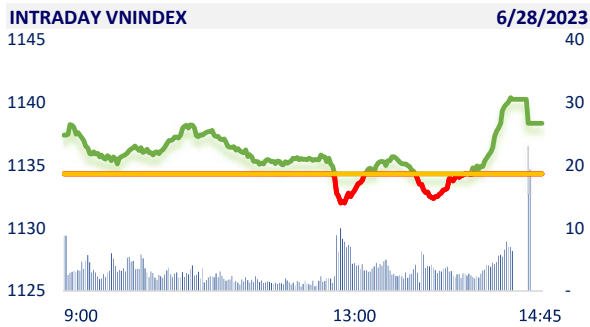
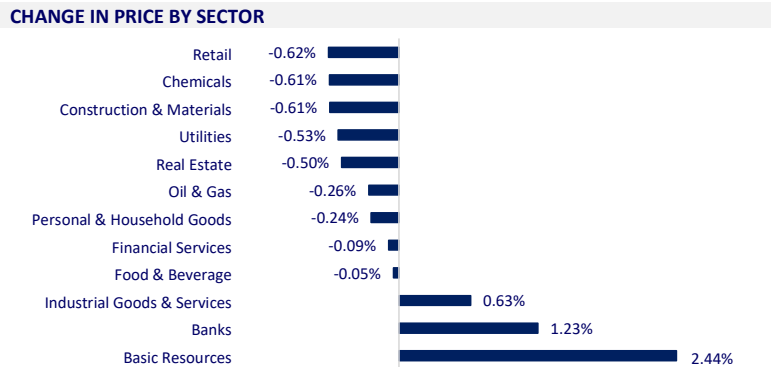


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,138.35	0.35%	13.03%
VN30	1,141.12	0.59%	13.52%
HNX	230.25	-0.25%	12.15%
UPCOM	85.99	0.40%	20.01%
Net Foreign buy (B)	117.27		
Total trading value (B)	20,576.75	23.40%	138.82%

Contrary to the gloomy morning session, since 2:15pm, 3 bluechips (VCB, CTG, BID) were suddenly pulled strongly, pushing the VNIndex to the highest level before the end of the session. At the end of the session, BID was the gainer that had the strongest impact on the VNIndex, HPG moved closer to the highest price of the session and also the peak price area of this year.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,590	1.08%	13.04%
FUEMAV30	13,490	0.37%	13.17%
FUESSV30	13,970	0.43%	11.94%
FUESSV50	16,690	0.48%	18.79%
FUESSVFL	17,990	0.50%	25.37%
FUEVFN30	24,200	0.46%	8.04%
FUEVN100	14,690	-0.34%	13.44%
VN30F2307	1,132.40	0.64%	
VN30F2308	1,125.10	0.29%	
VN30F2309	1,125.30	0.71%	
VN30F2312	1,119.00	1.10%	



GLOBAL MARKET		1D	YTD
Nikkei	33,193.99	2.02%	27.21%
Shanghai	3,189.38	-0.002%	3.24%
Kospi	2,564.19	-0.67%	14.66%
Hang Seng	19,172.05	0.12%	-3.08%
STI (Singapore)	3,207.28	0.06%	-1.35%
SET (Thailand)	1,466.93	-0.76%	-12.18%
Brent oil (\$/barrel)	72.97	0.43%	-15.06%
Gold (\$/ounce)	1,917.25	-0.36%	4.99%

Oil rallied on Wednesday after an industry report of a larger-than-expected drop in U.S. crude inventories suggested robust demand and helped offset worries over further interest rate hikes. Crude stocks fell by about 2.4 million barrels, market sources said, citing data from industry group American Petroleum Institute (API) ahead of official data from the Energy Information Administration.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.82%	-16	-415
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	0	-265
10 year-Gov. Bond	2.55%	3	-235
USD/VND	23,737	0.13%	-0.10%
EUR/VND	26,528	0.07%	3.39%
CNY/VND	3,323	-0.21%	-4.65%

Many banks simultaneously reduced lending interest rates. Since June 1, BIDV has reduced lending rates by up to 0.5%/year compared to the current interest rates for medium and long-term loans. MSB announced that from now until December 31, MSB will continue to reduce the lending interest rate by 1%/year compared to the current interest rate. In addition, LPBank has just announced to increase the size of the loan incentive package from VND8,000 billion to 10,000 billion.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
TYA	6/29/2023	6/30/2023	7/20/2023	Cash		400
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
VSM	6/29/2023	6/30/2023	7/26/2023	Cash		1,200
CLX	6/29/2023	6/30/2023	7/28/2023	Cash		300
VGT	6/29/2023	6/30/2023	8/25/2023	Cash		600
CTR	6/29/2023	6/30/2023	7/31/2023	Cash		1,000
GEG	6/30/2023	7/3/2023		Stock	100:6	

**SELECTED NEWS**

Durian exports in 5 months increased to a record, nearly 20 times higher than the same period in 2022;

Binh Dinh: Proposing to remove difficulties for 10 large-scale real estate projects;

Philippines's corp spent USD165 million to buy 9 solar power plants in Vietnam;

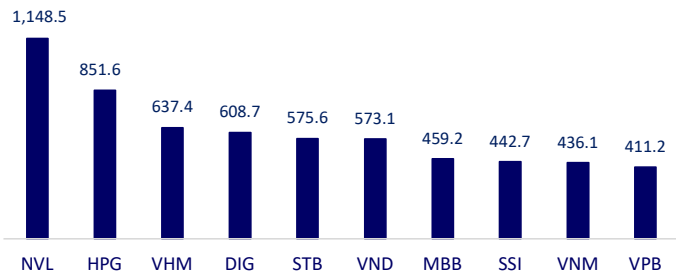
China lures billionaires into race to catch US in AI;

WB: Indonesia's FDI can reach 1.4% of GDP by 2025;

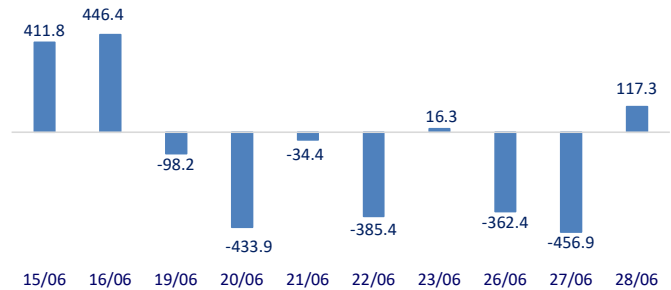
Morgan Stanley sees Fed hiking rates in July after Powell speech.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,100	1.10%	1.10%	1,388,003	1,306,559	BID: BIDV officially launched a commercial housing loan with a scale of VND20,000 billion, the interest rate applied from 8.5%/year for real estate investors and from 7.8%/year for home buyers. The promotion is valid until December 31, 2024 or until the size of the credit package is exhausted, whichever comes first.
BID	45,350	2.37%	4.49%	3,695,408	4,200,276	
CTG	30,000	2.21%	2.92%	17,227,639	14,230,434	
TCB	33,300	1.06%	2.46%	8,425,928	6,721,663	
VPB	20,250	0.75%	3.05%	31,161,553	39,427,953	
MBB	20,700	2.99%	4.28%	47,854,198	35,349,212	
HDB	18,750	0.27%	0.54%	3,761,675	4,744,749	
TPB	18,450	0.27%	0.27%	7,080,842	6,899,309	
STB	29,900	1.01%	1.70%	39,631,244	30,045,857	
VIB	19,850	0.25%	2.24%	11,814,405	8,692,764	
ACB	22,300	0.45%	2.76%	14,809,713	15,104,492	
NVL	15,600	4.00%	7.59%	146,738,062	150,946,089	NVL: NVL has extended maturity of VND7,000 billion bonds by one year.
BCM	80,000	-1.23%	-2.56%	484,944	555,903	Petrolimex's management forecasts that the pressure on petroleum supply has eased, the demand for gasoline will peak in 2030 - 2035.
PDR	17,000	0.00%	-1.73%	37,204,839	35,939,412	
GAS	95,400	-0.93%	-0.42%	1,123,352	1,734,269	
POW	13,800	1.47%	1.10%	46,150,936	26,161,486	
PLX	38,100	-0.13%	1.60%	853,944	1,474,172	VRE, VHM and VIC are all among the top 10 declining stocks that have the most impact on the VNIndex today, led by VHM.
VIC	52,200	-0.38%	-0.38%	3,080,829	4,184,700	
VHM	55,400	-0.89%	1.47%	1,941,849	2,423,693	
VRE	27,300	-0.55%	1.87%	7,111,063	10,252,097	VNM: Vanguard Group - a large US asset management fund (managing USD7.7 trillion as of April 2023) bought 131,000 shares of VNM from October 31, 2022 to April 30, 2023.
VNM	70,600	0.14%	6.49%	11,903,956	10,886,567	
MSN	77,000	-0.90%	1.18%	1,449,452	1,842,381	HPG: HPG capitalization hits 52-week all time high, when the stock closed at VND26,600 on June 28.
SAB	154,700	0.19%	-0.19%	211,095	371,212	
BVH	45,150	-0.33%	2.27%	1,534,525	1,909,805	
VIC	94,900	-0.32%	0.96%	845,757	1,111,532	
FPT	87,000	-0.34%	1.40%	1,402,309	2,116,839	
MWG	43,900	-0.68%	2.81%	6,856,611	7,633,527	
GVR	19,300	-1.53%	-1.03%	5,412,005	6,049,835	
SSI	26,550	-0.19%	2.12%	30,492,118	34,656,797	
HPG	26,600	3.10%	8.13%	51,794,467	52,724,812	

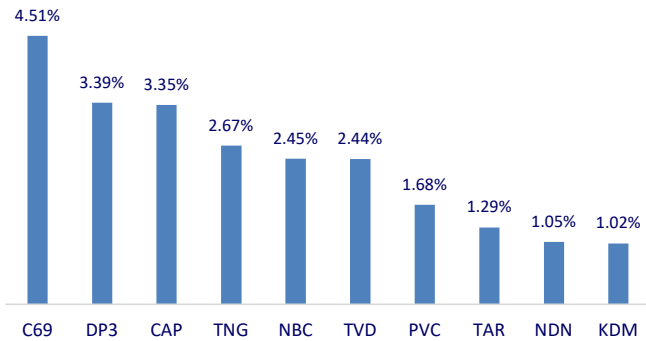
**Top highest total traded value stocks (Billion VND)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 sessions with liquidity**



**Top decreases in 3 sessions with liquidity**

