

GLOBAL MARKET		1D	YTD
DJIA	34,299.12	0.00%	3.48%
S&P500	4,409.59	0.00%	14.85%
NASDAQ	13,689.57	0.00%	30.79%
VIX	14.19	4.80%	
FTSE 100	7,588.48	-0.71%	1.84%
DAX	16,201.20	-0.96%	16.36%
CAC40	7,314.05	-1.01%	12.98%
Brent oil (\$/barrel)	75.96	0.34%	-11.58%
Gold (\$/ounce)	1,960.85	-0.37%	7.37%

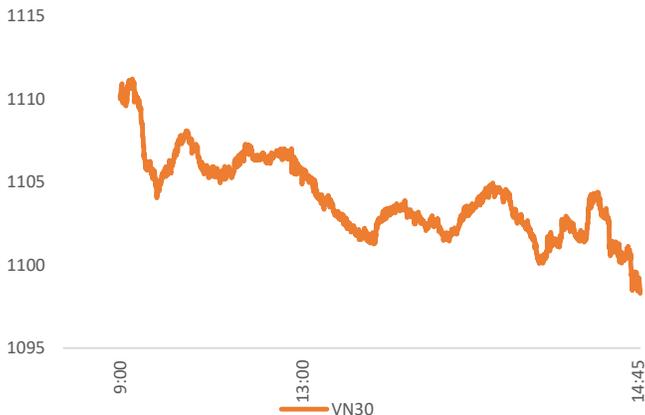
Oil prices fell on Monday as questions over China's economy outweighed OPEC+ output cuts and the seventh straight drop in the number of oil and gas rigs operating in the United States. Markets also await a testimony from U.S. Federal Reserve Chair Jerome Powell later in the week for future rate clues. Higher rates reduce appetite for spending and can drive oil demand down. The US markets are closed on June 19, 2023 (Juneteenth National Independence Day).

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.01%	-36	-396
Deposit interest 12M	6.80%	0	-60
5 year-Gov. Bond	2.64%	-1	-215
10 year-Gov. Bond	2.84%	-3	-206
USD/VND	23,695	0.02%	-0.27%
EUR/VND	26,419	-0.11%	2.96%
CNY/VND	3,355	-0.45%	-3.73%

Abundant liquidity caused interbank interest rates to continue their downward trend. Although the State Bank regularly offers to buy on the OMO channel in two terms of 7 days and 28 days, each term is VND50,000 billion, with an interest rate of 4.5% for the first 4 sessions of the week and reduced to 4% for the last session of the week, but there is no member won the bid.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,105.40	-0.88%	9.76%
VN30	1,098.94	-0.91%	9.33%
HNX	226.52	-0.84%	10.33%
UPCOM	84.55	-0.08%	18.00%
Net Foreign buy (B)	-98.15		
Total trading value (B)	17,017.52	-34.60%	97.51%

Session 19/6, proprietary traders net sold more than VND330 billion, mainly including ETF Fund Certificates (FUEVFNVD VND336.3 billion, FUESSVFL VND52.5 billion), QNS VND39.1 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- VASEP proposes a 4-6 month debt extension for seafood businesses;
- Proposing many incentive mechanisms for rooftop solar power;
- Korean media: There will be MOUs signed between the delegation of 205 Korean businesses including chaebols with Vietnam;
- BDI warns the German economy will stagnate in 2023;
- The European Union faces obstacles in its electricity market reform plan;
- China cuts the lending prime rate (LPR) as the economy is weakening.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TLH	6/20/2023	6/21/2023		Stock	100:10	
BSC	6/20/2023	6/21/2023	7/6/2023	Cash		500
SSI	6/20/2023	6/21/2023	7/12/2023	Cash		1,000
SBT	6/20/2023	6/21/2023		Stock	100:10	
HAX	6/21/2023	6/22/2023	7/20/2023	Cash		500
HLC	6/21/2023	6/22/2023	7/21/2023	Cash		800
VIB	6/22/2023	6/23/2023		Stock	100:20	
BCB	6/22/2023	6/23/2023		Stock	100:14	
BCB	6/22/2023	6/23/2023	7/3/2023	Cash		3,756