

GLOBAL MARKET		1D	YTD
DJIA	33,946.71	-0.01%	2.41%
S&P500	4,381.89	0.37%	14.13%
NASDAQ	13,630.61	0.95%	30.23%
VIX	12.91	-2.20%	
FTSE 100	7,502.03	-0.76%	0.67%
DAX	15,988.16	-0.22%	14.83%
CAC40	7,203.28	-0.79%	11.27%
Brent oil (\$/barrel)	74.18	-3.69%	-13.65%
Gold (\$/ounce)	1,924.50	-0.96%	5.38%

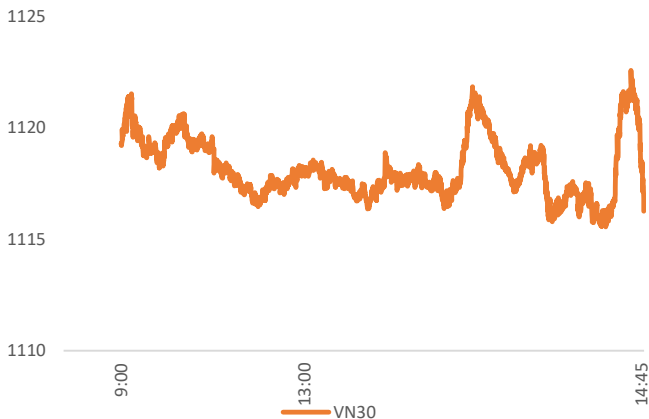
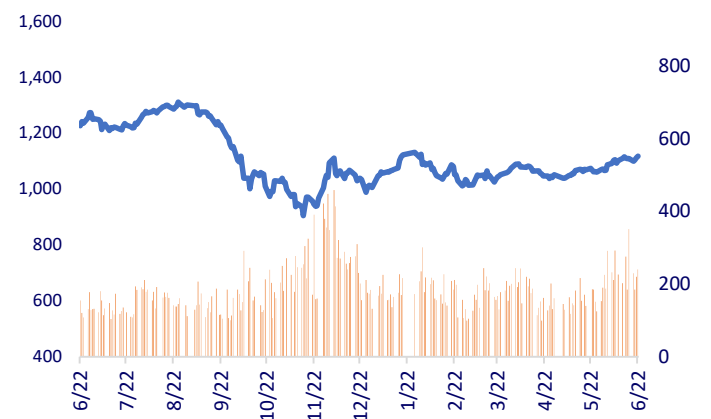
The S&P 500 and Nasdaq Composite Index rose on Thursday (June 22) as investors continued to buy into technology stocks. Tesla shares rose, though fell early in the session. Amazon shares jumped more than 4%. Microsoft shares advanced 1.8%. Apple shares hit a new all-time high late in the session, gaining more than 1%. Meanwhile, the European market was in the red when the BoE unexpectedly raised interest rates by 0.5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	37	-397
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.18%	11	-261
10 year-Gov. Bond	2.68%	-1	-222
USD/VND	23,698	0.05%	-0.26%
EUR/VND	26,502	-0.29%	3.29%
CNY/VND	3,347	0.06%	-3.96%

Gold fell nearly 1% to a fresh three-month low on Thursday (June 22), as Fed Chairman Jerome Powell said there is a possibility of further rate hikes.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.30	0.61%	11.74%
VN30	1,117.60	0.50%	11.18%
HNX	231.91	0.06%	12.96%
UPCOM	85.50	0.06%	19.33%
Net Foreign buy (B)	-385.40		
Total trading value (B)	21,817.17	4.97%	153.22%

Session 22/6, proprietary traders net bought more than VND83 billion, mainly net bought VOC VND39 billion, BCM VND23 billion, OCB VND18 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Finalize the plan to transfer the National Load Dispatch Center (A0) to the Ministry of Industry and Trade;
- Setting up a Working Group to handle material problems for the East North-South Expressway project;
- The National Assembly requested to allocate more than VND62,000 billion for tasks and projects;
- BoE surprises by raising interest rates by 50 basis points;
- Net public sector debt in the UK has exceeded 100% of GDP since 1961;
- Elon Musk wants to invest heavily in India.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSB	6/23/2023	6/26/2023		Stock	100:14.4684	
NSC	6/23/2023	6/26/2023	7/26/2023	Cash		2,000
TLG	6/23/2023	6/26/2023	7/5/2023	Cash		2,000
DHT	6/23/2023	6/26/2023		Stock	100:180	
HSG	6/26/2023	6/27/2023		Stock	100:3	
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
MIG	6/27/2023	6/28/2023	8/11/2023	Cash		500
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400