

GLOBAL MARKET		1D	YTD
DJIA	33,926.74	0.63%	2.35%
S&P500	4,378.41	1.15%	14.04%
NASDAQ	13,555.67	1.65%	29.52%
VIX	13.74	-3.58%	
FTSE 100	7,461.46	0.11%	0.13%
DAX	15,846.86	0.21%	13.81%
CAC40	7,215.58	0.43%	11.46%
Brent oil (\$/barrel)	72.66	-2.25%	-15.42%
Gold (\$/ounce)	1,924.10	-0.53%	5.36%

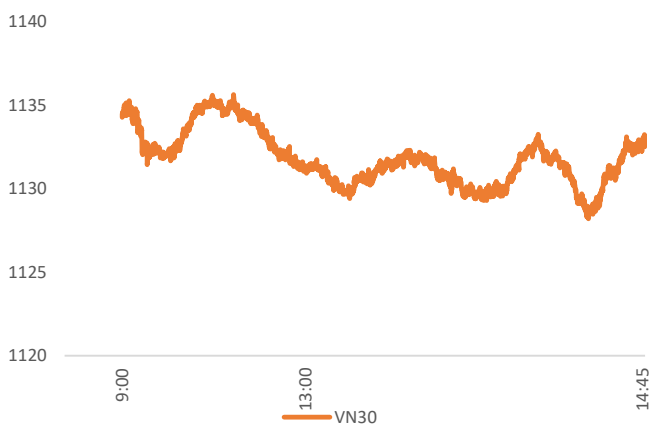
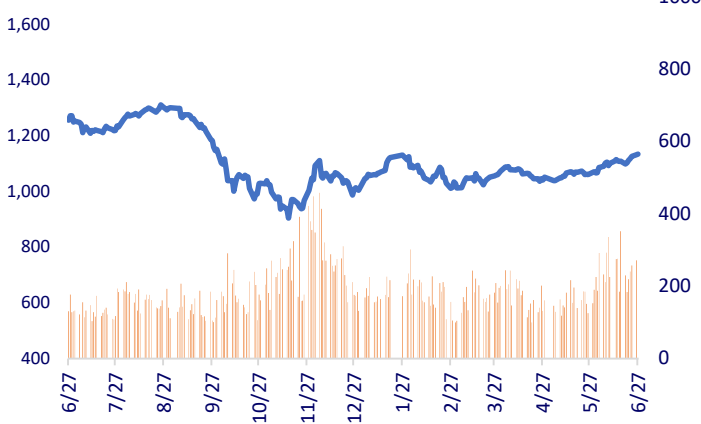
The US market had a positive session on Tuesday (June 27). Tech and artificial intelligence stocks like Nvidia, Meta Platforms and Microsoft all rose on Tuesday, reversing from Monday's sell-off and boosting the Nasdaq Composite. Travel and non-essential consumer goods stocks also rose as Delta Air Lines stock rose on the financial outlook. Delta Air Lines stock jumped 6.8%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.98%	-12	-399
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	0	-265
10 year-Gov. Bond	2.52%	-2	-238
USD/VND	23,705	-0.02%	-0.23%
EUR/VND	26,510	0.39%	3.32%
CNY/VND	3,330	0.24%	-4.45%

Gold prices reversed down on Tuesday (June 27) following strong US economic data. Ending Tuesday session, the spot gold contract dropped 0.6% to 1,911.53 USD/oz. Gold futures lost 0.5% to 1,923.80 USD/oz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,134.33	0.20%	12.63%
VN30	1,134.41	0.28%	12.86%
HNX	230.82	-0.08%	12.43%
UPCOM	85.65	0.06%	19.54%
Net Foreign buy (B)	-456.94		
Total trading value (B)	16,675.33	-29.10%	93.54%

Session 27/6, proprietary traders net sold nearly VND55 billion, including ACB VND70 billion, MBB VND53 billion, while buying mainly CTG VND44 billion, STB VND42 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

June 2023: More than 13,900 newly registered enterprises;
 The water level of hydropower reservoirs in the North increased rapidly;
 Long An: Attracting more than USD470 million of investment capital;
 The European Union reached an agreement to tighten banking regulations;
 HSBC warns of recession in major economies;
 Oil and gas corporations jump into the lithium race.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DVP	6/28/2023	6/29/2023	7/28/2023	Cash		5,000
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
GEG	6/30/2023	7/3/2023		Stock	100:6	
PHS	6/30/2023	7/3/2023	7/31/2023	Cash		200
SHP	7/3/2023	7/4/2023	7/14/2023	Cash		1,000
DDT	7/4/2023	7/5/2023	7/20/2023	Cash		800
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
SZC	7/6/2023	7/7/2023		Stock	5:1	