

GLOBAL MARKET		1D	YTD
DJIA	33,714.71	-0.04%	1.71%
S&P500	4,328.82	-0.45%	12.74%
NASDAQ	13,335.78	-1.16%	27.41%
VIX	14.25	6.03%	
FTSE 100	7,453.58	-0.11%	0.02%
DAX	15,813.06	-0.11%	13.57%
CAC40	7,184.35	0.29%	10.98%
Brent oil (\$/barrel)	74.33	0.04%	-13.48%
Gold (\$/ounce)	1,934.35	-0.05%	5.92%

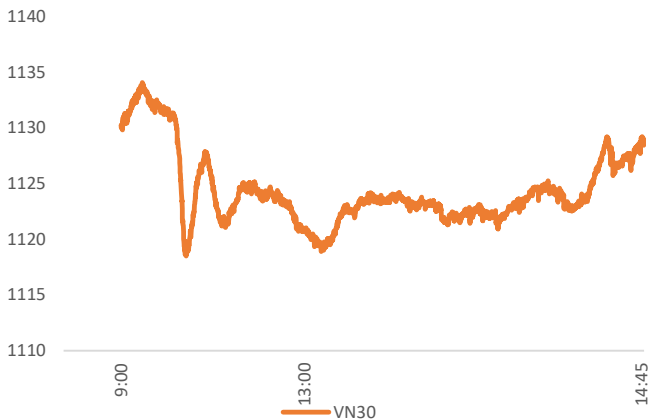
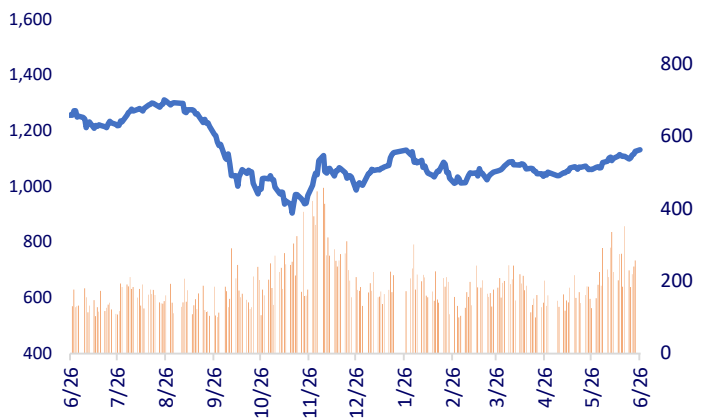
U.S. stocks closed lower Monday with large technology names like Alphabet, Meta Platforms, and Tesla falling sharply. This comes ahead of several economic reports and comments from Federal Reserve Chair Jerome Powell. Last week he signaled more rate hikes are likely. Pfizer declined nearly 4% after the drugmaker said it is discontinuing the development of an experimental obesity and diabetes drug due to elevated liver enzymes in patients in clinical studies.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.10%	2	-387
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	-1	-265
10 year-Gov. Bond	2.54%	1	-236
USD/VND	23,710	0.07%	-0.21%
EUR/VND	26,406	0.08%	2.91%
CNY/VND	3,322	-0.33%	-4.68%

Oil prices edged higher for a second consecutive session on Tuesday, as worries about political instability in Russia and potential supply disruptions counter-balanced concerns about global demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,132.03	0.23%	12.41%
VN30	1,131.23	0.40%	12.54%
HNX	231.01	-0.23%	12.52%
UPCOM	85.60	-0.13%	19.47%
Net Foreign buy (B)	-362.39		
Total trading value (B)	23,520.28	9.66%	172.99%

Session 26/6, proprietary traders net bought more than VND46 billion, mainly net bought STB VND79 billion, QTP VND17 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Coal output for thermal power plants will increase by 10-15%;
- LG Innotek Vietnam Hai Phong raises investment by USD1 billion;
- Thua Thien Hue: Proposing to supplement the planning of Chan May inland port to 100,000 TEU/year;
- Renewable energy sources in Asia are challenged by heat;
- Yen reaches new 7-month low against dollar;
- European business activity slows in June.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSC	6/27/2023	6/28/2023	7/28/2023	Cash		1,500
MIG	6/27/2023	6/28/2023	8/11/2023	Cash		500
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
GEG	6/30/2023	7/3/2023		Stock	100:6	
PHS	6/30/2023	7/3/2023	7/31/2023	Cash		200
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
SZC	7/6/2023	7/7/2023		Stock	5:1	