

GLOBAL MARKET		1D	YTD
DJIA	33,852.66	-0.22%	2.13%
S&P500	4,376.86	-0.04%	14.00%
NASDAQ	13,591.75	0.27%	29.86%
VIX	13.43	-2.26%	
FTSE 100	7,500.49	0.52%	0.65%
DAX	15,949.00	0.64%	14.55%
CAC40	7,286.32	0.98%	12.55%
Brent oil (\$/barrel)	74.11	2.00%	-13.74%
Gold (\$/ounce)	1,920.55	-0.18%	5.17%

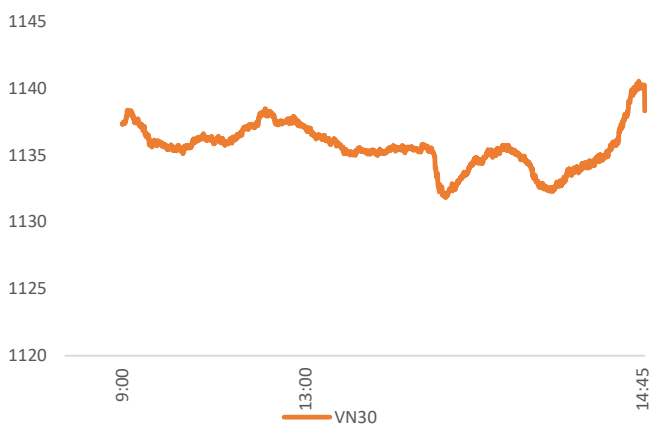
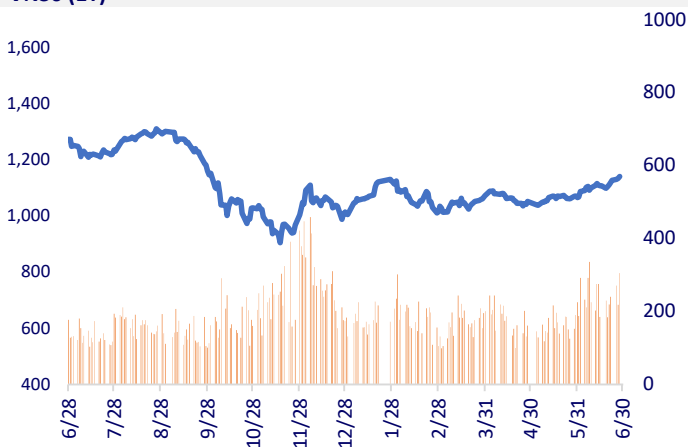
The Nasdaq Composite bucked the trend and closed higher with support from megacap stocks while the S&P 500 was little changed after U.S. Federal Reserve Chair Jerome Powell signaled more rate hikes. Google-parent Alphabet rose more than 1%, while Tesla jumped more than 2%. Netflix shares gained more than 3%. Chip stocks fell a day after The Wall Street Journal reported that the U.S. was considering new export restrictions to China.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.82%	-16	-415
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	0	-265
10 year-Gov. Bond	2.55%	3	-235
USD/VND	23,738	0.14%	-0.09%
EUR/VND	26,437	-0.28%	3.03%
CNY/VND	3,323	-0.21%	-4.65%

Oil prices climbed on Wednesday as the second straight weekly draw from U.S. crude stockpiles was bigger than expected. The U.S. Energy Information Administration (EIA) said crude inventories dropped by 9.6 million barrels in the week ended June 23, far exceeding the 2.8 million barrel draw a year earlier. It also exceeded the average draw in the five years from 2018-2022.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,138.35	0.35%	13.03%
VN30	1,141.12	0.59%	13.52%
HNX	230.25	-0.25%	12.15%
UPCOM	85.99	0.40%	20.01%
Net Foreign buy (B)	117.27		
Total trading value (B)	20,576.75	23.40%	138.82%

Session 28/6, proprietary traders net sold more than VND44 billion, mainly net sold NAB VND236 billion, STB VND101 billion, while buying mainly EIB VND115 billion, VIF VND77 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Wood exports to Australia decreased by 43% in 5 months;
- SBV requires banks to continue to reduce lending interest rates;
- By 2030, Vietnam will have 1,200 urban areas;
- China's industrial profits shrink in May 2023;
- Korea's offshore financial assets fell for the first time in two decades;
- The EU reached a tentative deal on toughening up capital rules for banks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IJC	6/29/2023	6/30/2023	10/6/2023	Cash		1,400
GEG	6/30/2023	7/3/2023		Stock	100:6	
PHS	6/30/2023	7/3/2023	7/31/2023	Cash		200
SHP	7/3/2023	7/4/2023	7/14/2023	Cash		1,000
DDT	7/4/2023	7/5/2023	7/20/2023	Cash		800
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
SZC	7/6/2023	7/7/2023		Stock	5:1	
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800