

GLOBAL MARKET		1D	YTD
DJIA	34,053.87	-0.72%	2.74%
S&P500	4,388.71	-0.47%	14.30%
NASDAQ	13,667.29	-0.16%	30.58%
VIX	13.88	-2.18%	
FTSE 100	7,569.31	-0.25%	1.58%
DAX	16,111.32	-0.55%	15.71%
CAC40	7,294.17	-0.27%	12.67%
Brent oil (\$/barrel)	75.78	-0.24%	-11.79%
Gold (\$/ounce)	1,948.50	-0.63%	6.70%

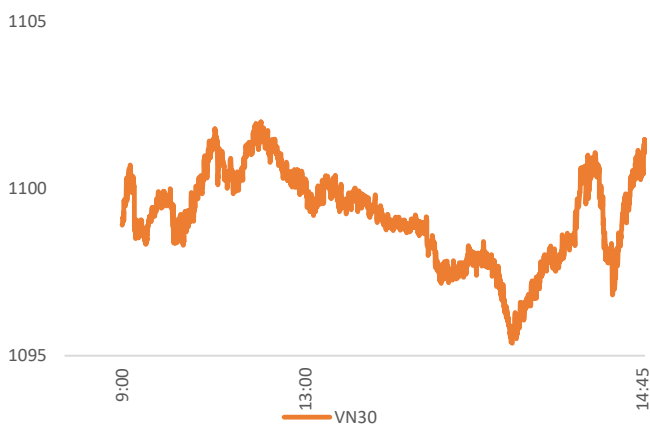
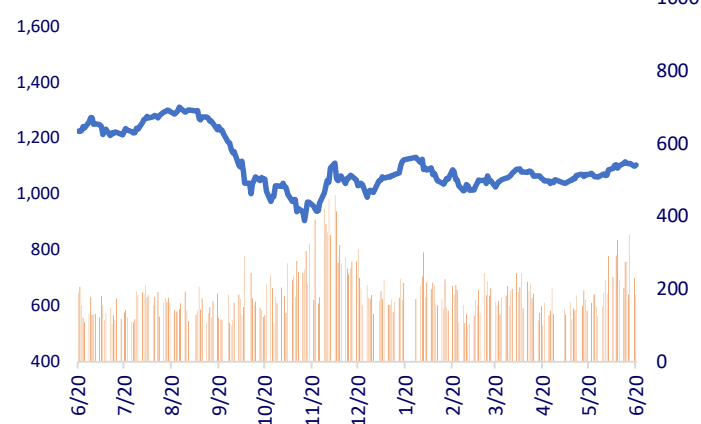
US stocks turned down on June 20 after a strong rally last week. Energy was the biggest loser in the S&P 500, with a drop of more than 2%. Intel, Nike and Boeing dragged down the Dow Jones, each stock fell more than 3%. Meanwhile, Nvidia also bucked the trend with a gain of more than 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.62%	-39	-435
Deposit interest 12M	4.50%	0	-290
5 year-Gov. Bond	2.64%	0	-215
10 year-Gov. Bond	2.71%	-13	-219
USD/VND	23,697	0.01%	-0.27%
EUR/VND	26,412	-0.03%	2.93%
CNY/VND	3,346	-0.27%	-3.99%

Gold prices fell on Tuesday (June 20) on strong US housing starts data and a stronger dollar, while investors awaited the US Federal Reserve Chairman's hearing to look for signals on the interest rate roadmap.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,111.72	0.57%	10.39%
VN30	1,104.27	0.49%	9.86%
HNX	228.77	0.99%	11.43%
UPCOM	84.82	0.32%	18.38%
Net Foreign buy (B)	-433.94		
Total trading value (B)	16,091.29	-5.44%	86.76%

Session 20/6, proprietary traders net sold just over VND4 billion, mainly including CTG VND76 billion, BCM VND21 billion. On the contrary, they bought strongly NAB VND80 billion, VIX VND44 billion, HHC VND36 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Deploying the project of 500 kV line, circuit 3, circuit 4, to transmit electricity to the North;
- The National Assembly approved the investment policy of a traffic project of more than VND1,900 billion in Khanh Hoa;
- Vietnam continues to not be on the Monitoring List for currency manipulation;
- Airbus receives the largest aircraft order in history;
- China signed an agreement of nearly 5 billion USD to support Pakistan to build a power plant;
- Russia's crude oil processing capacity hits a record high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAX	6/21/2023	6/22/2023	7/20/2023	Cash		500
HLC	6/21/2023	6/22/2023	7/21/2023	Cash		800
VIB	6/22/2023	6/23/2023		Stock	100:20	
BCB	6/22/2023	6/23/2023		Stock	100:14	
BCB	6/22/2023	6/23/2023	7/3/2023	Cash		3,756
SFG	6/22/2023	6/23/2023	7/24/2023	Cash		400
VIB	6/22/2023	6/23/2023		Stock	100:20	
SSB	6/23/2023	6/26/2023		Stock	100:14.4684	
NSC	6/23/2023	6/26/2023	7/26/2023	Cash		2,000