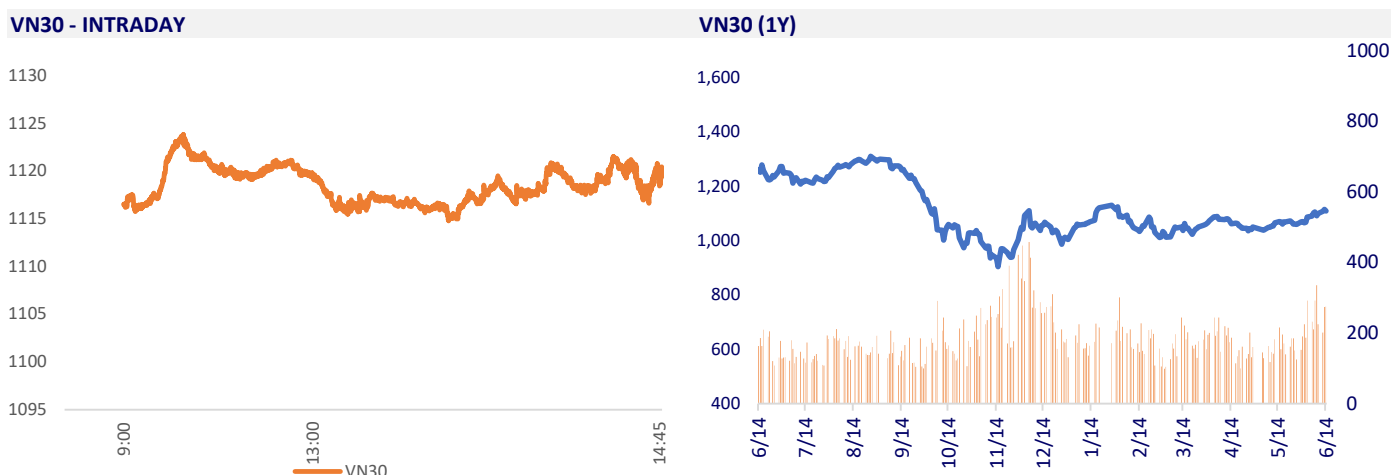


GLOBAL MARKET		1D	YTD	
DJIA	33,979.33	-0.68%	2.51%	US stock indices finished mixed after a volatile session that saw big swings after the Federal Reserve's policy meeting. The Federal Reserve kept interest rates unchanged on Wednesday (June 14) but signaled in new economic projections that borrowing costs will likely rise by another half of a percentage point by the end of this year.
S&P500	4,372.59	0.08%	13.88%	
NASDAQ	13,626.48	0.39%	30.19%	
VIX	13.88	-5.00%		
FTSE 100	7,602.74	0.10%	2.03%	
DAX	16,310.79	0.49%	17.15%	
CAC40	7,328.53	0.52%	13.20%	
Brent oil (\$/barrel)	73.14	-1.22%	-14.86%	
Gold (\$/ounce)	1,948.35	-0.54%	6.69%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.99%	-42	-298	Oil prices fell on Wednesday after the U.S. Federal Reserve projected more rate hikes this year, triggering fears a higher interest rate environment would slow the economy and lower oil demand. Attention on Thursday turned to China, the world's top oil importer, set to announce key May economic data, including retail sales and industrial production.
Deposit interest 12M	6.80%	0	-60	
5 year-Gov. Bond	2.68%	0	-211	
10 year-Gov. Bond	2.91%	-2	-199	
USD/VND	23,675	0.02%	-0.36%	
EUR/VND	26,177	0.36%	2.02%	
CNY/VND	3,351	0.09%	-3.85%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,117.42	-0.45%	10.96%	Session 14/6, proprietary traders net bought more than VND392 billion, mainly net bought NAB VND103.2 billion, VSC VND64.2 billion, VPB VND27.3 billion, etc.
VN30	1,110.60	-0.43%	10.49%	
HNX	228.91	-0.58%	11.49%	
UPCOM	84.82	-0.21%	18.38%	
Net Foreign buy (B)	615.01			
Total trading value (B)	20,025.24	-1.19%	132.42%	


**SELECTED NEWS**

- Hai Phong attracts USD1.5 billion from Korean investors;
- There are two thermal power plants back in operation;
- TKV commits to supply more than 15% of coal output for power production;
- Fed keeps rates unchanged, but signals 2 more potential hikes this year;
- China lowered the export price of steel to less than 1,000 USD/ton, the pressure on Vietnam's steel industry is increasing;
- Russian ruble falls to lowest level against U.S. dollar in a year.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BFC	6/15/2023	6/16/2023	6/30/2023	Cash		1,400
TEG	6/15/2023	6/16/2023		Stock	100:11	
NHH	6/15/2023	6/16/2023	6/30/2023	Cash		500
CLC	6/15/2023	6/16/2023	6/29/2023	Cash		2,000
LIX	6/15/2023	6/16/2023	6/28/2023	Cash		2,000
SBA	6/16/2023	6/19/2023	7/5/2023	Cash		1,800
TMC	6/16/2023	6/19/2023	6/28/2023	Cash		300
HDC	6/16/2023	6/19/2023		Stock	100:25	
VCS	6/16/2023	6/19/2023	6/26/2023	Cash		2,000