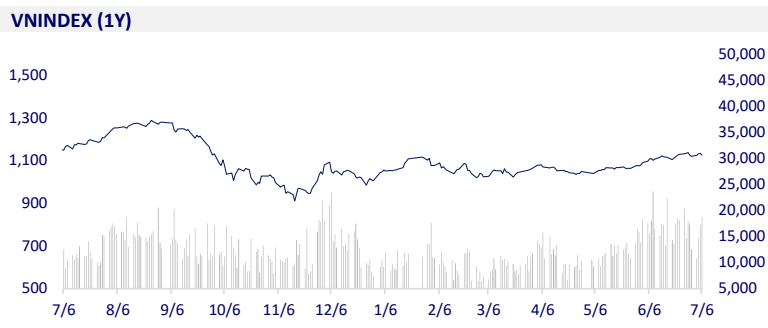
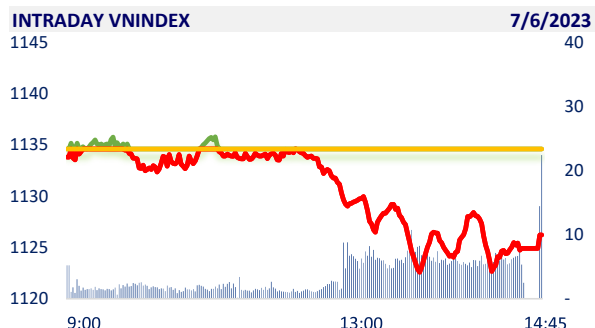
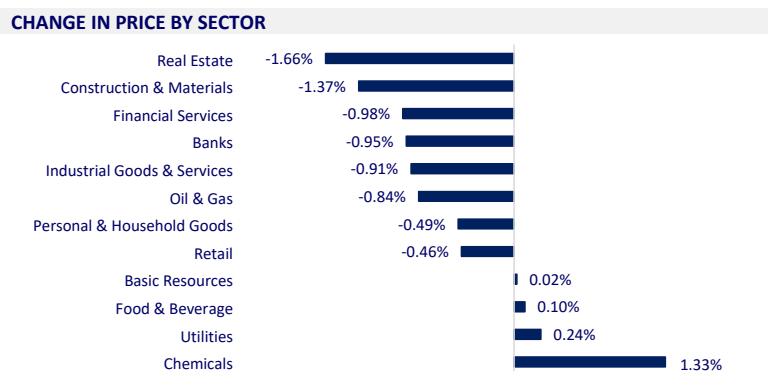


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,126.22	-0.74%	11.83%
VN30	1,119.44	-0.91%	11.37%
HNX	225.08	-1.21%	9.63%
UPCOM	85.09	-0.37%	18.76%
Net Foreign buy (B)	-331.21		
Total trading value (B)	21,188.67	8.13%	145.92%

Today, the market traded around the reference level in most of the morning session. But after 11 a.m, VNIndex suddenly dropped deeply due to a series of billion-dollar stocks falling. Notable transactions of VND and related companies IPA. IPA closed at floor price, VND also dropped strongly (-6.5%) with a volume of nearly 106 million shares.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,400	-0.31%	11.94%
FUEMAV30	13,270	-0.75%	11.33%
FUESSV30	13,770	-0.94%	10.34%
FUESSV50	16,640	-0.12%	18.43%
FUESSVFL	17,540	-1.18%	22.23%
FUEVFN30	23,650	-1.46%	5.58%
FUEVN100	14,540	-1.02%	12.28%
VN30F2307	1,116.00	-0.71%	
VN30F2308	1,113.00	-0.73%	
VN30F2309	1,110.10	-0.49%	
VN30F2312	1,102.20	-0.43%	



GLOBAL MARKET		1D	YTD
Nikkei	32,773.02	-1.70%	25.59%
Shanghai	3,205.57	-0.54%	3.76%
Kospi	2,556.29	-0.88%	14.30%
Hang Seng	18,533.05	-3.02%	-6.31%
STI (Singapore)	3,150.43	-1.10%	-3.10%
SET (Thailand)	1,490.46	-1.22%	-10.77%
Brent oil (\$/barrel)	76.70	0.10%	-10.72%
Gold (\$/ounce)	1,924.81	0.00%	5.40%

Asian stock markets fell on July 6, following the general trend of global stock markets, after the US Federal Reserve (Fed) confirmed the possibility of raising interest rates, amid disagreements. The increase in US-China trade put pressure on investor sentiment.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.61%	-9	-436
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	0	-265
10 year-Gov. Bond	2.66%	-1	-224
USD/VND	23,925	-0.17%	0.69%
EUR/VND	26,259	-0.09%	2.34%
CNY/VND	3,346	-0.09%	-3.99%

According to credit institutions, the liquidity of the banking system in the second quarter of 2023 remained in a "good" state and was more abundant than in the first quarter of 2023. Credit institutions forecast that the liquidity situation will continue to be abundant in the third quarter of 2023 and the whole year of 2023 compared to 2022.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZC	7/6/2023	7/7/2023		Stock	5:1	
GEG	7/6/2023	7/7/2023		Stock	100:6	
DTK	7/7/2023	7/10/2023	7/17/2023	Cash		550
HVH	7/10/2023	7/11/2023		Stock	10:1	
PJT	7/10/2023	7/11/2023	7/25/2023	Cash		800
VNR	7/10/2023	7/11/2023	7/31/2023	Cash		1,000
DP3	7/11/2023	7/12/2023		Stock	100:150	
MED	7/11/2023	7/12/2023	7/26/2023	Cash		500

SELECTED NEWS

Vietnam imported the first 70,000 tons of LNG;

Commodity transactions in Vietnam increased by 6% in the first half of 2023;

UOB continues to lower Vietnam's 2023 GDP growth forecast to 5.2%;

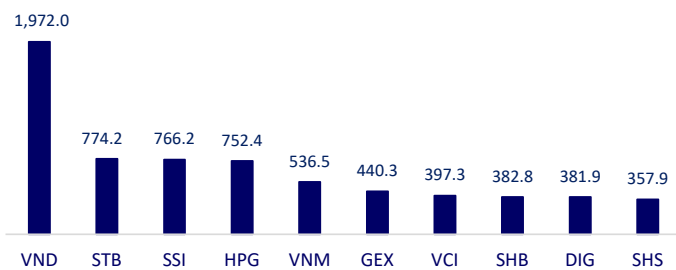
The Fed may conduct more rate hikes, but at a slower pace;

US manufacturing activity continued to decline in June;

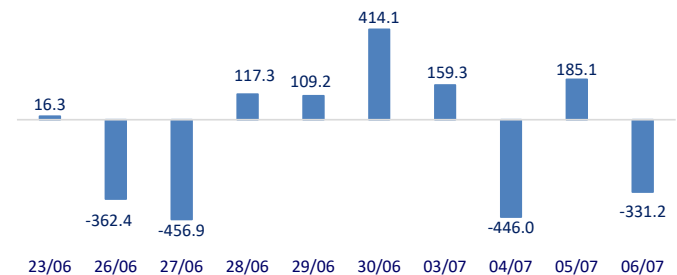
Global foreign direct investment to decline 12% in 2022.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,700	-1.27%	-1.18%	1,487,155	1,623,532	MBB: MBB announces the closing of the right to pay dividends in 2022 in shares. The ex-rights date is July 14. MBB plans to issue more than 680 million common shares to pay dividends (15%) to existing shareholders, raising charter capital by VND6,800 billion. The source for implementation is the accumulated after-tax profit in 2022.
BID	43,950	-0.90%	-1.24%	2,385,467	2,985,595	
CTG	29,350	-0.68%	-1.84%	10,199,262	10,142,882	
TCB	31,550	-1.25%	-3.37%	10,505,901	10,016,959	
VPB	19,550	-2.01%	-1.76%	24,411,353	30,802,892	
MBB	20,200	-0.98%	-0.49%	27,929,114	27,314,629	
HDB	18,200	-1.36%	-0.82%	5,796,985	7,170,955	
TPB	18,200	0.55%	0.55%	8,295,132	7,528,703	
STB	29,100	-2.68%	-1.52%	41,352,138	49,963,385	
VIB	19,600	-1.51%	-0.76%	7,482,601	8,756,190	
ACB	21,700	-1.14%	-0.91%	9,266,481	16,063,770	
NVL	14,400	-2.04%	-4.00%	47,424,213	44,661,987	NVL: Ms. Bui Cao Ngoc Quynh, daughter of Mr. Bui Thanh Nhon, Chairman of Novaland, bought more than 3 million shares of NVL out of a total of nearly 3.5 million registered units.
BCM	79,800	-0.37%	0.76%	402,318	391,277	
PDR	16,900	-2.59%	2.42%	20,147,235	24,487,068	GAS: On July 10, PV Gas will receive the first ship to transport 70,000 tons of LNG to LNG Thi Vai Terminal.
GAS	95,200	0.95%	0.63%	2,691,468	2,543,785	
POW	13,250	-1.85%	-2.21%	26,202,448	22,363,101	
PLX	40,300	0.00%	7.47%	3,783,408	4,389,192	VIC: Vingroup and K-Sure will cooperate bilaterally in projects with the participation of Korean companies promoted by Vingroup, and support commercial insurance to expand new markets.
VIC	50,400	-1.18%	-2.70%	3,783,857	5,003,402	
VHM	54,500	-2.85%	-0.91%	2,200,231	2,541,261	
VRE	26,950	-2.00%	-0.19%	8,615,956	11,390,479	VNM: Vinamilk estimates that the money from saving resources in the present and in the future will bring benefits that are higher than the initial investment costs.
VNM	70,500	1.00%	-1.95%	13,908,259	11,014,919	
MSN	76,000	0.26%	0.80%	1,623,196	1,688,303	
SAB	153,400	-0.26%	-0.39%	176,583	285,699	HPG: In June 2023, Hoa Phat Group produced 520,000 tons of crude steel, down 23% compared to the same period of 2022. Sales volume of construction steel products, hot rolled coil (HRC), billet reached 540,000 tons, down 4% year-on-year in 2022 but the highest level since the beginning of this year
BVH	45,000	0.45%	1.58%	3,802,194	3,323,584	
VJC	94,300	0.00%	0.21%	961,958	1,226,905	
FPT	74,600	-0.27%	0.33%	2,648,142	2,664,551	MWG
MWG	43,200	-0.35%	1.17%	6,456,902	7,943,809	
GVR	20,700	2.99%	8.66%	9,791,337	7,575,448	
SSI	26,300	0.38%	3.34%	48,904,077	49,479,823	HPG
HPG	27,000	0.19%	4.65%	43,859,666	48,983,987	

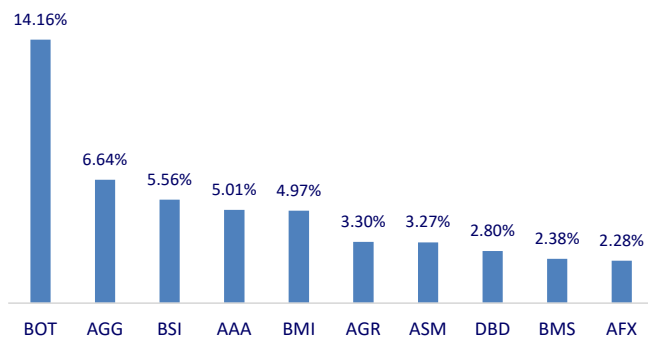
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

