

GLOBAL MARKET		1D	YTD
DJIA	34,299.12	-0.32%	3.48%
S&P500	4,409.59	-0.37%	14.85%
NASDAQ	13,689.57	-0.68%	30.79%
VIX	13.54	-6.62%	
FTSE 100	7,642.72	0.19%	2.56%
DAX	16,357.63	0.41%	17.48%
CAC40	7,388.65	1.34%	14.13%
Brent oil (\$/barrel)	75.70	0.23%	-11.88%
Gold (\$/ounce)	1,968.10	-0.06%	7.77%

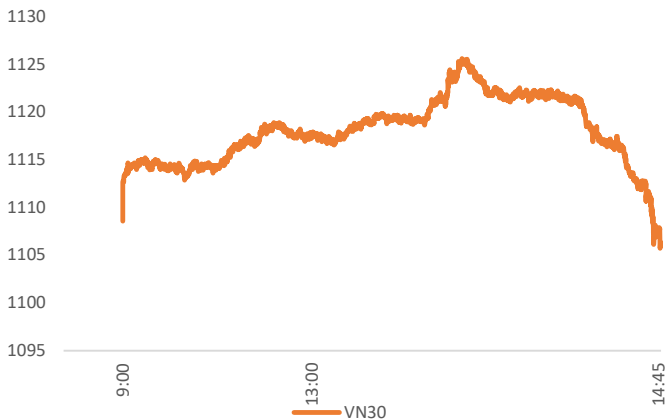
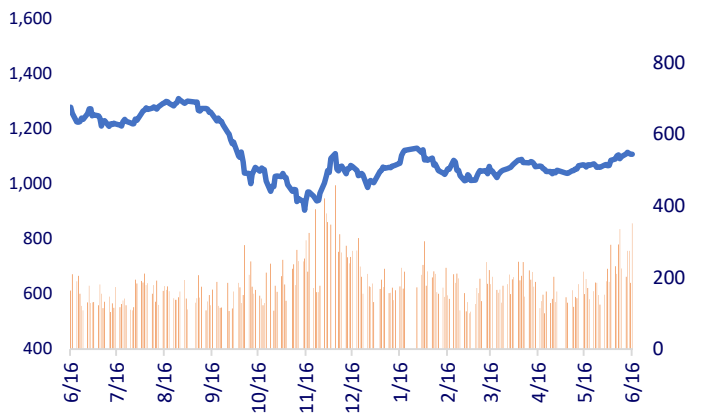
US stocks fell on Friday and closed an important trading week as investors received the Fed's decision to stop raising interest rates and encouraging inflation data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.37%	-36	-360
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.65%	-1	-214
10 year-Gov. Bond	2.87%	-3	-203
USD/VND	23,690	-0.06%	-0.29%
EUR/VND	26,449	-0.14%	3.08%
CNY/VND	3,370	-0.15%	-3.30%

According to the decision of the SBV, a series of operating interest rates will be reduced from today (June 19). Interest rates for overnight loans in interbank decreased from 5.5%/year to 5% /year, supplying capital interest rate reduced from 5.0%/year to 4.5%/year, the rediscount interest rate decreased from 3.5%/year to 3.0%/year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,115.22	-0.16%	10.74%
VN30	1,109.06	0.04%	10.33%
HNX	228.44	-0.47%	11.27%
UPCOM	84.62	0.08%	18.10%
Net Foreign buy (B)	446.36		
Total trading value (B)	26,020.00	67.29%	202.00%

Session 16/6, proprietary traders net bought more than VND540 billion, mainly including NVL VND147.7 billion, NAB VND105.6 billion, VPB VND58.5 billion, TCB VND43.5 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Imports of goods dropped the most ever;
- The lake water level increased slightly, Son La Hydropower was generating electricity in moderation;
- Tourism is a bright spot in Vietnam economic outlook;
- The risk of existing technology "bubbles";
- The JPY falls to a 15-year low against the EUR;
- TikTok accelerates, Lazada loses steam in ASEAN.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCC	6/19/2023	6/20/2023	7/20/2023	Cash		700
PVG	6/19/2023	6/20/2023	7/18/2023	Cash		300
TVD	6/19/2023	6/20/2023	7/3/2023	Cash		900
TLH	6/20/2023	6/21/2023		Stock	100:10	
BSC	6/20/2023	6/21/2023	7/6/2023	Cash		500
SSI	6/20/2023	6/21/2023	7/12/2023	Cash		1,000
SBT	6/20/2023	6/21/2023		Stock	100:10	
HAX	6/21/2023	6/22/2023	7/20/2023	Cash		500
HLC	6/21/2023	6/22/2023	7/21/2023	Cash		800