

GLOBAL MARKET		1D	YTD
DJIA	33,762.76	2.12%	1.86%
S&P500	4,282.37	1.45%	11.53%
NASDAQ	13,240.77	1.07%	26.51%
VIX	14.60	-6.71%	
FTSE 100	7,607.28	1.56%	2.09%
DAX	16,051.23	1.25%	15.28%
CAC40	7,270.69	1.87%	12.31%
Brent oil (\$/barrel)	76.93	3.39%	-10.45%
Gold (\$/ounce)	1,962.35	-1.53%	7.46%

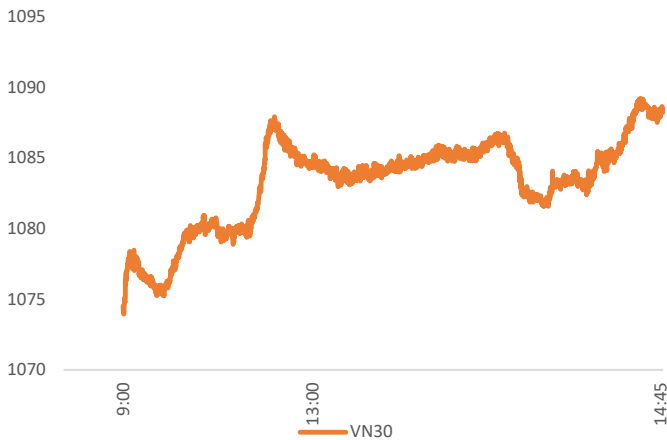
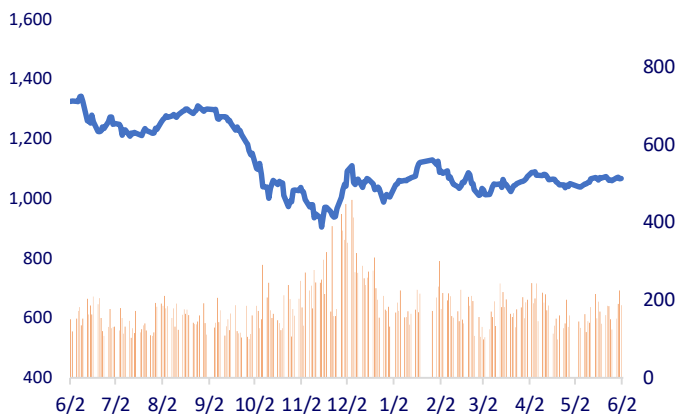
US stocks jumped on Friday (June 2), posting their best gain since January 2023, as investors cheered a strong jobs report and the passage of debt ceiling. The US jobs report showed that the US economy created more jobs than forecast in May, specifically, adding 339,000 jobs, higher than the forecast of 190,000 jobs from economists.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.06%	8	-91
Deposit interest 12M	7.20%	0	-20
5 year-Gov. Bond	2.76%	-8	-203
10 year-Gov. Bond	2.99%	-10	-191
USD/VND	23,650	0.04%	-0.46%
EUR/VND	25,847	-0.53%	0.73%
CNY/VND	3,384	0.21%	-2.90%

At the end of Friday's session, the spot gold contract lost 1.3% to 1,969.6 USD/ounce, but was still up 1.4% over the past week, recording the first weekly gain since April 2023.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,090.84	1.15%	8.32%
VN30	1,086.96	1.77%	8.13%
HNX	226.03	0.92%	10.09%
UPCOM	83.96	0.54%	17.18%
Net Foreign buy (B)	-252.61		
Total trading value (B)	21,188.45	27.95%	145.92%

Session 2/6, proprietary traders net sold nearly VND120 billion, mainly including CTG VND54 billion, VGC VND48 billion, VNM VND44 billion, TCB VND13 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Disbursement of public investment capital is still slow;
- Expediently develop a plan to start construction of 2 Ring Road projects;
- Vietnam's exports will recover by the end of 2023;
- President Joe Biden signed into law the debt ceiling;
- Deutsche Bank: The wave of defaults is about to take place in the US and Europe;
- China is considering new support packages for the real estate sector to boost the economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLW	6/5/2023	6/6/2023	7/17/2023	Cash		1,200
VTO	6/5/2023	6/6/2023	6/28/2023	Cash		800
SD2	6/5/2023	6/6/2023	7/10/2023	Cash		600
BMI	6/6/2023	6/7/2023	6/23/2023	Cash		500
FRT	6/6/2023	6/7/2023		Stock	20:3	
FRT	6/6/2023	6/7/2023	6/27/2023	Cash		500
HHV	6/7/2023	6/8/2023		Stock	100:7	
CHP	6/7/2023	6/8/2023	7/5/2023	Cash		1,800
CAN	6/7/2023	6/8/2023	6/23/2023	Cash		1,500