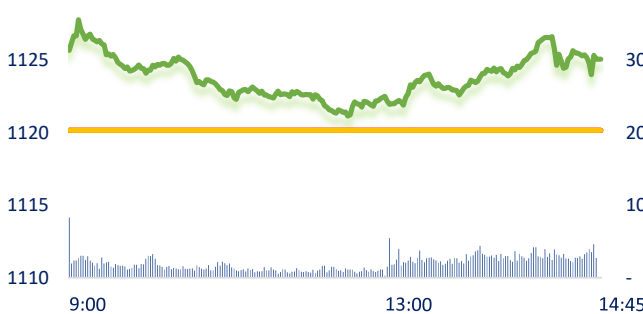
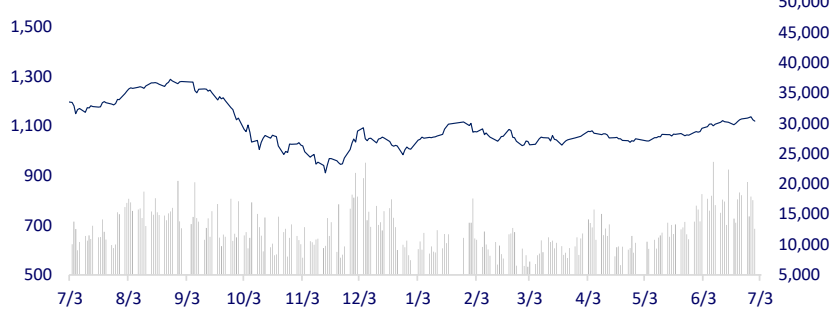
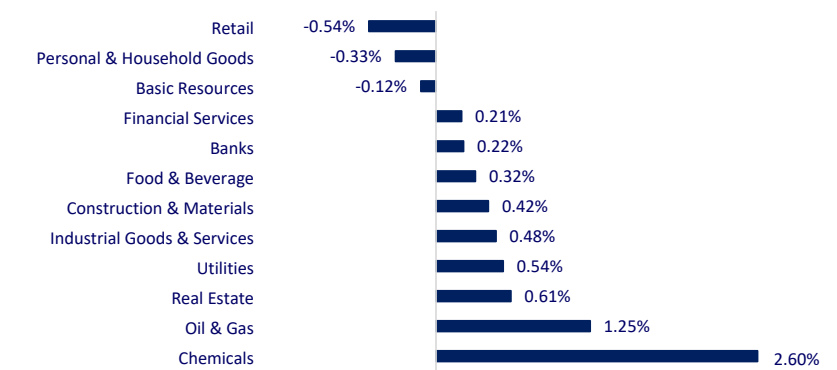


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.50	0.47%	11.76%
VN30	1,123.37	0.02%	11.76%
HNX	226.60	-0.32%	10.37%
UPCOM	85.77	-0.27%	19.71%
Net Foreign buy (B)	159.32		
Total trading value (B)	12,592.42	-12.69%	46.15%

Today, VNIndex traded in a narrow range but the positive view is that the index remained in green throughout the whole session. Market liquidity was quite low when trading volume and trading value were only 558 million shares and nearly VND10,800 billion, respectively.

**INTRADAY VNINDEX 7/3/2023**

**VNINDEX (1Y)**

**ETF & DERIVATIVES 1D YTD**

E1VFN30	19,200	-0.78%	10.79%
FUEMAV30	13,300	-0.23%	11.58%
FUESSV30	13,770	-1.01%	10.34%
FUESSV50	16,790	-0.06%	19.50%
FUESSVFL	17,580	0.23%	22.51%
FUEVFN30	23,900	-0.79%	6.70%
FUEVN100	14,470	-0.75%	11.74%
VN30F2307	1,117.50	0.02%	
VN30F2308	1,114.50	0.04%	
VN30F2309	1,110.80	-0.05%	
VN30F2312	1,103.70	0.16%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET 1D YTD**

Nikkei	33,753.33	1.70%	29.35%
Shanghai	3,243.98	1.31%	5.01%
Kospi	2,602.47	1.49%	16.37%
Hang Seng	19,306.59	2.06%	-2.40%
STI (Singapore)	3,207.10	0.04%	-1.36%
SET (Thailand)	1,506.84	0.25%	-9.79%
Brent oil (\$/barrel)	76.02	0.98%	-11.51%
Gold (\$/ounce)	1,914.14	-0.54%	4.82%

On July 3rd, Asian stocks "followed" the rally on Wall Street. Data showing a continued drop in inflation boosted the markets, stoking hopes that central banks may be nearing the end of a rate hike cycle.

**VIETNAM ECONOMY 1D (bps) YTD (bps)**

Vnibor	0.67%	19	-430
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.64%	5	-226
USD/VND	23,925	0.53%	0.69%
EUR/VND	26,270	0.96%	2.38%
CNY/VND	3,342	0.57%	-4.10%

According to S&P Global, Vietnam's PMI in June reached 46.2 points, up from 45.3 points in May but still below 50 points for the fourth consecutive month. According to S&P Global, this shows that the health of Vietnam's manufacturing industry continues to decline.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHP	7/3/2023	7/4/2023	7/14/2023	Cash		1,000
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
HDG	7/4/2023	7/5/2023		Stock	100:25	
DTT	7/4/2023	7/5/2023	7/20/2023	Cash		800
KMT	7/4/2023	7/5/2023	7/20/2023	Cash		800
TSB	7/4/2023	7/5/2023	7/20/2023	Cash		500
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250

## SELECTED NEWS

Vietnam PMI in June 2023 increased to 46.2 points;

In Q2/2023, many enterprises had higher and more stable orders than in the first quarter;

Thanh Hoa province is about to have a USD400 million FDI project;

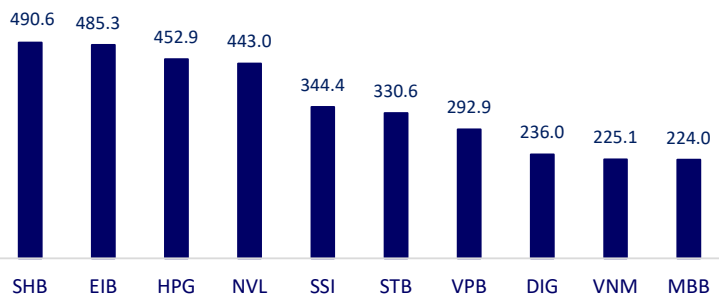
Electric car companies in the US went bankrupt consecutively;

China continues to accumulate gas globally;

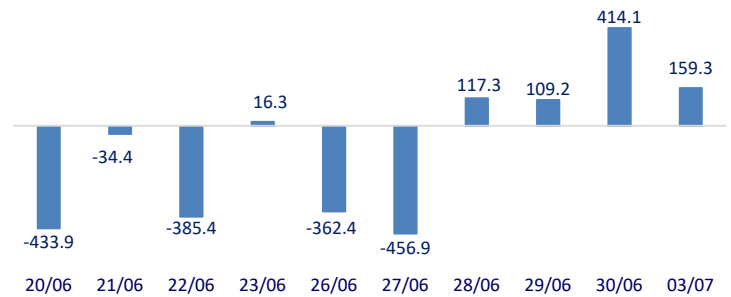
Japan's yen fell, heading for a more than 8% drop.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	0.00%	0.00%	803,778	870,017	ACB: ACB has just announced the Resolution of the Board of Directors on amending the charter capital content in the company's charter. Accordingly, the charter capital of ACB was adjusted to increase by VND5,066 billion, from VND33,774 billion to VND38,840 billion. Previously, ACB issued 506,615,264 shares to pay dividends in 2022 to shareholders at the rate of 15%. After the issuance, the total number of outstanding shares of ACB increased from 3,377 million shares to 3,884 million shares.
BID	44,500	2.65%	0.45%	2,081,400	1,836,755	
CTG	29,250	-0.85%	0.00%	5,803,379	6,591,836	
TCB	32,000	-1.08%	-3.90%	5,833,889	6,370,680	
VPB	19,850	0.00%	-1.98%	20,390,881	21,493,492	
MBB	20,200	0.00%	0.00%	24,220,076	17,156,095	
HDB	18,450	-0.81%	-1.86%	3,869,744	3,944,766	
TPB	18,150	0.83%	-1.63%	4,583,526	8,282,722	
STB	29,700	-0.34%	0.34%	19,798,328	18,131,220	
VIB	19,650	0.00%	-1.50%	5,696,967	5,418,860	
ACB	22,050	0.00%	-0.90%	7,219,086	8,622,509	
NVL	14,550	-2.02%	-2.35%	57,649,738	59,425,157	NVL: NVL completed the concept file for a super project of an urban complex of tourism, resort and entertainment in Lam Vien Plateau with a scale of 30,000 ha, capital of USD10 billion in Lam Dong.
BCM	80,900	2.15%	-0.49%	469,088	483,124	
PDR	16,700	-0.60%	-3.19%	11,542,574	14,550,471	PLX: The Board of Directors of PLX approved the adjustment of the investment divestment plan in BMF by order matching method on UpCom stock exchange.
GAS	94,000	1.08%	-2.08%	745,400	933,178	
POW	13,300	-0.75%	-2.56%	25,791,217	14,676,571	
PLX	37,650	0.80%	0.27%	796,545	1,154,939	VIC: On July 2, 2023, GSM Smart and Green Mobility Joint Stock Company officially operated SM Green taxi service in Phu Quoc City (Kien Giang) with an initial scale of 100 vehicles.
VIC	51,100	0.20%	-2.11%	3,358,939	3,148,661	
VHM	55,900	1.64%	0.72%	1,588,481	1,832,053	
VRE	27,000	0.75%	1.12%	5,656,979	6,703,902	VNM: This year's Superior Taste Award for the first time featured two dairy products from Vietnam, Ong Tho condensed milk and Vinamilk Super Nut 9-nut milk.
VNM	70,700	-0.42%	0.14%	8,566,831	6,031,695	
MSN	75,400	0.27%	-2.96%	1,095,833	1,283,430	
SAB	153,700	0.07%	-1.47%	189,630	277,382	FPT: Revenue from the Japanese market has recovered, increasing 31.2% in the first quarter and 41% in the first 5 months of the year compared to the same period last year. The Japanese market is expected to return to a high growth rate of 25 - 30% in 2023 as customers return to invest in IT activities and the demand for digital transformation increases after the COVID-19 pandemic.
BVH	44,500	0.91%	-1.66%	993,916	1,003,254	
VJC	94,400	0.11%	-0.42%	1,317,489	1,500,431	
FPT	86,400	0.47%	0.70%	1,896,518	1,713,781	
MWG	43,000	-0.69%	-3.04%	3,381,369	4,228,558	
GVR	20,150	3.87%	2.81%	10,017,930	9,157,343	SSI: This year's Superior Taste Award for the first time featured two dairy products from Vietnam, Ong Tho condensed milk and Vinamilk Super Nut 9-nut milk.
SSI	25,700	-0.39%	-0.39%	28,646,408	26,465,520	
HPG	26,200	0.19%	3.97%	28,942,429	30,239,025	

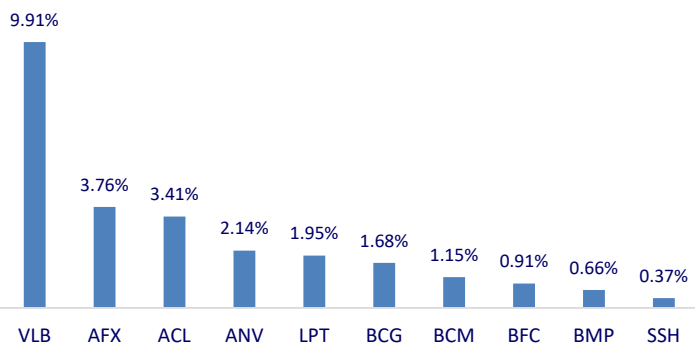
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

