

| GLOBAL MARKET         |           | 1D     | YTD     |
|-----------------------|-----------|--------|---------|
| DJIA                  | 34,408.06 | 1.26%  | 3.80%   |
| S&P500                | 4,425.84  | 1.22%  | 15.27%  |
| NASDAQ                | 13,782.82 | 1.15%  | 31.69%  |
| VIX                   | 14.50     | 4.47%  |         |
| FTSE 100              | 7,628.26  | 0.34%  | 2.37%   |
| DAX                   | 16,290.12 | -0.13% | 17.00%  |
| CAC40                 | 7,290.91  | -0.51% | 12.62%  |
| Brent oil (\$/barrel) | 75.53     | 3.27%  | -12.08% |
| Gold (\$/ounce)       | 1,969.30  | 1.08%  | 7.84%   |

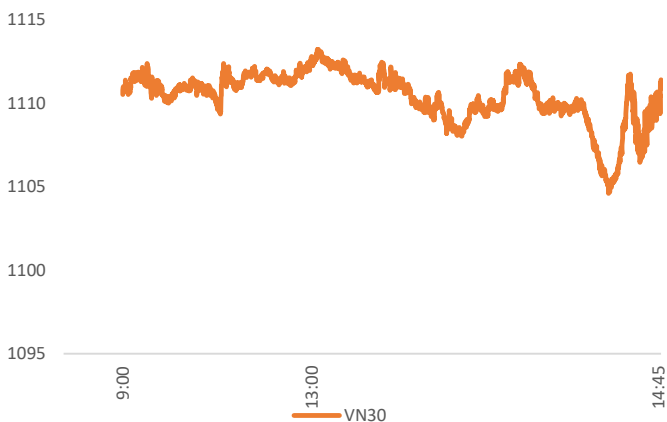
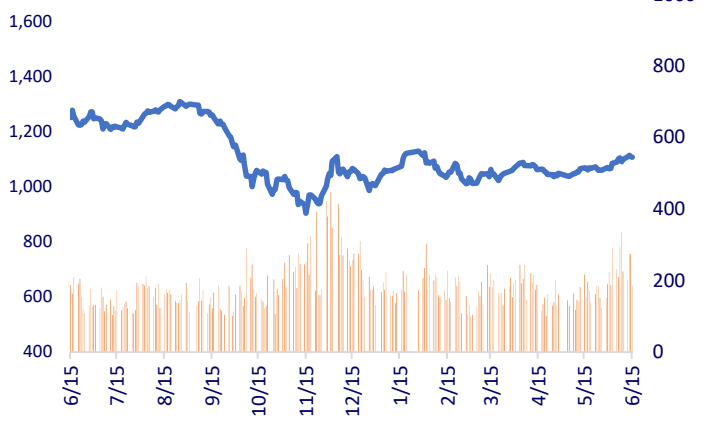
The S&P 500 and Nasdaq surged on Thursday to close at their highest in 14 months, as data showed U.S. retail sales unexpectedly rose in May as consumers spent on a range of goods. Thursday's gains were broad, all 11 S&P 500 sector indexes rose, led by health care (+1.55%), followed by a 1.54% gain in communication services. US Treasury yields pulled back, lifting shares of rate-sensitive growth stocks. Apple rose 1.1%, while Microsoft rallied 3.2%, beating its previous record high close in November 2021.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 1.73%  | -26      | -324      |
| Deposit interest 12M | 6.80%  | 0        | -60       |
| 5 year-Gov. Bond     | 2.66%  | -2       | -213      |
| 10 year-Gov. Bond    | 2.90%  | -1       | -200      |
| USD/VND              | 23,705 | 0.13%    | -0.23%    |
| EUR/VND              | 26,487 | 1.18%    | 3.23%     |
| CNY/VND              | 3,375  | 0.72%    | -3.16%    |

The euro rose as the ECB raised interest rates to their highest level in more than two decades on Thursday and warned that there was further to go in order to stamp out inflation. Accordingly, the bank lifted rates by 0.25%, putting the deposit rate at 3.5%, the highest since 2001.

| VIETNAM STOCK MARKET    |           | 1D      | YTD    |
|-------------------------|-----------|---------|--------|
| VN-INDEX                | 1,116.97  | -0.04%  | 10.91% |
| VN30                    | 1,108.57  | -0.18%  | 10.28% |
| HNX                     | 229.53    | 0.27%   | 11.80% |
| UPCOM                   | 84.55     | -0.32%  | 18.00% |
| Net Foreign buy (B)     | 411.81    |         |        |
| Total trading value (B) | 15,553.42 | -22.33% | 80.52% |

Session 15/6, proprietary traders net bought more than VND230 billion, mainly net bought CTG VND77.05 billion, FIR VND31.6 billion, VCB VND18.4 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Government Standing Committee requested the State Bank to reduce the operating interest rate in June;
- Adding 1.2 million tons of coal to power plants;
- Korea opens a new shipping route to Hai Phong port;
- ECB raised interest rates for the 8th time in a row;
- China's economy slowed down in May;
- Morgan Stanley: Inflation in Asia has peaked, growth will surpass the US and Europe.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| SBA    | 6/16/2023     | 6/19/2023          | 7/5/2023      | Cash  |        | 1,800 |
| TMC    | 6/16/2023     | 6/19/2023          | 6/28/2023     | Cash  |        | 300   |
| HDC    | 6/16/2023     | 6/19/2023          |               | Stock | 100:25 |       |
| VCS    | 6/16/2023     | 6/19/2023          | 6/26/2023     | Cash  |        | 2,000 |
| CQN    | 6/16/2023     | 6/19/2023          | 7/20/2023     | Cash  |        | 1,000 |
| PLE    | 6/16/2023     | 6/19/2023          | 7/19/2023     | Cash  |        | 950   |
| TDP    | 6/16/2023     | 6/19/2023          |               | Stock | 100:12 |       |
| VCC    | 6/19/2023     | 6/20/2023          | 7/20/2023     | Cash  |        | 700   |
| PVG    | 6/19/2023     | 6/20/2023          | 7/18/2023     | Cash  |        | 300   |