

GLOBAL MARKET		1D	YTD
DJIA	33,951.52	-0.30%	2.43%
S&P500	4,365.69	-0.52%	13.70%
NASDAQ	13,502.20	-1.21%	29.00%
VIX	13.20	-4.90%	
FTSE 100	7,559.18	-0.13%	1.44%
DAX	16,023.13	-0.55%	15.08%
CAC40	7,260.97	-0.46%	12.16%
Brent oil (\$/barrel)	77.02	1.64%	-10.35%
Gold (\$/ounce)	1,943.20	-0.27%	6.41%

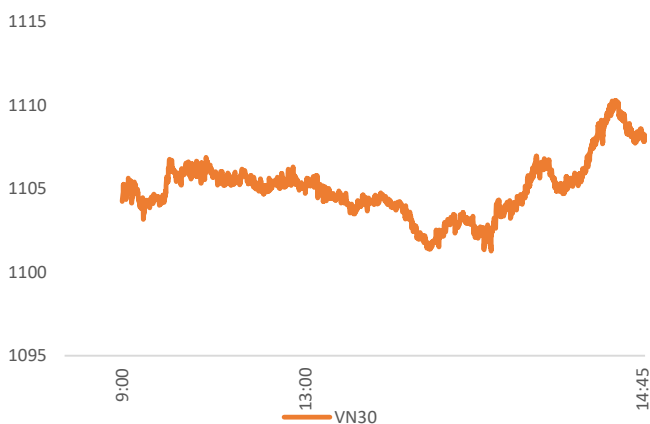
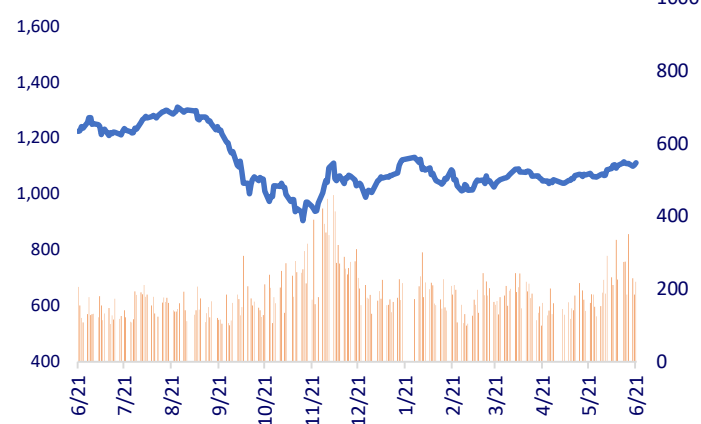
US stocks continued to decline on Wednesday (June 21), as investors considered the latest comments from the Chairman of the Federal Reserve (Fed) on inflation. Mr. Powell said more rate hikes are likely as the central bank tries to cope with inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	1	-434
Deposit interest 12M	6.30%	180	-110
5 year-Gov. Bond	2.07%	-57	-272
10 year-Gov. Bond	2.69%	-2	-221
USD/VND	23,685	-0.05%	-0.32%
EUR/VND	26,580	0.64%	3.59%
CNY/VND	3,345	-0.03%	-4.02%

Oil prices rose more than \$1 a barrel on Wednesday (June 21), as U.S. corn and soybean prices surged to multi-month highs, raising expectations that global crop shortages can reduce biofuel blending and increase oil demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,118.46	0.61%	11.06%
VN30	1,112.07	0.71%	10.63%
HNX	231.77	1.31%	12.89%
UPCOM	85.45	0.74%	19.26%
Net Foreign buy (B)	-34.44		
Total trading value (B)	20,784.82	29.17%	141.24%

Session 21/6, proprietary traders net sold VND289 billion, mainly including STB VND69 billion, HPG VND44 billion, VPB VND28 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Officially submit to the Government a decree to reduce the registration fee of domestic cars by 50%;
- The number of searches about Vietnam's tourism increased the 7th fastest in the world;
- Ready the ground for the construction of Ring Road 4;
- Fed: There is a long way to go to bring US inflation back to 2%;
- Inflation in the UK spiked again in May;
- The US is losing its position in trade with Asia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIB	6/22/2023	6/23/2023		Stock	100:20	
BCB	6/22/2023	6/23/2023		Stock	100:14	
BCB	6/22/2023	6/23/2023	7/3/2023	Cash		3,756
SFG	6/22/2023	6/23/2023	7/24/2023	Cash		400
VIB	6/22/2023	6/23/2023		Stock	100:20	
SSB	6/23/2023	6/26/2023		Stock	100:14.4684	
NSC	6/23/2023	6/26/2023	7/26/2023	Cash		2,000
TLG	6/23/2023	6/26/2023	7/5/2023	Cash		2,000
DHT	6/23/2023	6/26/2023		Stock	100:180	