

GLOBAL MARKET		1D	YTD
DJIA	34,122.42	0.80%	2.94%
S&P500	4,396.44	0.45%	14.51%
NASDAQ	13,591.33	0.00%	29.86%
VIX	13.54	0.82%	
FTSE 100	7,471.69	-0.38%	0.27%
DAX	15,946.72	-0.01%	14.53%
CAC40	7,312.73	0.36%	12.96%
Brent oil (\$/barrel)	74.41	0.40%	-13.39%
Gold (\$/ounce)	1,916.05	-0.23%	4.92%

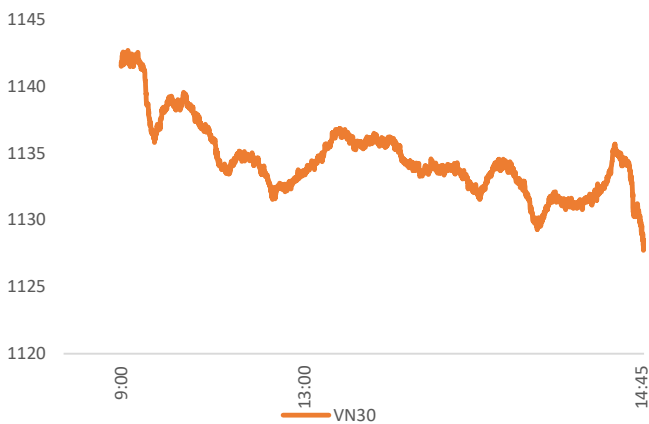
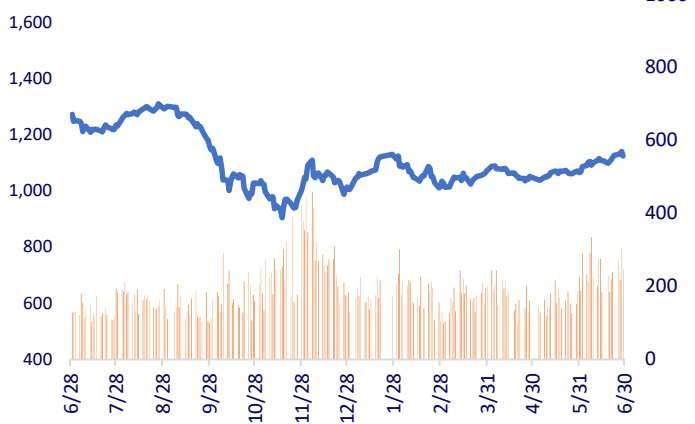
US stocks rallied on Thursday (June 29), as large bank shares rose and GDP figures eased some of Wall Street's recession fears.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.48%	-34	-449
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.52%	-3	-238
USD/VND	23,745	0.03%	-0.06%
EUR/VND	26,362	-0.28%	2.74%
CNY/VND	3,321	-0.06%	-4.71%

Oil prices rose slightly on Thursday (June 29) thanks to a stronger-than-expected drop in US crude inventories. Closing the session on Thursday, the Brent oil contract advanced 31 cents, or 0.4%, to USD74.34 a barrel. The WTI oil contract added 30 cents, or 0.4%, to USD69.86 a barrel.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.39	-1.14%	11.75%
VN30	1,125.29	-1.39%	11.95%
HNX	227.48	-1.20%	10.80%
UPCOM	85.63	-0.42%	19.51%
Net Foreign buy (B)	109.21		
Total trading value (B)	19,840.32	-3.58%	130.27%

Session 29/6, proprietary traders net sold more than VND14 billion, mainly including STB VND24 billion, BCM VND21 billion. On the other side, they net sold VCB VND27 billion, NAB VND26 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Bank prohibits banks from lending money to customers to deposit money;
- Bac Giang made a spectacular breakthrough, ranked 2nd in economic growth in the country;
- The localization rate of the auto industry is getting higher and higher;
- ECB: Profits in the Eurozone continue to put pressure on inflation;
- Major US banks will lose USD541 billion in the Fed's severe recession scenario;
- A shortage of the dollar has a negative impact on marginal economies.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEG	6/30/2023	7/3/2023		Stock	100:6	
PHS	6/30/2023	7/3/2023	7/31/2023	Cash		200
SHP	7/3/2023	7/4/2023	7/14/2023	Cash		1,000
DDT	7/4/2023	7/5/2023	7/20/2023	Cash		800
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250
SZC	7/6/2023	7/7/2023		Stock	5:1	
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800