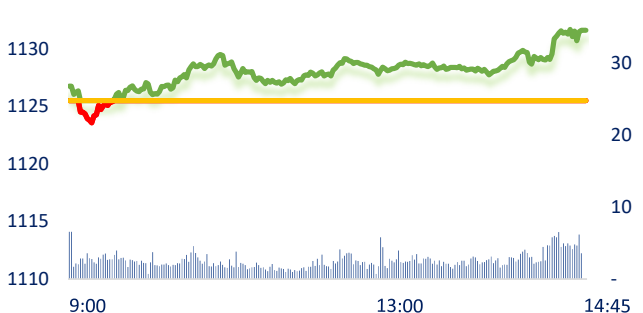
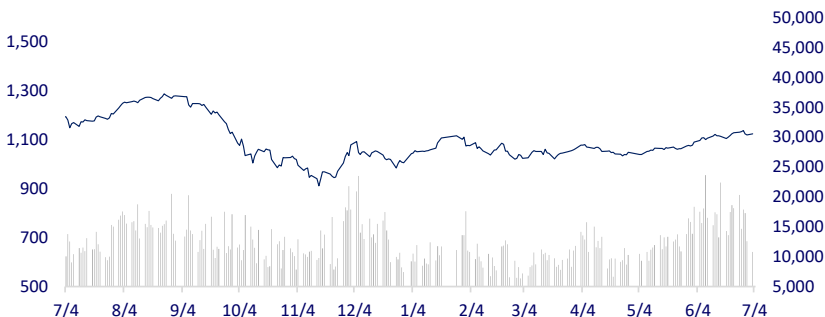
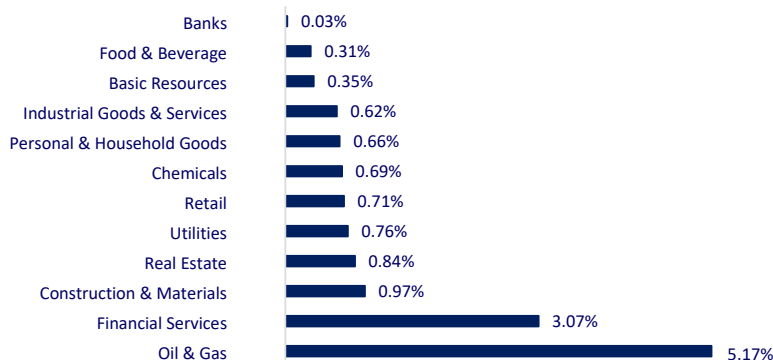


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,132.00	0.58%	12.40%
VN30	1,128.00	0.41%	12.22%
HNX	228.76	0.95%	11.42%
UPCOM	85.53	-0.28%	19.37%
Net Foreign buy (B)	-445.99		
Total trading value (B)	17,410.57	38.26%	102.07%

Today, VNIndex traded below the reference level for some time but quickly regained its momentum and closed at the highest price of the session. Market liquidity has improved significantly compared to yesterday when trading volume and trading value reached 701 million shares and more than VND17,400 billion respectively.

INTRADAY VNINDEX 7/4/2023

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	19,300	0.52%	11.37%
FUEMAV30	13,350	0.38%	12.00%
FUESSV30	13,810	0.29%	10.66%
FUESSV50	16,710	-0.48%	18.93%
FUESSVFL	17,590	0.06%	22.58%
FUEVFVND	23,900	0.00%	6.70%
FUEVN100	14,700	1.59%	13.51%
VN30F2307	1,123.00	0.49%	
VN30F2308	1,120.90	0.57%	
VN30F2309	1,117.70	0.62%	
VN30F2312	1,106.50	0.25%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	33,422.52	-0.98%	28.08%
Shanghai	3,245.35	0.04%	5.05%
Kospi	2,593.31	-0.35%	15.96%
Hang Seng	19,415.68	0.57%	-1.85%
STI (Singapore)	3,203.77	-0.10%	-1.46%
SET (Thailand)	1,515.31	0.56%	-9.28%
Brent oil (\$/barrel)	75.64	1.08%	-11.95%
Gold (\$/ounce)	1,936.50	0.35%	6.04%

In the afternoon of July 4, Asian stock markets were mixed, while investors were considering signs of slowing down of the US economy and the possibility that the US Federal Reserve (Fed) is about to end its interest rate raising cycle.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	0.73%	6	-424
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	0	-264
10 year-Gov. Bond	2.67%	3	-223
USD/VND	23,915	-0.04%	0.65%
EUR/VND	26,282	0.05%	2.43%
CNY/VND	3,354	0.36%	-3.76%

The State Bank requires credit institutions to continue implementing solutions to reduce interest rates for customers in order to actively support businesses and people to restore production and business, promote growth, implement strictly committed to reducing lending interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
HDG	7/4/2023	7/5/2023		Stock	100:25	
DTT	7/4/2023	7/5/2023	7/20/2023	Cash		800
KMT	7/4/2023	7/5/2023	7/20/2023	Cash		800
TSB	7/4/2023	7/5/2023	7/20/2023	Cash		500
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250
FPT	7/5/2023	7/6/2023	7/13/2023	Cash		1,000

SELECTED NEWS

The Prime Minister wants to boost rice exports to Europe, Korea and the US;

IMF: Vietnam's economic growth is forecasted to recover in the second half of 2023;

Disbursement of public investment was active, 6 months reached more than VND215,578 billion;

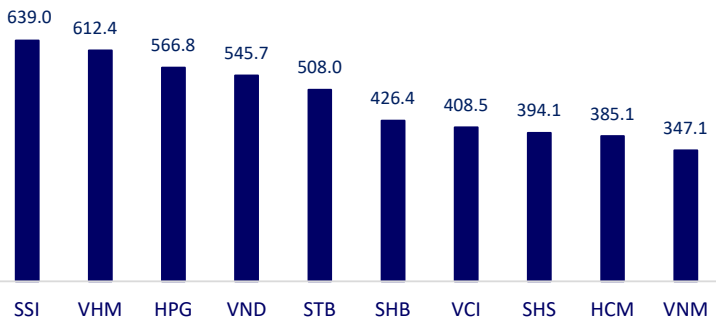
UK: Big banks are criticized for their savings interest rate policy;

US and EU disagree on Chinese electric cars;

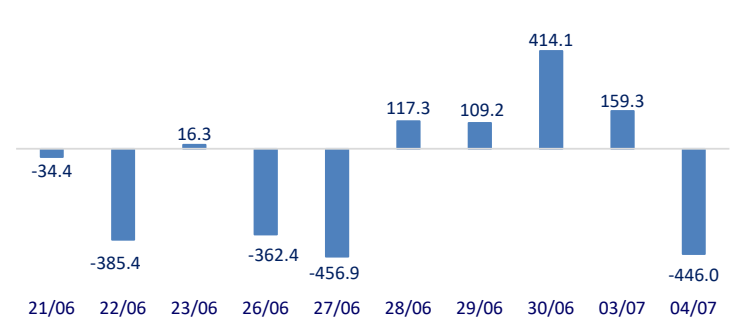
Japan: Tax revenue hits record high in fiscal 2022.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	0.00%	0.00%	1,023,210	1,363,390	On July 4th: No more banks listed the deposit interest rate of 8%. The current highest deposit interest rate is 7.9%/year, listed at a number of small banks such as Bac A Bank, BaoVietBank and Ban Viet Bank.
BID	44,000	-1.12%	-0.68%	2,694,750	2,291,681	
CTG	29,450	0.68%	0.34%	9,162,928	8,087,452	
TCB	32,000	0.00%	-2.88%	7,732,778	6,589,237	
VPB	19,850	0.00%	-1.24%	15,925,968	16,945,787	
MBB	20,350	0.74%	1.24%	15,837,596	14,200,466	
HDB	18,550	0.54%	-0.80%	3,696,803	3,599,450	
TPB	18,150	0.00%	-1.36%	3,314,347	4,995,594	
STB	29,850	0.51%	0.84%	47,418,706	49,785,097	
VIB	19,650	0.00%	-0.76%	5,467,900	5,235,473	
ACB	22,000	-0.23%	-0.90%	7,928,748	9,186,722	
NVL	14,850	2.06%	-1.00%	64,096,302	40,683,430	The upcoming VN30 basket may remove PDR due to its the market capitalization is outside the Top 40 and NVL is under a warning.
BCM	80,800	-0.12%	-0.25%	373,222	412,575	
PDR	17,000	1.80%	0.00%	21,199,685	21,542,934	
GAS	95,100	1.17%	-1.25%	857,538	1,099,849	POW: Regarding the implementation of Nhon Trach 3 and 4 thermal power projects, PV Power leaders said that currently, the overall progress of implementing the EPC package is about 28.4%.
POW	13,400	0.75%	-1.47%	12,310,843	14,374,280	
PLX	39,850	5.84%	4.46%	6,118,671	5,685,037	
VIC	51,300	0.39%	-2.10%	2,640,871	2,830,912	VIC: On July 3, 2023, VinFast officially opened a store in Berlin. This is the third VinFast store in Germany, confirming the goal of continuing to expand its network in Europe.
VHM	56,500	1.07%	1.07%	2,286,527	2,446,934	
VRE	27,200	0.74%	-0.91%	5,514,088	5,570,733	
VNM	70,600	-0.14%	0.14%	14,097,966	7,837,117	VNM: From June 27 to 30, Vinamilk brought Ong Tho sweetened condensed milk product line to the 18th CISMEF taking place in Guangzhou, China.
MSN	75,600	0.27%	-2.70%	1,467,866	1,441,822	
SAB	153,600	-0.07%	-0.52%	220,154	348,388	
BVH	45,050	1.24%	-0.55%	1,959,391	1,690,177	FPT: Digital transformation service revenue increased 28% in the first quarter and 38% in the first 5 months, bringing the contribution to 42.3% of the revenue of IT services in the foreign market. FPT emphasizes on technologies such as cloud computing, artificial intelligence (AI)/data analysis, low code...
VJC	94,100	-0.32%	-1.16%	1,059,552	1,201,394	
FPT	87,000	0.69%	-0.34%	1,987,240	2,003,684	
MWG	43,250	0.58%	-2.15%	8,076,550	7,132,650	
GVR	20,300	0.74%	3.57%	5,044,788	5,746,644	
SSI	26,500	3.11%	-0.38%	46,773,038	39,959,361	
HPG	26,250	0.19%	1.74%	32,388,206	32,318,078	

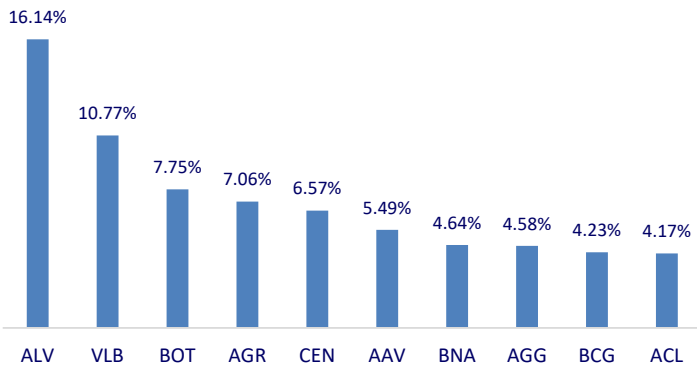
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

