## **Pinetree** SECURITIES

VIETNAM ECONOMY

Deposit interest 12M

VIETNAM STOCK MARKET

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

CNY/VND

**VN-INDEX** 

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

## **MORNING BRIEF**

6/9/2023

GLOBAL MARKET		1D	YTD
DJIA	33,833.61	0.50%	2.07%
S&P500	4,293.93	0.62%	11.84%
NASDAQ	13,238.52	1.02%	26.48%
VIX	13.65	-2.22%	
FTSE 100	7,599.74	-0.32%	1.99%
DAX	15,989.96	0.18%	14.84%
CAC40	7,222.15	0.27%	11.56%
Brent oil (\$/barrel)	75.67	-0.90%	-11.92%
Gold (\$/ounce)	1,978.45	-0.01%	8.34%

3.57%

7.20%

2.76%

2.95%

23,660

26,057

3,373

1,101.32

1,092.46

226.78

84.02

-269.04

27,312.85

1D (bps)

-20

0

-1

-5

0.02%

0.71%

0.27%

-0.74%

-1.20%

-1.54%

-0.64%

31.82%

**1D** 

YTD (bps)

-140

-203

-195

-0.42%

1.55%

-3.21%

YTD

9.36%

8.68%

10.46%

17.26%

217.00%

-20

US stocks rallied on Thursday (June 8), as investors awaited important inflation data next week as well as the latest policy announcement from the US Federal Reserve (Fed).

Gold prices rose on Thursday (June 8), after data showed a spike in weekly jobless claims in the US last week, reinforcing expectations that the US Federal Reserve (Fed) ) will pause the rate hike cycle.

Session 8/6, proprietary traders net bought more than VND500 billion, mainly net bought NVL VND141 billion, SCG VND62 billion, CTG 47 VNDbillion,...





## SELECTED NEWS

Thac Ba hydropower plant stopped operating 2 units due to lack of water; Van Phong 1 BOT Thermal Power Plant generates power ahead of schedule; The North forecast a shortage of more than 4,300 MW of electricity in the dry season; Oil fell sharply because of news that the US was approaching an agreement with Iran; Ray Dalio: The US is entering the final stage of a debt crisis; TikTok wants its e-commerce business to quadruple by 2023.

## **EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ТРВ	6/9/2023	6/12/2023		Stock	10000:3919	
PNJ	6/9/2023	6/12/2023	7/12/2023	Cash		600
SAB	6/9/2023	6/12/2023	7/7/2023	Cash		1,500
TMP	6/9/2023	6/12/2023	6/22/2023	Cash		1,200
LHG	6/9/2023	6/12/2023	7/21/2023	Cash		1,900
TVT	6/13/2023	6/14/2023	6/23/2023	Cash		2,500
TRA	6/13/2023	6/14/2023	6/29/2023	Cash		1,000
TNG	6/14/2023	6/15/2023		Stock	100:8	
VCG	6/14/2023	6/15/2023		Stock	100:10	