Pinetree SECURITIES

MORNING BRIEF

6/13/2023

GLOBAL MARKET		1D	YTD
DJIA	34,066.33	0.56%	2.77%
S&P500	4,338.93	0.93%	13.01%
NASDAQ	13,461.92	1.53%	28.62%
VIX	15.01	8.53%	
FTSE 100	7,570.69	0.11%	1.60%
DAX	16,097.87	0.93%	15.62%
CAC40	7,250.35	0.52%	12.00%
Brent oil (\$/barrel)	72.20	-2.87%	-15.96%
Gold (\$/ounce)	1,973.15	0.02%	8.05%

2.67%

6.80%

2.74%

2.99%

23,660

26,012

3,357

1,116.02

1,109.63

229.37

84.53

87.98

18,100.16

1D (bps)

-42

0

6

5

0.06%

0.23%

-0.18%

0.77%

0.80%

0.78%

2.14%

-6.62%

1D

YTD (bps)

-230

-60

-205

-191

-0.42%

1.38%

-3.67%

10.82%

10.39%

11.72%

17.98%

110.08%

YTD

The S&P 500 and the Nasdaq rallied on Monday to their highest closing levels since April 2022, lifted by gains in market heavyweights Amazon (AMZN.O), Apple (AAPL.O) and Tesla (TSLA.O), the S&P 500 has now recovered 21% from its October 2022 lows.

Oil prices continue to fall as analysts emphasize the global supply is increasing. Goldman Sachs revised down its oil price forecast on June 11, citing higher-than-expected supply later this year and through to 2024.

Session 12/6, proprietary traders net sold more than VND463 billion, mainly net sold TIP VND118.4 billion, CTG VND91.4 billion, SHS VND44.7 billion, etc.



Net Foreign buy (B)

Total trading value (B)

VIETNAM ECONOMY

Deposit interest 12M

VIETNAM STOCK MARKET

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

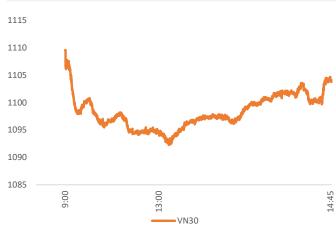
CNY/VND

VN-INDEX

VN30

HNX

UPCOM





SELECTED NEWS

Vietnam's seafood exports to other countries decreased sharply, especially the US;

Lack of 1 million tons of coal for thermal power production in June and July;

EVN Deputy General Director explained why other expenses reached nearly VND10,000 billion in the first 6 months of 2022;

Bank of Korea (BOK) warns of financial risks as the risk of real estate loans increases;

UBS completes acquisition of Credit Suisse;

Nickel surplus seen widening in 2023 as Indonesian output soars.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TVT	6/13/2023	6/14/2023	6/23/2023	Cash		2,500
TRA	6/13/2023	6/14/2023	6/29/2023	Cash		1,000
TNG	6/14/2023	6/15/2023		Stock	100:8	
VCG	6/14/2023	6/15/2023		Stock	100:10	
SVI	6/14/2023	6/15/2023	6/29/2023	Cash		2,340
DPG	6/14/2023	6/15/2023	7/5/2023	Cash		1,000
CDH	6/14/2023	6/15/2023	6/22/2023	Cash		500
SBH	6/14/2023	6/15/2023	7/5/2023	Cash		1,000
CDN	6/14/2023	6/15/2023	7/20/2023	Cash		1,500