

GLOBAL MARKET		1D	YTD
DJIA	32,908.27	-0.41%	-0.72%
S&P500	4,179.83	-0.61%	8.86%
NASDAQ	12,935.29	-0.63%	23.59%
VIX	17.94	2.75%	
FTSE 100	7,446.14	-1.01%	-0.08%
DAX	15,664.02	-1.54%	12.50%
CAC40	7,098.70	-1.54%	9.65%
Brent oil (\$/barrel)	72.50	-1.63%	-15.61%
Gold (\$/ounce)	1,983.85	0.29%	8.63%

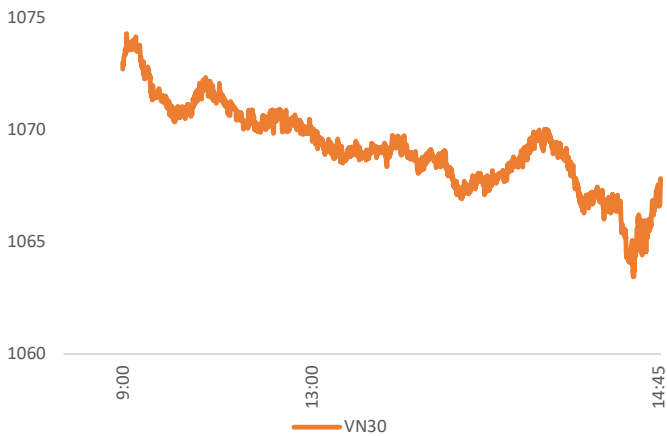
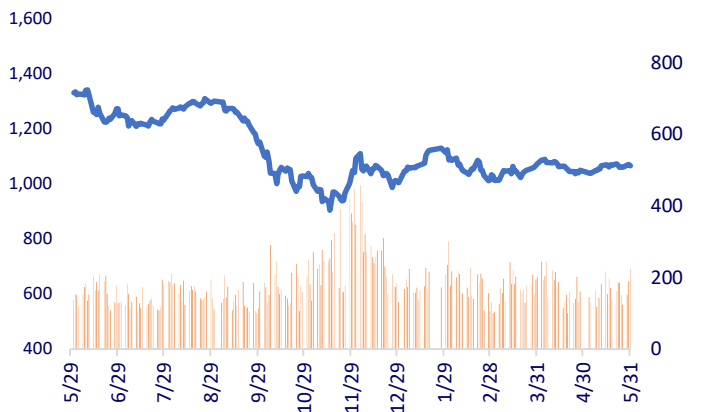
U.S. stocks fell on Wednesday as a deal to raise the federal debt ceiling headed toward a crucial vote in Congress, while unexpectedly strong labor market data rattled investors who fear the Federal Reserve might hike interest rates again in June. The Labor Department's closely watched May unemployment report, due on Friday, could decide whether a rate hike occurs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.98%	21	-99
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.81%	1	-198
10 year-Gov. Bond	3.05%	-1	-185
USD/VND	23,660	0.04%	-0.42%
EUR/VND	25,848	-0.33%	0.74%
CNY/VND	3,373	-0.38%	-3.21%

Oil prices settled lower on Wednesday after Chinese data showed manufacturing activity contracted faster than expected in May, as weakening demand cut the official manufacturing purchasing managers' index down to 48.8 from 49.2 in April, lagging a forecast of 49.4. The dollar index, saw support from cooling European inflation and progress on a bipartisan U.S. debt ceiling bill, which will advance to the House of Representatives for debate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,075.17	-0.27%	6.76%
VN30	1,066.33	-0.51%	6.08%
HNX	222.81	0.67%	8.52%
UPCOM	82.05	0.47%	14.52%
Net Foreign buy (B)	-431.30		
Total trading value (B)	19,019.10	-1.62%	120.74%

Session 31/5, proprietary traders net bought a value of more than VND309 billion. In which, DVN was bought the most with VND199.6 billion, followed by CTG (VND101.5 billion). In contrast, BID was sold the most with VND44 billion, followed by VGC (VND16.8 billion).

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Supply from farmers declines, pig price may reach VND65,000 in the second half of the year;
- The Prime Minister asked to negotiate with China to increase the efficiency of customs clearance at the border;
- SBV net injected VND48,794 billion into the open market, interbank interest rates continued to decrease;
- Inflation in Germany continued to decrease;
- Credit Suisse shares no longer fit for New York listing;
- Oil prices fell sharply on signs of weakening demand ahead of the OPEC+ meeting.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HT1	6/2/2023	6/5/2023	6/22/2023	Cash		800
CSV	6/2/2023	6/5/2023	6/26/2023	Cash		1,000
CLW	6/5/2023	6/6/2023	7/17/2023	Cash		1,200
VTO	6/5/2023	6/6/2023	6/28/2023	Cash		800
SD2	6/5/2023	6/6/2023	7/10/2023	Cash		600
BMI	6/6/2023	6/7/2023	6/23/2023	Cash		500
FRT	6/6/2023	6/7/2023		Stock	20:3	
FRT	6/6/2023	6/7/2023	6/27/2023	Cash		500
HHV	6/7/2023	6/8/2023		Stock	100:7	