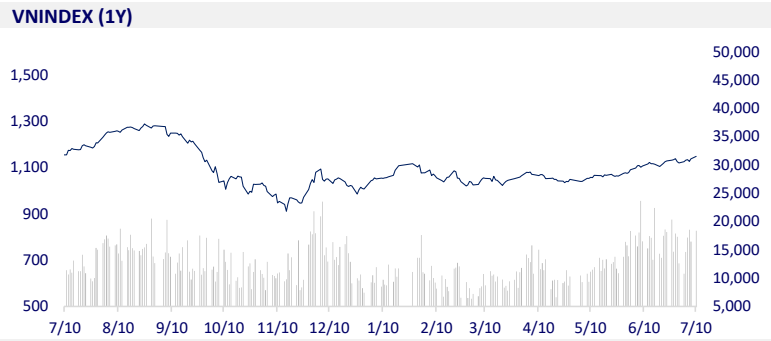
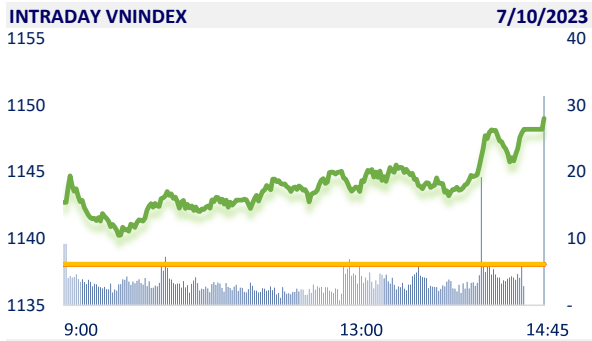
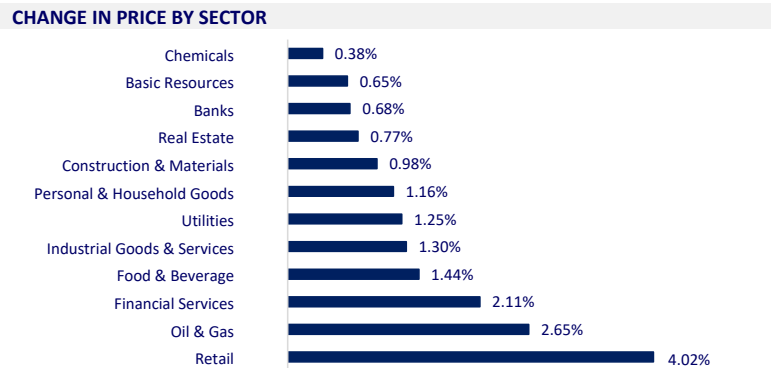


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,149.02	0.96%	14.09%
VN30	1,143.16	1.22%	13.73%
HNX	228.37	1.13%	11.23%
UPCOM	85.23	0.67%	18.95%
Net Foreign buy (B)	-372.15		
Total trading value (B)	21,914.46	17.13%	154.35%

Today, right from the beginning of the ATO session, the market rallied but the pressure of profit-taking in the first half forced VNIndex down significantly. However, after that, the cash inflow to buy was very impressive, pushing the price of large-cap groups up. The uptrend spread to most industry groups. Stocks with the top liquidity include securities, real estate and banking...



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,540	0.67%	12.75%
FUEMAV30	13,530	1.05%	13.51%
FUESSV30	13,990	0.79%	12.10%
FUESSV50	16,760	-0.71%	19.29%
FUESSVFL	17,940	1.87%	25.02%
FUEVFNVD	24,290	1.42%	8.44%
FUEVN100	14,770	1.37%	14.05%
VN30F2307	1,136.50	1.02%	
VN30F2308	1,133.50	1.02%	
VN30F2309	1,129.50	1.24%	
VN30F2312	1,118.50	0.96%	



GLOBAL MARKET		1D	YTD
Nikkei	32,189.73	-0.61%	23.36%
Shanghai	3,203.70	0.22%	3.70%
Kospi	2,520.70	-0.24%	12.71%
Hang Seng	18,479.72	0.62%	-6.58%
STI (Singapore)	3,149.32	0.31%	-3.14%
SET (Thailand)	1,496.89	0.43%	-10.39%
Brent oil (\$/barrel)	77.92	-0.52%	-9.30%
Gold (\$/ounce)	1,928.65	-0.14%	5.61%

The Hong Kong stock market rallied on July 10 on hopes that China would end a prolonged "correction" in the technology sector. However, the rally in Asia was initially stalled as inflation data showed a weakening Chinese economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.41%	-7	-456
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	2	-265
10 year-Gov. Bond	2.73%	4	-217
USD/VND	23,863	0.05%	0.43%
EUR/VND	26,361	0.66%	2.74%
CNY/VND	3,338	0.03%	-4.22%

According to statistical data from the Vietnam Bond Market Association (VBMA), as of June 30, 2023, there were 13 private corporate bond issuances in June, and no issuance to the public. The total value of corporate bond issuance in June was VND8,170 billion. The average interest rate is 10.5%/year, the average term is 4.2 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HVH	7/10/2023	7/11/2023		Stock	10:1	
PJT	7/10/2023	7/11/2023	7/25/2023	Cash		800
VNR	7/10/2023	7/11/2023	7/31/2023	Cash		1,000
DP3	7/11/2023	7/12/2023		Stock	100:150	
MED	7/11/2023	7/12/2023	7/26/2023	Cash		500
PGS	7/11/2023	7/12/2023	7/21/2023	Cash		2,000
TTA	7/11/2023	7/12/2023		Stock	100:8	
GKM	7/13/2023	7/14/2023		Stock	100:20	

SELECTED NEWS

Standard Chartered: Vietnam's economy is recovering;

VBMA: Nearly VND8.2 trillion of corporate bonds were issued in June;

Export of wood and wood products is forecasted to continue difficult in the second half of the year;

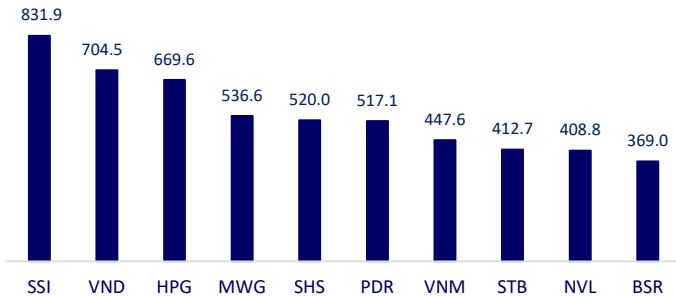
China is on the brink of deflation;

EU investment in New Zealand can increase up to 80% after signing of FTA;

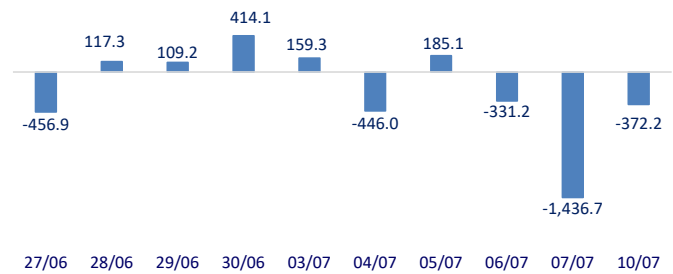
Foreign investors net sold Korean stocks for the third consecutive month.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	102,700	-2.19%	2.70%	1,577,397	1,470,529	VCB: Vietcombank plans to issue nearly 856.6 million shares to pay dividends at the rate of 18.1%. The last registration date is 07/26/2023. The ex-rights date is July 25, 2023. It is expected that after the issuance, Vietcombank's charter capital will increase by nearly VNĐ5,566 billion to VNĐ55,892 billion.
BID	46,950	5.98%	5.51%	9,594,803	6,989,456	
CTG	29,700	0.34%	1.54%	12,457,493	12,132,807	
TCB	32,000	1.43%	0.00%	10,058,861	8,620,332	
VPB	20,050	1.01%	1.01%	26,435,009	32,621,236	
MBB	20,750	1.47%	2.72%	34,552,386	27,047,598	
HDB	18,350	0.00%	-0.54%	6,316,022	5,596,748	
TPB	18,200	0.83%	0.28%	10,109,003	10,673,137	
STB	29,850	0.84%	0.51%	23,581,916	25,482,702	
VIB	20,300	2.53%	3.31%	19,834,190	16,947,726	
ACB	21,950	1.15%	-0.45%	15,109,398	17,705,183	
NVL	14,900	2.76%	2.41%	54,297,072	63,800,231	NVL: Novaland has not yet arranged a source of payment Novaland's bond lot NVLH2123006 was issued on June 29, 2021, and matured on June 29, 2023. The bond lot is worth VNĐ300 billion.
BCM	80,500	0.50%	-0.49%	346,145	369,612	
PDR	18,500	6.94%	10.78%	59,306,004	34,577,856	GAS: In Q2/2023, PV GAS's profit after tax was estimated at VNĐ2,618 billion, down 49% compared to the same period in 2022. This is the lowest profit in the last 6 quarters.
GAS	97,500	1.56%	3.72%	1,666,599	1,946,957	
POW	13,200	0.76%	-0.75%	17,295,569	15,661,745	
PLX	41,800	3.72%	11.02%	4,184,299	3,527,521	VIC: On July 7, VinFast offers a range of electric car products spanning all segments. In particular, VinFast VF 6 belongs to the B-class SUV segment.
VIC	50,900	1.60%	-0.39%	5,419,925	5,481,075	
VHM	53,800	-0.37%	-3.76%	3,124,831	3,186,797	
VRE	26,950	-0.19%	-0.19%	8,753,042	10,002,928	VNM: In 6M, VNM is estimated to achieve revenue of nearly VNĐ29.2 trillion and profit after tax of more than VNĐ4.1 trillion, fulfilling 46% of the revenue plan and 48% of the after-tax profit target.
VNM	72,100	1.69%	1.98%	11,736,085	11,353,652	
MSN	77,900	3.59%	3.32%	4,399,550	3,399,787	
SAB	150,300	-0.46%	-2.21%	358,191	333,071	
BVH	45,600	0.77%	2.47%	1,900,789	2,101,809	HPG: According to a newly updated report, on June 28, HPG climbed to the top 3 largest investments in the portfolio of Vietnam Enterprise Investments Limited (VEIL) - Dragon Capital with a weight of 8.29%. This is the highest proportion in more than a year that VEIL has allocated to leading steel stocks.
VJC	94,200	0.43%	-0.21%	1,179,578	1,092,719	
FPT	75,300	0.00%	1.39%	1,971,806	2,207,479	
MWG	47,750	4.95%	11.05%	16,510,280	15,936,805	
GVR	21,250	0.00%	5.46%	6,808,975	7,080,519	
SSI	27,500	3.97%	7.00%	56,001,813	48,576,179	
HPG	27,700	0.91%	5.73%	35,284,928	41,790,872	

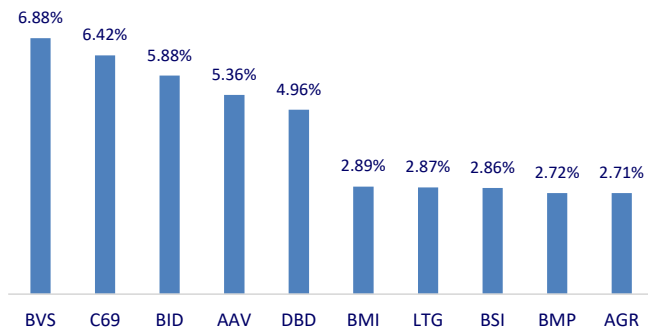
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

