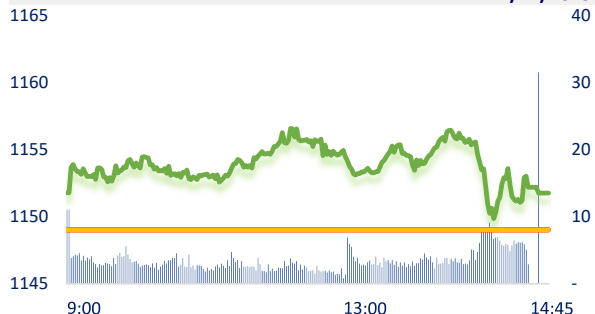
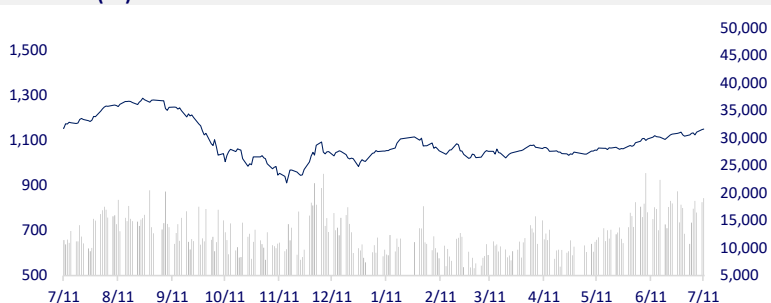
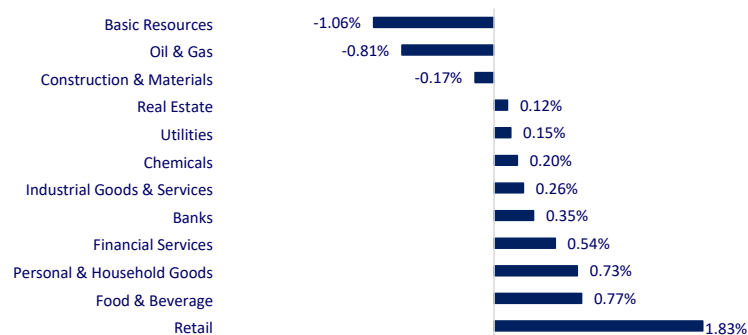


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,151.77	0.24%	14.37%
VN30	1,146.67	0.31%	14.07%
HNX	229.22	0.37%	11.65%
UPCOM	85.82	0.69%	19.78%
Net Foreign buy (B)	-79.15		
Total trading value (B)	25,073.22	14.41%	191.01%

The stock market was in the green right from the beginning of the session. However, near the end of the session, there was a time when VNIndex was pulled to near reference but the buying power quickly returned to help the market maintain its gaining momentum.

**INTRADAY VNINDEX 7/11/2023**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	19,600	0.31%	13.10%
FUEMAV30	13,580	0.37%	13.93%
FUESSV30	14,050	0.43%	12.58%
FUESSV50	17,060	1.79%	21.42%
FUESSVFL	18,110	0.95%	26.20%
FUEVFNVD	24,470	0.74%	9.24%
FUEVN100	14,840	0.47%	14.59%
VN30F2307	1,138.00	0.13%	
VN30F2308	1,136.00	0.22%	
VN30F2309	1,132.50	0.27%	
VN30F2312	1,123.00	0.40%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	32,203.57	0.04%	23.41%
Shanghai	3,221.37	0.55%	4.28%
Kospi	2,562.49	1.66%	14.58%
Hang Seng	18,659.83	0.97%	-5.67%
STI (Singapore)	3,163.84	0.46%	-2.69%
SET (Thailand)	1,496.96	0.00%	-10.38%
Brent oil (\$/barrel)	78.06	0.15%	-9.14%
Gold (\$/ounce)	1,940.65	0.40%	6.27%

In the afternoon of July 11, Asian stock markets mostly gained, due to the news of China's measures to support the real estate sector and the government's commitment to further stimulate the economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	-4	-460
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.68%	-5	-222
USD/VND	23,910	0.20%	0.63%
EUR/VND	26,522	0.61%	3.36%
CNY/VND	3,361	0.69%	-3.56%

The Government also requested the State Bank to continue implementing synchronous and drastic solutions to reduce interest rates, especially lending rates (striving to reduce at least by 1.5 - 2%).

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DP3	7/11/2023	7/12/2023		Stock	100:150	
MED	7/11/2023	7/12/2023	7/26/2023	Cash		500
PGS	7/11/2023	7/12/2023	7/21/2023	Cash		2,000
TTA	7/11/2023	7/12/2023		Stock	100:8	
GKM	7/13/2023	7/14/2023		Stock	100:20	
TN1	7/14/2023	7/17/2023		Stock	100:15	
TMP	7/14/2023	7/17/2023	8/2/2023	Cash		1,000
PPC	7/14/2023	7/17/2023	7/28/2023	Cash		400

## SELECTED NEWS

The Government required to continue reducing lending interest rates by at least 1.5-2%;

Focus on disbursing public investment;

SBV loosens credit room, it is expected that more than VND1 million billion will be pumped into the economy until the end of the year;

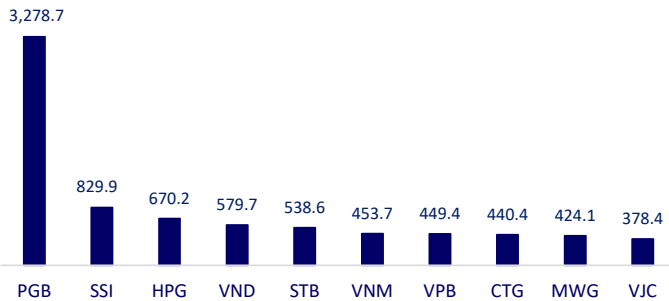
Japanese investors bought more than USD100 billion of foreign bonds;

American companies pay 'huge' taxes to Russia;

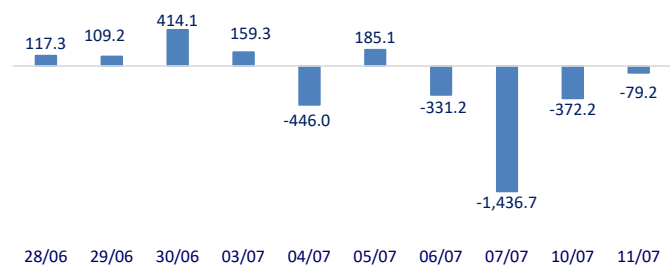
China launched new measures to boost the stock market.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	103,000	0.29%	3.00%	1,855,481	1,435,550	Statistics on the listed interest rates show that only 14 banks have the highest deposit interest rates of 7.5%/year or more. Thus, most banks in the system have brought the highest deposit rates below this level. In particular, the highest interest rates at large private banks mainly fluctuated in the range of 7-7.3%/year, such as SHB (7.2%), MB (7.1%), Techcombank (7.1%), VPBank (7.1%). Notably, some private banks put the highest deposit interest rates below 7%/year such as SCB (6.95%), ACB (6.9%), TPBank (6.7%).
BID	46,550	-0.85%	5.80%	4,169,576	5,151,659	
CTG	30,300	2.02%	2.89%	27,460,088	24,565,297	
TCB	31,950	-0.16%	-0.16%	10,419,640	9,310,524	
VPB	19,900	-0.75%	0.25%	30,910,746	42,722,607	
MBB	21,200	2.17%	4.18%	32,185,419	28,243,637	
HDB	18,600	1.36%	0.27%	5,688,523	5,559,056	
TPB	18,300	0.55%	0.83%	16,918,542	18,979,061	
STB	30,000	0.50%	0.50%	36,557,214	38,638,175	
VIB	20,300	0.00%	3.31%	8,450,622	12,088,562	
ACB	22,000	0.23%	0.00%	14,036,448	22,452,927	
NVL	14,700	-1.34%	-1.01%	35,874,639	57,108,520	NVL: Novaland reached an agreement to extend 3 bond lots (total value of VND2,750 billion; extension from 12-24 months)
BCM	81,000	0.62%	0.25%	609,196	571,074	From 3pm on July 11, gasoline RON 95-III increased by VND70, while E5 RON 92 decreased by VND60. Oil products (diesel, kerosene and mazut) increased by VND400 - VND600 per liter, kg.
PDR	18,400	-0.54%	8.24%	28,267,970	27,838,103	
GAS	97,200	-0.31%	2.21%	1,129,339	1,503,150	
POW	13,250	0.38%	-1.12%	20,318,410	18,050,327	VHM: The Government Office sent a quick document requesting that 4 ministries join the meeting to remove obstacles for the great project Vinhomes Dan Phuong
PLX	41,250	-1.32%	3.51%	2,281,999	3,038,054	
VIC	50,800	-0.20%	-0.97%	3,586,503	4,115,222	
VHM	53,900	0.19%	-4.60%	3,887,028	3,411,561	VNM: Ong Tho condensed milk of Vinamilk with more than 1 million products produced every day, is now present in 35 countries.
VRE	27,300	1.30%	0.37%	14,720,664	15,622,932	
VNM	72,800	0.97%	3.12%	10,220,058	10,741,488	
MSN	79,200	1.67%	4.76%	5,354,778	4,529,416	HPG: Through the first half of the year, HPG's construction steel sales volume reached more than 1.6 million tons, down 30%. In addition to finished steel, HPG has also supplied 36,000 tons of billet to other steel mills in Vietnam.
SAB	150,000	-0.20%	-2.34%	435,062	336,613	
BVH	45,500	-0.22%	1.00%	2,486,541	2,526,970	
VJC	94,200	0.00%	0.11%	1,133,769	1,282,266	
FPT	75,000	-0.40%	0.29%	1,837,349	1,729,456	
MWG	48,800	2.20%	12.83%	12,892,010	12,188,666	
GVR	21,500	1.18%	5.91%	5,759,724	6,002,263	
SSI	28,050	2.00%	5.85%	51,666,221	42,661,685	
HPG	27,300	-1.44%	4.00%	37,778,654	43,402,859	

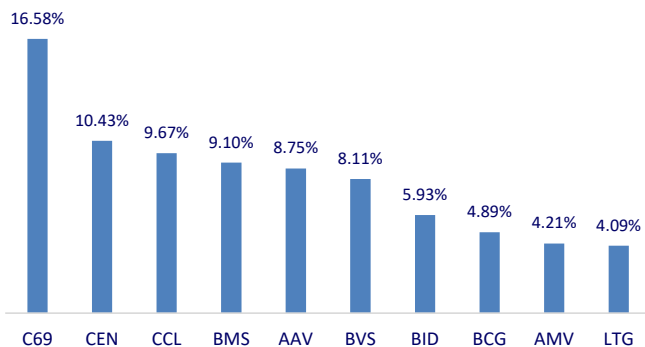
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

