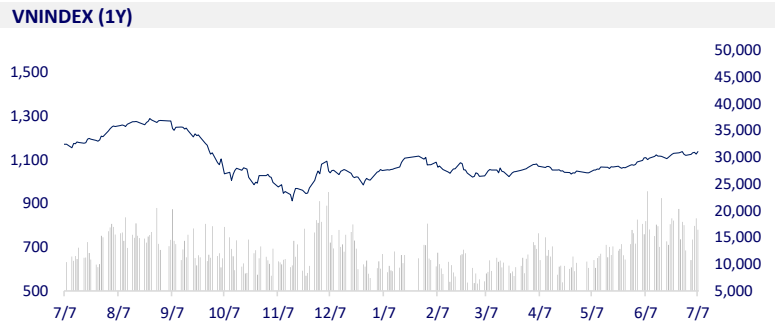
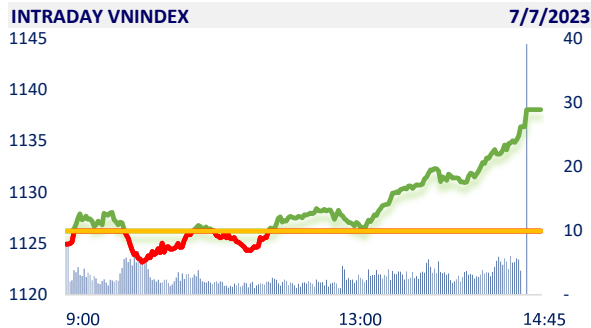
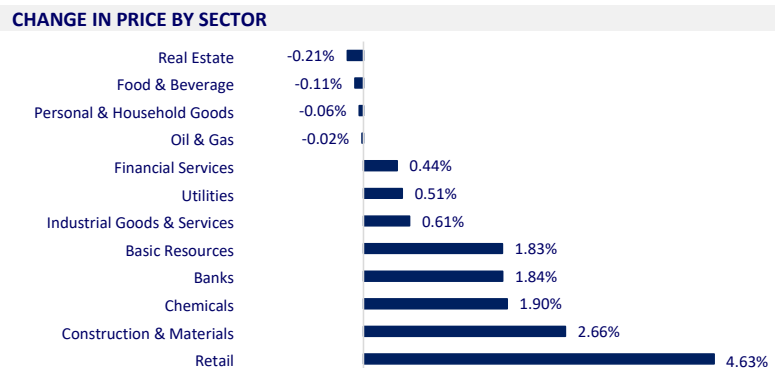


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,138.07	1.05%	13.01%
VN30	1,129.43	0.89%	12.36%
HNX	225.82	0.33%	9.99%
UPCOM	84.66	-0.51%	18.16%
Net Foreign buy (B)	-1,436.67		
Total trading value (B)	18,708.98	-11.70%	117.14%

Today, the market struggled during the morning session and the situation only really improved in the afternoon session. The buying force returned and surpassed the selling force at the beginning of the session, helping VNIndex to close at the highest price.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,410	0.05%	12.00%
FUEMAV30	13,390	0.90%	12.33%
FUESSV30	13,880	0.80%	11.22%
FUESSV50	16,880	1.44%	20.14%
FUESSVFL	17,610	0.40%	22.72%
FUEVFNVD	23,950	1.27%	6.92%
FUEVN100	14,570	0.21%	12.51%
VN30F2307	1,125.00	0.81%	
VN30F2308	1,122.00	0.81%	
VN30F2309	1,115.70	0.50%	
VN30F2312	1,107.90	0.52%	



GLOBAL MARKET		1D	YTD
Nikkei	32,388.42	-1.17%	24.12%
Shanghai	3,196.61	-0.28%	3.47%
Kospi	2,526.71	-1.16%	12.98%
Hang Seng	18,365.70	-0.90%	-7.16%
STI (Singapore)	3,139.47	-0.35%	-3.44%
SET (Thailand)	1,490.51	0.00%	-10.77%
Brent oil (\$/barrel)	76.87	0.42%	-10.52%
Gold (\$/ounce)	1,922.45	0.31%	5.27%

Asian stock markets fell in the afternoon session of 7/7 after a series of data reinforced expectations that the US Federal Reserve (Fed) will continue to raise interest rates to curb inflation. Investors are also closely following US Treasury Secretary Janet Yellen's four-day visit to China to ease strained relations between the economic powers.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.48%	-13	-449
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.12%	-27	-267
10 year-Gov. Bond	2.69%	10	-221
USD/VND	23,850	-0.31%	0.38%
EUR/VND	26,189	-0.27%	2.07%
CNY/VND	3,337	-0.27%	-4.25%

In the first 6 months of the year, total state budget revenue was estimated at VND875,800 billion, total state budget expenditure was estimated at VND804,600 billion; estimated state budget surplus VND71,200 billion.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DTK	7/7/2023	7/10/2023	7/17/2023	Cash		550
HVH	7/10/2023	7/11/2023		Stock	10:1	
PJT	7/10/2023	7/11/2023	7/25/2023	Cash		800
VNR	7/10/2023	7/11/2023	7/31/2023	Cash		1,000
DP3	7/11/2023	7/12/2023		Stock	100:150	
MED	7/11/2023	7/12/2023	7/26/2023	Cash		500
PGS	7/11/2023	7/12/2023	7/21/2023	Cash		2,000
TTA	7/11/2023	7/12/2023		Stock	100:8	

SELECTED NEWS

The Prime Minister requested the State Bank and banks to continue researching to lower lending rates;

In the first 6 months of 2023, the state budget has a surplus of VND71,200 billion;

48 localities have increased industrial production index;

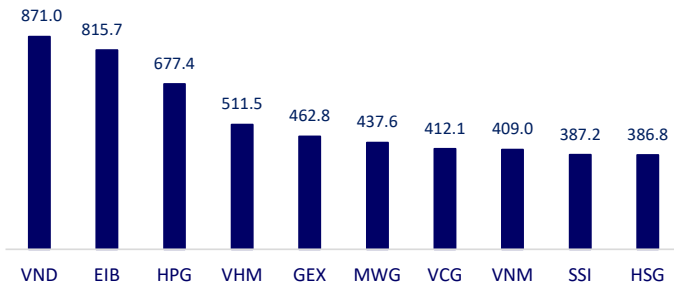
Riots threaten the French economy;

China leads the way in signing long-term LNG deals;

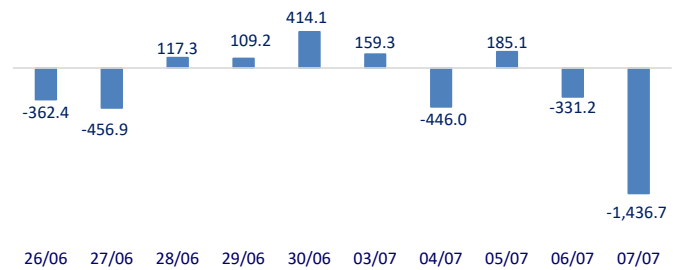
More efforts to stabilize US-China relations.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	105,000	4.27%	5.00%	1,829,621	1,412,616	Capital mobilization of the whole credit institution system is expected to increase by an average of 3.2% in the third quarter of 2023 and 10.6% in 2023, slightly revised up from the expectation of 9.2% in the previous survey period. Credit balance of the banking system is expected to increase by 4.4% in the third quarter of 2023 and increase by 12.5% in 2023, revised down by 0.6 percentage points compared to the forecast of 13.7% in the previous survey.
BID	44,300	0.80%	2.19%	1,871,359	1,878,434	
CTG	29,600	0.85%	0.34%	7,461,181	6,356,454	
TCB	31,550	0.00%	-2.47%	6,598,865	5,617,291	
VPB	19,850	1.53%	0.00%	20,327,100	17,439,318	
MBB	20,450	1.24%	1.24%	23,580,792	17,564,396	
HDB	18,350	0.82%	-1.34%	4,291,888	3,468,747	
TPB	18,050	-0.82%	0.28%	10,664,626	10,667,388	
STB	29,600	1.72%	-0.67%	25,431,394	21,881,168	
VIB	19,800	1.02%	0.76%	5,074,130	5,706,975	
ACB	21,700	0.00%	-1.59%	13,624,591	11,938,551	
NVL	14,500	0.69%	-2.36%	40,264,713	39,190,937	NVL: proposed Lam Dong province to allow research, survey, detailed planning and investment in the construction of an international multi-functional resort with a total area of 396ha
BCM	80,100	0.38%	1.14%	408,064	413,396	
PDR	17,300	2.37%	2.98%	19,368,028	18,160,303	GAS: 6M revenue is estimated at VND45,117 billion, ~ 117% of the plan. Profit before tax is estimated at VND7,542 billion and profit after tax is estimated at VND6,035 billion, ~ 183% of the plan.
GAS	96,000	0.84%	3.23%	1,128,959	1,485,156	
POW	13,100	-1.13%	-2.24%	37,445,373	22,332,139	
PLX	40,300	0.00%	7.90%	2,423,898	3,023,177	VIC: On July 7, held the exhibition event "VinFast - For a green future". VinFast introduces the VF6, VF7 and VF3 models and also introduced a shop selling souvenirs and accessories.
VIC	50,100	-0.60%	-1.76%	4,594,603	4,724,289	
VHM	54,000	-0.92%	-1.82%	1,666,830	2,080,401	
VRE	27,000	0.19%	0.75%	7,348,132	6,522,671	VNM: Q2 revenue is expected to reach VND15.2 trillion, up 1.6% QoQ. Profit after tax was estimated at VND2.22 trillion, up 5.6% QoQ and up 16.5% compared to the previous quarter.
VNM	70,900	0.57%	-0.14%	13,270,084	10,427,421	
MSN	75,200	-1.05%	0.00%	2,046,689	2,189,063	
SAB	151,000	-1.56%	-1.69%	304,685	488,434	
BVH	45,250	0.56%	2.61%	1,430,143	1,480,530	MWG: MWG is starting to suffer the consequences of a war of its own making. The company has not announced profit for 3 months, while analysts believe that MWG's profit will definitely be "corroded" significantly by the price war when the first time sales of meat, fish, vegetables... are higher than selling phones.
VJC	93,800	-0.53%	-0.53%	1,063,640	1,124,420	
FPT	75,300	0.94%	1.86%	1,445,104	1,485,813	
MWG	45,500	5.32%	5.08%	11,232,724	10,651,537	
GVR	21,250	2.66%	9.54%	7,235,658	7,140,736	
SSI	26,450	0.57%	2.52%	32,315,109	28,121,734	
HPG	27,450	1.67%	4.97%	39,881,088	38,622,275	

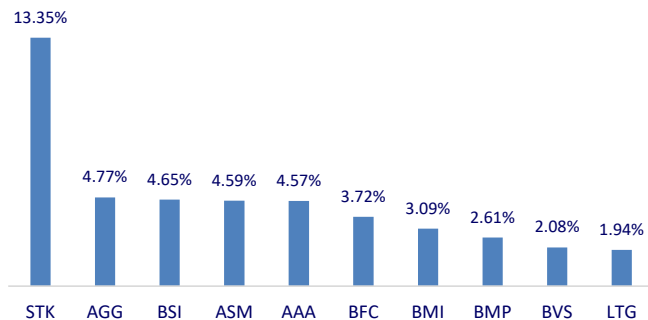
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

