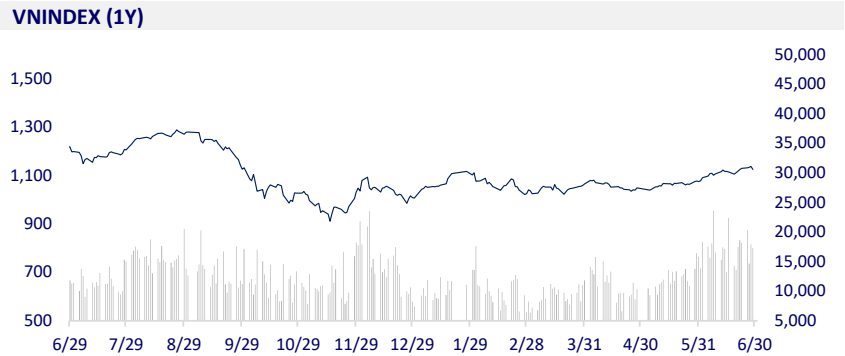
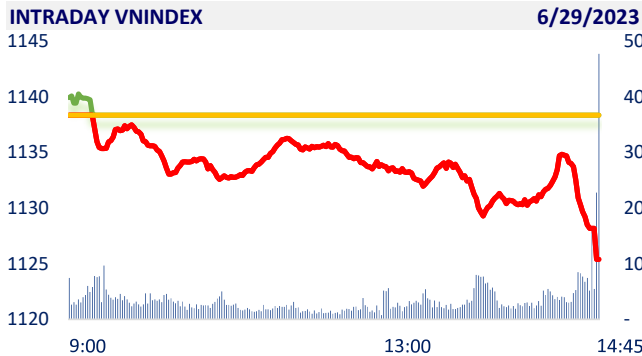
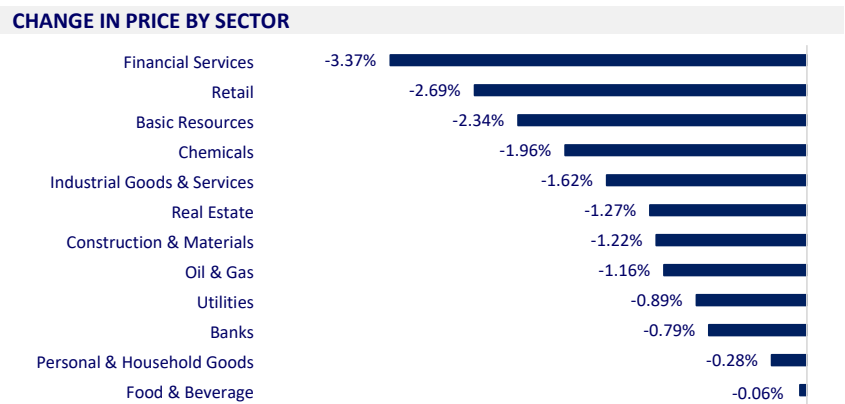


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.39	-1.14%	11.75%
VN30	1,125.29	-1.39%	11.95%
HNX	227.48	-1.20%	10.80%
UPCOM	85.63	-0.42%	19.51%
Net Foreign buy (B)	109.21		
Total trading value (B)	19,840.32	-3.58%	130.27%

Today, the green only flickered in the early morning, then VNIndex turned down and closed at the lowest level of the session. Foreign investors had the second net buying session with VND109 billion, focusing mainly on HPG with nearly VND182 billion.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,300	-1.48%	11.37%
FUEMAV30	13,330	-1.19%	11.83%
FUESSV30	13,800	-1.22%	10.58%
FUESSV50	16,780	0.54%	19.43%
FUESSVFL	17,710	-1.56%	23.41%
FUEVFN30	24,100	-0.41%	7.59%
FUEVN100	14,600	-0.61%	12.74%



VN30F2307	1,115.00	-1.54%	
VN30F2308	1,113.20	-1.06%	
VN30F2309	1,109.00	-1.45%	
VN30F2312	1,102.00	-1.52%	

GLOBAL MARKET		1D	YTD
Nikkei	33,234.14	0.12%	27.36%
Shanghai	3,182.38	-0.219%	3.01%
Kospi	2,550.02	-0.55%	14.02%
Hang Seng	18,934.36	-1.24%	-4.28%
STI (Singapore)	3,207.28	0.00%	-1.35%
SET (Thailand)	1,479.57	0.86%	-11.42%
Brent oil (\$/barrel)	74.27	0.22%	-13.55%
Gold (\$/ounce)	1,916.80	-0.20%	4.96%

Asian stock markets were mixed on June 29, as central banks warned that they would continue to raise interest rates to control inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.48%	-34	-449
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.52%	-3	-238
USD/VND	23,785	0.20%	0.11%
EUR/VND	26,193	-0.92%	2.08%
CNY/VND	3,327	0.12%	-4.53%

According to the latest report of the General Statistics Office, the GDP in the second quarter of 2023 was estimated to increase by 4.14% over the same period last year, only higher than the growth rate of 0.34% in the second quarter 2020.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TYA	6/29/2023	6/30/2023	7/20/2023	Cash		400
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
VSM	6/29/2023	6/30/2023	7/26/2023	Cash		1,200
CLX	6/29/2023	6/30/2023	7/28/2023	Cash		300
VGT	6/29/2023	6/30/2023	8/25/2023	Cash		600
CTR	6/29/2023	6/30/2023	7/31/2023	Cash		1,000
GEG	6/30/2023	7/3/2023		Stock	100:6	
SHP	7/3/2023	7/4/2023	7/14/2023	Cash		1,000

SELECTED NEWS

GDP in the second quarter of 2023 grew by 4.14%;

Average CPI in the second quarter of 2023 increased by 2.41%;

The added value of the whole industry in the first 6 months of 2023 is estimated to increase by 0.44%;

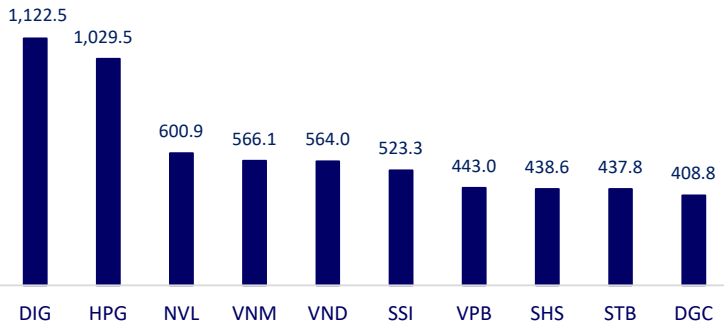
The Fed and other central banks are more committed to inflation;

Fed Chairman: Interest rates may raise in July and September;

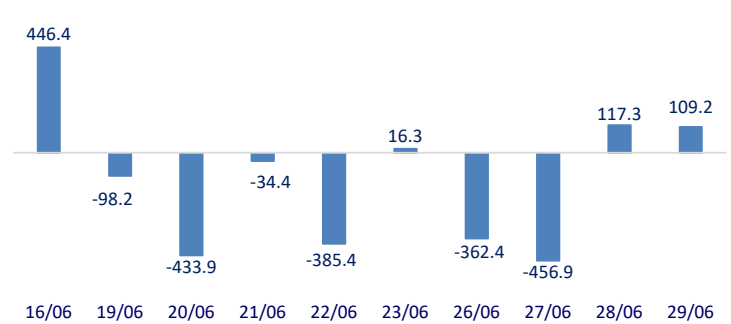
Asia's leading economies are closely following currency market developments.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,900	0.79%	1.49%	1,053,482	1,183,622	GPBank simultaneously reduced 0.25 percentage points deposit interest rates for terms of 6 months or more for online deposit. Previously, GPBank was the bank with the highest deposit interest rate in the system; and is one of two rare banks that still apply interest rates of 8% or more along with Saigonbank. After this adjustment of GPBank, there is only Saigonbank that lists the interest rate of 8%.
BID	44,500	-1.87%	1.25%	2,387,874	3,698,055	
CTG	29,900	-0.33%	1.53%	9,061,481	10,028,029	
TCB	32,650	-1.95%	0.15%	6,635,738	6,915,725	
VPB	19,900	-1.73%	1.53%	31,436,654	42,496,511	
MBB	20,300	-1.93%	2.01%	23,502,822	24,731,138	
HDB	18,350	-2.13%	-1.87%	4,209,439	5,619,231	
TPB	18,100	-1.90%	-1.63%	6,443,601	8,781,681	
STB	29,550	-1.17%	-1.50%	37,350,744	32,796,379	
VIB	19,750	-0.50%	0.00%	9,482,557	10,852,176	
ACB	21,900	-1.79%	1.15%	11,417,940	16,674,642	
NVL	15,000	-3.85%	2.39%	77,233,359	89,105,613	PDR: PDR has bought back VND38.1 billion of PDRH213002 bonds before maturity. Accordingly, the remaining volume of bonds after redemption is VND 71.9 billion.
BCM	79,200	-1.00%	-2.58%	451,592	574,679	
PDR	16,500	-2.94%	-4.90%	18,770,876	20,794,882	PLX: At the last AGM, PLX set a plan to reduce the 2022 dividend rate to 7%, compared with the plan of 12%. The dividend rate in 2023 is expected to be 10%.
GAS	94,600	-0.84%	-1.05%	1,201,983	1,330,927	
POW	13,550	-1.81%	-1.45%	27,832,746	18,212,682	
PLX	37,500	-1.57%	-0.40%	1,166,833	1,614,657	VRE: VRE focuses on optimizing the operation of 83 shopping centers instead of opening new shopping centers in 2023, so it has adjusted the plan for the number new opening from 6 to 2.
VIC	51,800	-0.77%	-1.15%	2,510,441	3,282,761	
VHM	55,000	-0.72%	-1.26%	1,641,523	1,935,511	
VRE	27,000	-1.10%	0.00%	8,993,073	12,229,120	VNM: If only for order matching, Vinamilk is the most net sold stock with the accumulated value since the beginning of the year up to more than VND2,500 billion.
VNM	71,900	1.84%	7.47%	18,365,431	13,245,452	
MSN	75,400	-2.08%	-1.18%	1,888,339	2,126,219	
SAB	154,000	-0.45%	-0.52%	265,288	397,008	FPT: Most of the markets recorded good growth, like the US (in the first quarter, it increased by 18% compared to the same period last year and increased by 14% in the first 5 months of the year). In Asia-Pacific, in the first quarter, FPT grew by 65.7% and by 50.4% in the first 5 months of the year compared to last year. The European market grew 10% in Q1 and up 14% in 5 months.
BVH	44,300	-1.88%	0.34%	1,707,473	2,087,626	
VJC	94,100	-0.84%	-0.11%	1,009,759	1,135,715	
FPT	86,500	-0.57%	1.17%	1,080,480	1,211,896	
MWG	42,700	-2.73%	-0.81%	5,130,381	6,718,669	
GVR	19,050	-1.30%	-1.55%	6,523,425	5,320,958	FPT: Most of the markets recorded good growth, like the US (in the first quarter, it increased by 18% compared to the same period last year and increased by 14% in the first 5 months of the year). In Asia-Pacific, in the first quarter, FPT grew by 65.7% and by 50.4% in the first 5 months of the year compared to last year. The European market grew 10% in Q1 and up 14% in 5 months.
SSI	25,450	-4.14%	-2.49%	30,941,847	37,042,566	
HPG	25,800	-3.01%	3.82%	60,228,330	68,417,070	

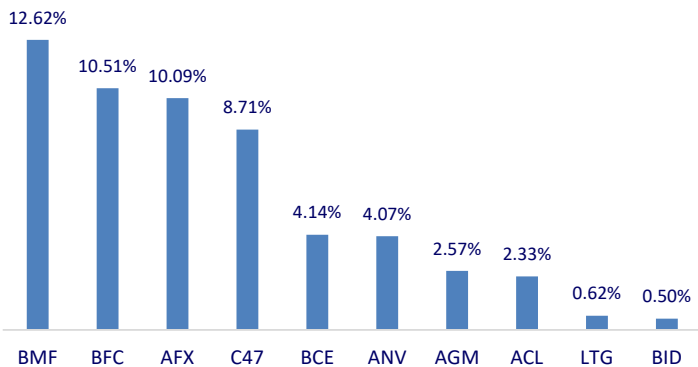
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

