

6/14/2023

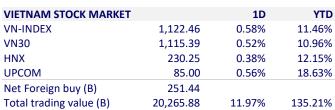


GLOBAL MARKET		1D	YTD
DJIA	34,212.12	0.43%	3.21%
S&P500	4,369.01	0.69%	13.79%
NASDAQ	13,573.32	0.83%	29.68%
VIX	14.61	-2.66%	
FTSE 100	7,594.78	0.32%	1.92%
DAX	16,230.68	0.83%	16.57%
CAC40	7,290.80	0.56%	12.62%
Brent oil (\$/barrel)	74.04	2.55%	-13.82%
Gold (\$/ounce)	1,958.95	-0.72%	7.27%

The S&P 500 and Nasdaq reached their highest closes in 14 months on Tuesday after data showed consumer prices rose modestly in May, boosting bets that the Federal Reserve will not raise interest rates on Wednesday. Accordingly, U.S. consumer prices barely rose in May and the annual increase in inflation was the smallest in more than two years, reported by the Labor Department.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.41%	-26	-256
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.68%	-6	-211
10 year-Gov. Bond	2.93%	-6	-197
USD/VND	23,670	0.04%	-0.38%
EUR/VND	26,084	0.28%	1.66%
CNY/VND	3,348	-0.27%	-3.93%

Oil prices inched higher on Wednesday after industry data showed an unexpected rise in U.S. crude stocks. U.S. crude oil stocks rose by about 1 million barrels in the week ended June 9, according to market sources citing American Petroleum Institute figures on Tuesday, contrary to the average estimate for a 510,000 million barrel decline according to analysts polled by Reuters.



Session 13/6, proprietary traders net bought more than VND182 billion, mainly net bought BCM VND61.1 billion, MBB VND20.7 billion, etc.



## **SELECTED NEWS**

German enterprises invested more than VND3,100 billion in industrial gas production plants in Quang Ngai;

Seafood exports decreased by 30% in the first 5 months of the year, it is difficult to recover in the third quarter;

Steel industry revenue in the first half of 2023 may decrease by up to 80%;

US inflation continued to cool down in May;

The President of Russia ratifies the agreement to supply gas to China;

UBS announces leadership changes at Credit Suisse AG.

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	6/14/2023	6/15/2023		Stock	100:8	
VCG	6/14/2023	6/15/2023		Stock	100:10	
SVI	6/14/2023	6/15/2023	6/29/2023	Cash		2,3
DPG	6/14/2023	6/15/2023	7/5/2023	Cash		1,0
CDH	6/14/2023	6/15/2023	6/22/2023	Cash		Ţ
SBH	6/14/2023	6/15/2023	7/5/2023	Cash		1,0
CDN	6/14/2023	6/15/2023	7/20/2023	Cash		1,5
BFC	6/15/2023	6/16/2023	6/30/2023	Cash		1,4
TEG	6/15/2023	6/16/2023		Stock	100:11	