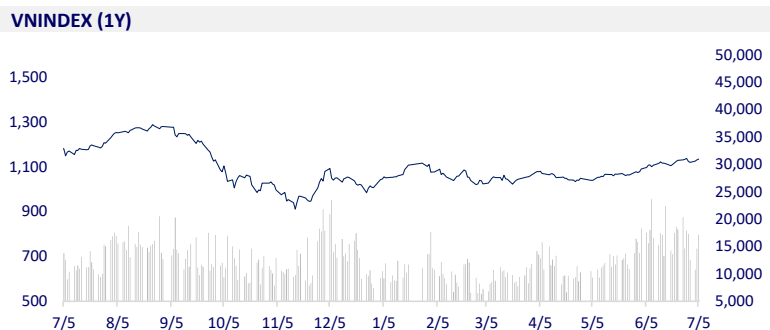
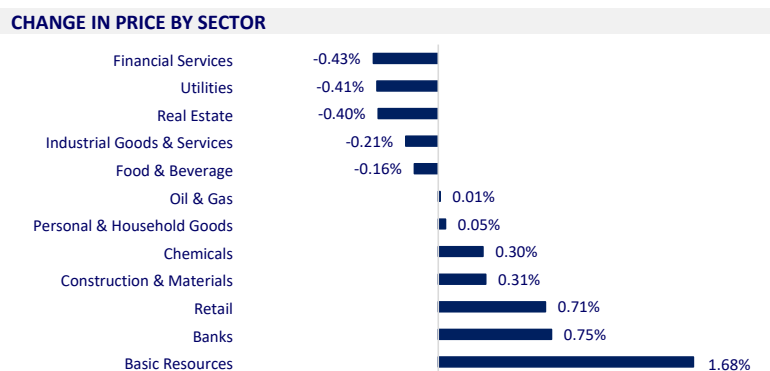


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,134.62	0.23%	12.66%
VN30	1,129.76	0.16%	12.39%
HNX	227.84	-0.40%	10.97%
UPCOM	85.41	-0.14%	19.20%
Net Foreign buy (B)	185.06		
Total trading value (B)	19,595.74	12.55%	127.44%

Today, the market maintained a good gain in most of the session, but towards the end of the session, the selling increased strongly and pulled the index down. At the close, VNIndex still remained in green with liquidity continued to improve compared to yesterday. Foreign investors turned to a net buying of VND185 billion, continuing to focus on buying HPG (VND121 billion).



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,460	0.83%	12.29%
FUEMAV30	13,370	0.15%	12.16%
FUESSV30	13,900	0.65%	11.38%
FUESSV50	16,660	-0.30%	18.58%
FUESSVFL	17,750	0.91%	23.69%
FUEVFNVD	24,000	0.42%	7.14%
FUEVN100	14,690	-0.07%	13.44%
VN30F2307	1,124.00	0.09%	
VN30F2308	1,121.20	0.03%	
VN30F2309	1,115.60	-0.19%	
VN30F2312	1,107.00	0.05%	



GLOBAL MARKET		1D	YTD
Nikkei	33,338.70	-0.25%	27.76%
Shanghai	3,222.95	-0.69%	4.33%
Kospi	2,579.00	-0.55%	15.32%
Hang Seng	19,110.38	-1.57%	-3.39%
STI (Singapore)	3,185.38	-0.57%	-2.03%
SET (Thailand)	1,508.87	-0.42%	-9.67%
Brent oil (\$/barrel)	76.04	0.09%	-11.49%
Gold (\$/ounce)	1,927.29	-0.30%	5.54%

Asian stock markets mostly fell in the afternoon session of July 5 when the data showed that the Chinese economy continued to face difficulties in June 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.70%	-3	-427
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	-1	-265
10 year-Gov. Bond	2.67%	0	-223
USD/VND	23,965	0.21%	0.86%
EUR/VND	26,283	0.00%	2.43%
CNY/VND	3,349	-0.15%	-3.90%

The Governor of the State Bank said that as of June 27, credit increased by 4.03% and increased by 9.08% over the same period. Notably, in terms of structure, credit to real estate business in the first 5 months increased 14%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250
FPT	7/5/2023	7/6/2023	7/13/2023	Cash	20:3	1,000
BSI	7/5/2023	7/6/2023	8/4/2023	Cash & Stock	100:8	500
SZC	7/6/2023	7/7/2023		Stock	5:1	
GEG	7/6/2023	7/7/2023		Stock	100:6	
DTK	7/7/2023	7/10/2023	7/17/2023	Cash		550
HVH	7/10/2023	7/11/2023		Stock	10:1	
PJT	7/10/2023	7/11/2023	7/25/2023	Cash		800

SELECTED NEWS

Vietnam - Japan signed an ODA agreement of nearly VND11,000 billion;

Governor of the State Bank: The package of VND120,000 billion has been disbursed;

Reduce import tax on gasoline;

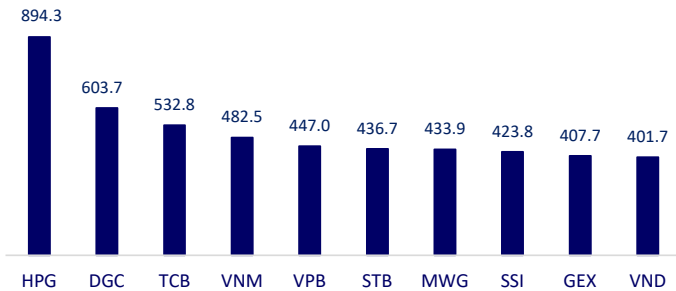
The UK is the only economy in the G7 group to see inflation increase;

European electricity prices fell to negative again;

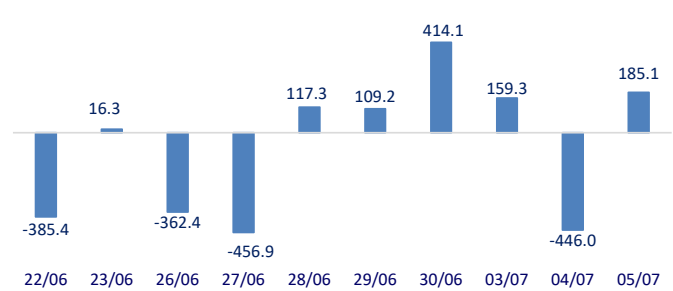
America's second largest bank lost USD100 billion on bonds.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	102,000	2.00%	0.89%	1,632,032	1,488,532	VCB: Vietcombank has just issued a notice to sell the collateral property, which is My Khe Resort of Quang Ngai Tourism Joint Stock Company for auction with a starting price of nearly VND39.8 billion, an increase of VND9.3 billion compared to the first sale price in August 2022 (VND30.5 billion). The auction is scheduled to take place at 9:00 am on July 27, 2023.
BID	44,350	0.80%	-2.21%	2,374,361	3,194,244	
CTG	29,550	0.34%	-1.50%	7,737,924	7,934,505	
TCB	31,950	-0.16%	-4.05%	8,304,416	7,634,101	
VPB	19,950	0.50%	-1.48%	36,057,235	44,377,978	
MBB	20,400	0.25%	-1.45%	23,974,450	26,874,149	
HDB	18,450	-0.54%	-1.60%	4,978,347	5,361,682	
TPB	18,100	-0.28%	-1.90%	6,847,909	7,304,821	
STB	29,900	0.17%	0.00%	39,909,312	30,315,486	
VIB	19,900	1.27%	0.25%	11,747,721	13,432,216	
ACB	21,950	-0.23%	-1.57%	13,442,079	14,984,100	
NVL	14,700	-1.01%	-5.77%	45,997,848	58,578,949	NVL: NVL continues to have a margin cut in the 3rd quarter because the stock is subject to HOSE's warning
BCM	80,100	-0.87%	0.13%	421,587	436,287	
PDR	17,350	2.06%	2.06%	31,787,073	36,250,501	
GAS	94,300	-0.84%	-1.15%	718,160	1,129,870	POW: in the first 6 months of 2023, the total power output of two thermal power plants Nhon Trach 1 and 2 reached 2,633 million kWh, reaching 118% of the plan.
POW	13,500	0.75%	-2.17%	31,978,489	15,783,296	
PLX	40,300	1.13%	5.77%	3,779,369	4,321,138	
VIC	51,000	-0.58%	-2.30%	3,950,112	4,255,267	VIC: After 10 weeks of opening and putting into operation in 5 provinces and cities including Hanoi, Ho Chi Minh City, Hue, Nha Trang, Da Nang, Xanh SM taxi has served more than 1 million trips.
VHM	56,100	-0.71%	1.26%	2,489,783	2,724,495	
VRE	27,500	1.10%	0.73%	10,469,845	10,380,052	
VNM	69,800	-1.13%	-1.13%	10,605,984	10,267,346	MSN: It is expected to issue more than 7.1 million ESOP shares, equivalent to 0.499% of the total number of outstanding shares. This number of shares will be restricted to transfer within 1 year.
MSN	75,800	0.26%	-1.56%	2,149,885	2,370,386	
SAB	153,800	0.13%	-0.58%	173,138	322,819	
BVH	44,800	-0.55%	-0.78%	1,007,652	1,325,913	FPT: On July 28, MWG will close the list of shareholders to pay the 2022 dividend in cash at the rate of 5%. This is the lowest cash dividend rate of MWG since going public. In 2021, this business pays a cash dividend at the rate of 10%, while in the previous period this ratio was regularly maintained at 15%.
VJC	94,300	0.21%	-0.63%	997,426	1,255,241	
FPT	74,800	0.02%	0.02%	2,695,639	3,656,632	
MWG	43,350	0.23%	-1.25%	10,608,942	11,567,230	
GVR	20,100	-0.99%	4.15%	8,460,972	8,749,552	
SSI	26,200	-1.13%	-1.32%	27,036,632	33,865,499	
HPG	26,950	2.67%	1.32%	56,811,832	54,594,290	

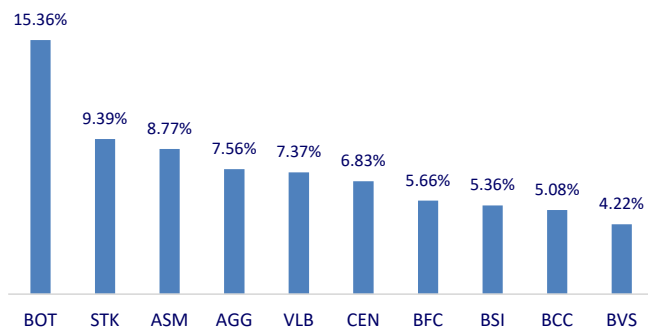
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

