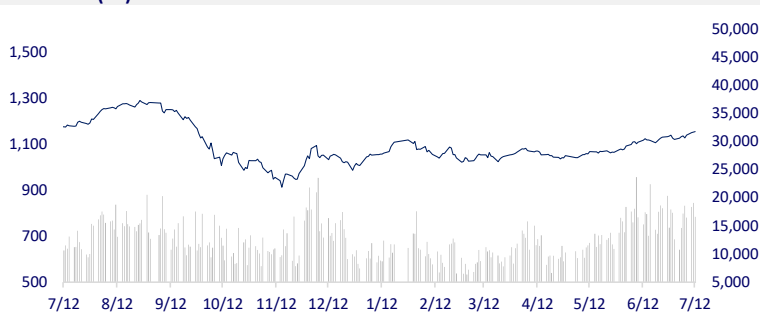


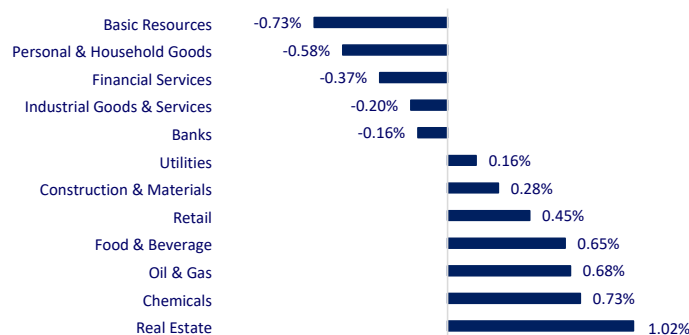
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,154.20	0.21%	14.61%
VN30	1,146.54	-0.01%	14.06%
HNX	228.88	-0.15%	11.48%
UPCOM	85.91	0.10%	19.90%
Net Foreign buy (B)	-380.32		
Total trading value (B)	19,216.51	-23.36%	123.03%

Today, the market had an optimistic morning session when the green color remained for the first time, then selling pressure appeared on a large scale and pulled the index down below reference. VNIndex was quite struggling in the afternoon but at the end of the session, VNIndex still maintained a positive green color.

INTRADAY VNINDEX 7/12/2023

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	19,600	0.00%	13.10%
FUEMAV30	13,590	0.07%	14.01%
FUESSV30	14,000	-0.36%	12.18%
FUESSV50	17,060	0.00%	21.42%
FUESSVFL	17,800	-1.71%	24.04%
FUEVFNVD	24,430	-0.16%	9.06%
FUEVN100	14,880	0.27%	14.90%
VN30F2307	1,141.80	0.33%	
VN30F2308	1,136.40	0.04%	
VN30F2309	1,130.50	-0.18%	
VN30F2312	1,122.00	-0.09%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	31,943.93	-0.81%	22.42%
Shanghai	3,196.13	-0.78%	3.46%
Kospi	2,574.72	0.48%	15.13%
Hang Seng	18,860.95	1.08%	-4.65%
STI (Singapore)	3,175.36	0.36%	-2.34%
SET (Thailand)	1,491.14	-0.39%	-10.73%
Brent oil (\$/barrel)	79.36	-0.25%	-7.62%
Gold (\$/ounce)	1,939.25	-0.19%	6.19%

Asian stocks were mixed in the trading session on July 12. While Japan's Nikkei 225 Index and China's Shanghai Composite posted losses, Hang Seng (Hongkong) were once again among the best performers after China signaled a correction to big corporation in the technology field is coming to an end.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.24%	-13	-473
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.07%	-8	-272
10 year-Gov. Bond	2.65%	-3	-225
USD/VND	23,870	-0.17%	0.46%
EUR/VND	26,519	-0.01%	3.35%
CNY/VND	3,360	-0.03%	-3.59%

Remittances to Ho Chi Minh City in 6 months are estimated at USD4.4 billion, equal to 66% compared to 2022. The amount of remittances remitted to the city continues to grow well, is expected to reach USD7 billion in 2023, an increase about 6-7% compared to 2022.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GKM	7/13/2023	7/14/2023		Stock	100:20	
TN1	7/14/2023	7/17/2023		Stock	100:15	
TMP	7/14/2023	7/17/2023	8/2/2023	Cash		1,000
PPC	7/14/2023	7/17/2023	7/28/2023	Cash		400
HJS	7/14/2023	7/17/2023	7/28/2023	Cash		600
ADS	7/14/2023	7/17/2023		Stock	100:15	
TN1	7/14/2023	7/17/2023	8/11/2023	Cash & Stock	100:15	500
LAF	7/17/2023	7/18/2023	7/28/2023	Cash		1,500

SELECTED NEWS

WB expert: 'Vietnam GDP growth in 2023 will be less than 5%';

Raise wages but must prevent the wave of price increases;

Rice prices are at their highest level in 11 years but may increase by 20% more;

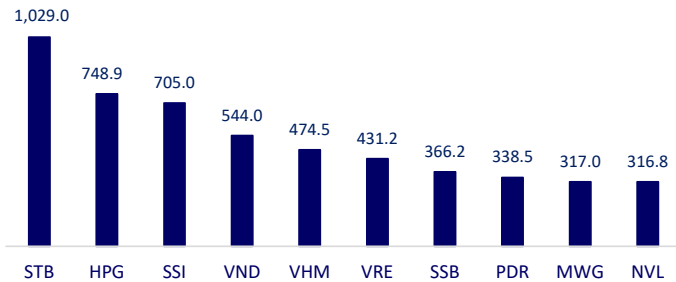
OECD: AI revolution could threaten 27% of jobs;

Asia's luxury goods market is growing;

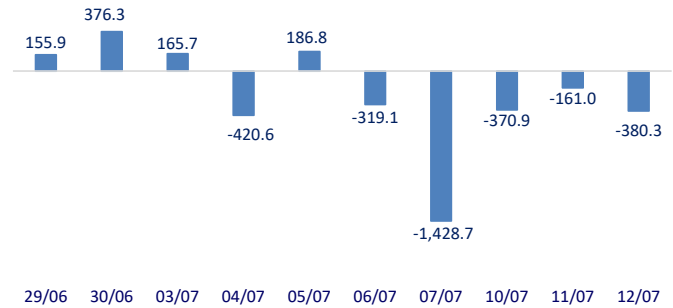
ADB and EMA promote clean energy in ASEAN.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	104,000	0.97%	1.96%	1,386,753	1,271,945	VPB: VPBank plans to collect shareholders' written opinions at the end of July or the beginning of August 2023 on the supplement and concretization of the plan to use the proceeds from the private placement of shares to SMBC. SMBC's investment brought VPBank VND35.9 trillion of Tier 1 capital (price VND30,160/share), equivalent to USD1.5 billion, thereby bringing VPBank's total equity from VND103.5 trillion to approximately VND140 thousand billions.
BID	46,700	0.32%	5.30%	5,946,957	4,214,670	
CTG	30,000	-0.99%	1.52%	11,156,674	11,919,973	
TCB	31,650	-0.94%	-0.94%	7,524,261	8,878,338	
VPB	19,650	-1.26%	-1.50%	22,919,392	27,657,682	
MBB	21,000	-0.94%	2.94%	23,451,203	26,092,558	
HDB	18,550	-0.27%	0.54%	3,148,660	3,976,944	
TPB	18,150	-0.82%	0.28%	7,860,587	10,734,162	
STB	29,800	-0.67%	-0.33%	64,241,981	61,854,361	
VIB	20,100	-0.99%	1.01%	7,155,824	9,362,782	
ACB	21,850	-0.68%	-0.46%	9,505,458	18,703,632	
NVL	14,600	-0.68%	-0.68%	41,265,172	56,803,550	PDR: On July 11, PDR bought back all VND71.9 billion of outstanding bonds of code PDRH213002. The bond lot was issued in April 2021 and will mature on July 28.
BCM	80,700	-0.37%	0.75%	448,412	488,440	
PDR	19,100	3.80%	10.09%	43,867,845	31,925,054	POW: Business results in 6M with estimated revenue of VND16,567 billion, up 14% over the same period. Electricity output in the first half of the year was about 8.31 million kWh.
GAS	96,500	-0.72%	2.33%	940,280	1,413,551	
POW	13,250	0.00%	-1.85%	11,020,630	16,606,677	
PLX	41,500	0.61%	2.98%	2,570,549	2,714,450	VIC: VinFast VF 6 will be sold in 2 versions: Eco and Plus. The Eco version uses an electric motor with a capacity of 174 horsepower, the Plus uses an electric motor with a capacity of 201 horsepower.
VIC	51,400	1.18%	0.78%	3,977,373	5,024,669	
VHM	55,100	2.23%	-1.78%	3,282,201	3,365,556	
VRE	28,100	2.93%	2.18%	28,086,204	23,746,729	VNM: After 6 months, Vinamilk has achieved 46% of the revenue target and nearly 48% of the after-tax profit target.
VNM	73,500	0.96%	5.30%	7,254,523	8,382,255	
MSN	79,500	0.38%	4.88%	2,802,477	3,222,796	
SAB	151,000	0.67%	-1.82%	297,475	275,411	HPG: From the beginning of 2023, HPG is the stock with the strongest net buying by foreign investors on the stock exchange with a total accumulated value of up to VND4,200 billion. Two funds holding more than 100 million HPG shares are Vietnam Enterprise Investments Limited (VEIL), the largest fund managed by Dragon Capital, and VinaCapital Vietnam Opportunity Fund (VOF), a member fund of VinaCapital.
BVH	46,850	2.97%	4.58%	4,650,354	3,608,238	
VJC	93,900	-0.32%	-0.42%	1,120,592	1,240,556	
FPT	75,300	0.40%	0.67%	1,736,332	1,764,594	
MWG	49,150	0.72%	13.38%	8,967,628	8,638,826	
GVR	21,600	0.47%	7.46%	5,840,379	4,878,154	
SSI	27,950	-0.36%	6.68%	39,952,518	42,285,789	
HPG	27,000	-1.10%	0.19%	55,556,630	49,773,144	

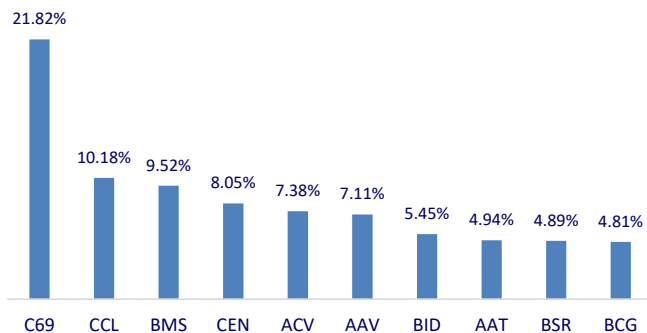
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

