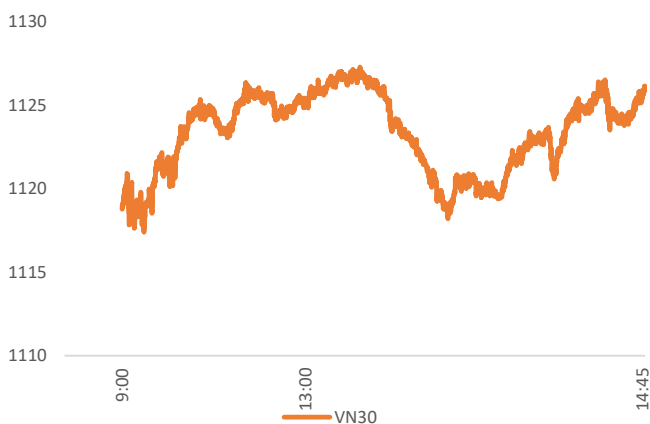
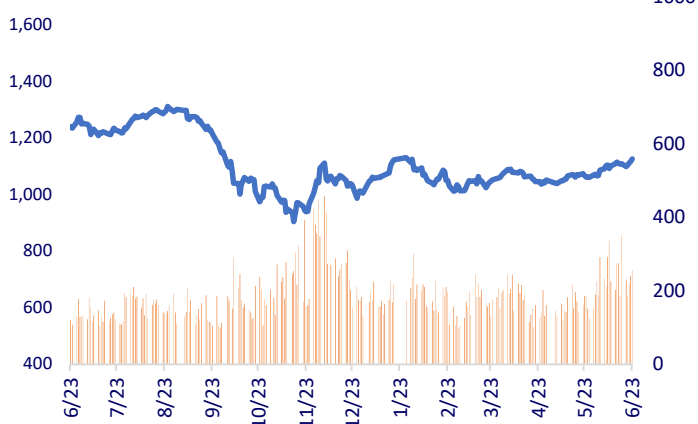


GLOBAL MARKET		1D	YTD	
DJIA	33,727.43	-0.65%	1.75%	All three major U.S. stock indexes lost ground in a broad sell-off. Interest-sensitive megacap stocks weighed heaviest on the tech-laden Nasdaq composite index, led by Microsoft Corp, Tesla Inc and Nvidia Corp.
S&P500	4,348.33	-0.77%	13.25%	
NASDAQ	13,492.52	-1.01%	28.91%	
VIX	13.44	4.11%		
FTSE 100	7,461.87	-0.54%	0.14%	
DAX	15,829.94	-0.99%	13.69%	
CAC40	7,163.42	-0.55%	10.65%	
Brent oil (\$/barrel)	74.30	0.16%	-13.51%	
Gold (\$/ounce)	1,935.35	0.56%	5.98%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.08%	8	-389	Oil nudged higher in early trade on Monday as an abortive weekend mutiny by Russian mercenaries raised questions about crude supply. "Geopolitical risk amid internal instability in Russia has increased. As such, we are likely to see a marginal uptick in oil prices in the coming days, if the situation does not deteriorate," said Rystad Energy analysts Jorge Leon.
Deposit interest 12M	6.30%	0	-110	
5 year-Gov. Bond	2.15%	-3	-264	
10 year-Gov. Bond	2.53%	-15	-237	
USD/VND	23,694	-0.02%	-0.28%	
EUR/VND	26,385	-0.44%	2.83%	
CNY/VND	3,333	-0.42%	-4.36%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,129.38	0.36%	12.14%	Session 23/6, proprietary traders net sold more than VND300 billion, mainly net sold HPG VND41.9 billion, VPB VND31.3 billion, BCG VND29.2 billion, etc.
VN30	1,126.76	0.82%	12.09%	
HNX	231.54	-0.16%	12.78%	
UPCOM	85.71	0.25%	19.62%	
Net Foreign buy (B)	16.32			
Total trading value (B)	21,447.75	-1.69%	148.93%	

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Prime Minister Pham Minh Chinh arrives in Beijing, begins his official visit to China and attends the World Economic Forum;

The Ministry of Industry and Trade urged the progress of 13 LNG gas thermal power projects;

The water level in the hydroelectric reservoir increased, coal-fired power no longer had problems;

The US Treasury Secretary gave a good signal: The possibility of a recession is decreasing;

JPMorgan Chase to cut nearly 40 investment bankers in the US;

Inflation in France has peaked and is expected to slow down gradually.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HSG	6/26/2023	6/27/2023		Stock	100:3	
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
MIG	6/27/2023	6/28/2023	8/11/2023	Cash		500
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
GEG	6/30/2023	7/3/2023		Stock	100:6	
PHS	6/30/2023	7/3/2023	7/31/2023	Cash		200
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	