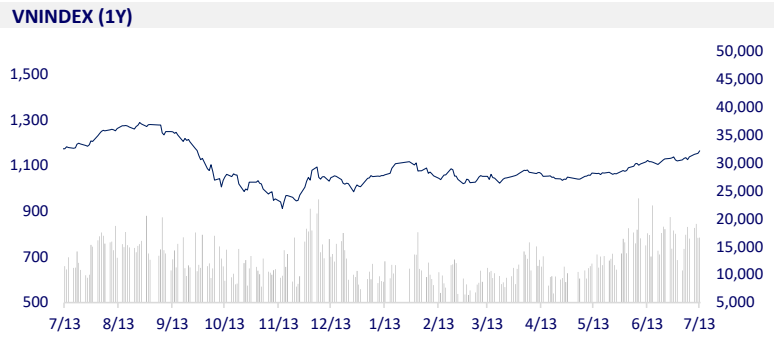
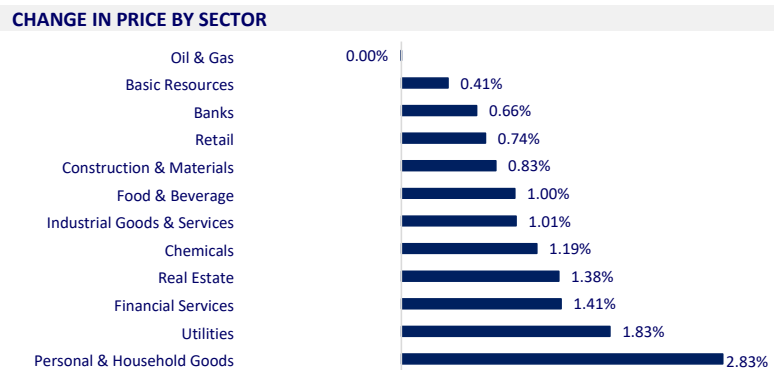


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,165.42	0.97%	15.72%
VN30	1,156.11	0.83%	15.01%
HNX	229.97	0.48%	12.01%
UPCOM	86.21	0.35%	20.32%
Net Foreign buy (B)	278.11		
Total trading value (B)	19,280.91	0.34%	123.78%

VNIndex opened this morning in excited atmosphere. Large groups such as banking, real estate, food, retail, oil and gas, electricity... were all green. The market's gain was maintained until the end of the session, helping VNIndex to close at the highest level of the session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,800	1.02%	14.25%
FUEMAV30	13,680	0.66%	14.77%
FUESSV30	14,200	1.43%	13.78%
FUESSV50	17,830	4.51%	26.90%
FUESSVFL	17,870	0.39%	24.53%
FUEVFNVD	24,950	2.13%	11.38%
FUEVN100	15,000	0.81%	15.83%
VN30F2307	1,155.00	1.16%	
VN30F2308	1,152.00	1.37%	
VN30F2309	1,146.20	1.39%	
VN30F2312	1,135.90	1.24%	



GLOBAL MARKET		1D	YTD
Nikkei	32,419.33	1.49%	24.24%
Shanghai	3,236.48	1.26%	4.77%
Kospi	2,591.23	0.64%	15.87%
Hang Seng	19,350.62	2.60%	-2.18%
STI (Singapore)	3,238.46	1.99%	-0.40%
SET (Thailand)	1,494.02	0.19%	-10.56%
Brent oil (\$/barrel)	80.31	0.15%	-6.52%
Gold (\$/ounce)	1,964.85	0.14%	7.59%

Closing the afternoon session on July 13, many Asian stock exchanges gained, in the context of the weakening dollar and the US Department of Labor's announcement of surprisingly low inflation data, reinforcing the confidence of investors that the monetary tightening cycle of the US Federal Reserve (Fed) is coming to an end.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.21%	-3	-476
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.00%	-7	-279
10 year-Gov. Bond	2.64%	-1	-226
USD/VND	23,875	0.02%	0.48%
EUR/VND	26,876	1.35%	4.74%
CNY/VND	3,374	0.42%	-3.19%

In the first 6 months of the year, state budget revenue reached VND875,800 billion, equaling 54% of the estimate; exempted, reduced and extended taxes, fees, charges and land rent about VND70,300 billion (exemption and reduction of VND28,300 billion, extension VND42,000 billion).

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GKM	7/13/2023	7/14/2023		Stock	100:20	
TN1	7/14/2023	7/17/2023		Stock	100:15	
TMP	7/14/2023	7/17/2023	8/2/2023	Cash		1,000
PPC	7/14/2023	7/17/2023	7/28/2023	Cash		400
HJS	7/14/2023	7/17/2023	7/28/2023	Cash		600
ADS	7/14/2023	7/17/2023		Stock	100:15	
TN1	7/14/2023	7/17/2023	8/11/2023	Cash & Stock	100:15	500
LAF	7/17/2023	7/18/2023	7/28/2023	Cash		1,500

SELECTED NEWS

Prime Minister: Drastically remove bottlenecks on site clearance and construction materials for traffic works;

The first 6 months of 2023: Exempted, reduced, extended taxes and fees of more than VND70,000 billion;

China nearly doubled shrimp imports in May, importing from Vietnam the highest since the beginning of the year;

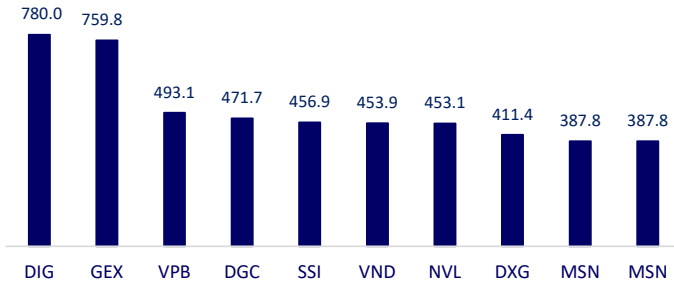
US inflation is only 3%, the lowest since March 2021;

Rising borrowing costs weaken the UK property market;

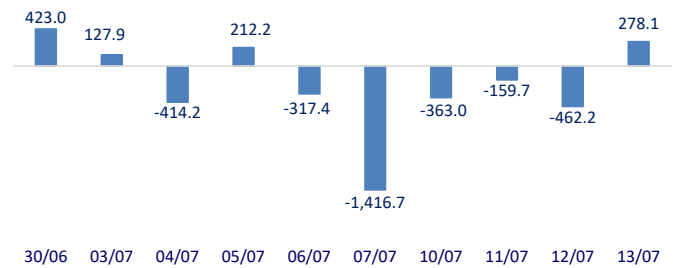
The Bank of Canada decided to raise the basic interest rate to 5%.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	104,900	0.87%	4.17%	1,340,971	1,623,125	VCB: Chairman of the Board of Directors of Vietcombank said that the plan to privately issue 6.5% of charter capital to foreign investors is at the step of hiring a consulting organization. According to the plan, Vietcombank will conduct private placement for foreign investors in the period of 2023 - 2024..
BID	46,900	0.43%	6.71%	6,837,962	3,693,586	
CTG	30,000	0.00%	2.21%	9,850,161	11,661,127	
TCB	31,950	0.95%	1.27%	9,004,070	7,466,054	
VPB	19,950	1.53%	2.05%	30,900,033	31,287,959	
MBB	21,100	0.48%	4.46%	28,793,825	33,600,311	
HDB	18,600	0.27%	2.20%	3,885,388	4,491,995	
TPB	18,250	0.55%	0.27%	8,881,181	9,043,958	
STB	30,000	0.67%	3.09%	22,476,777	23,155,405	
VIB	20,200	0.50%	3.06%	7,076,459	6,644,591	
ACB	22,000	0.69%	1.38%	11,625,259	17,091,588	
NVL	14,950	2.40%	3.82%	54,216,883	76,056,333	PDR: Bond outstanding balance is about VND1,400 billion. Thus, from the beginning of Q2 until now, PDR has bought back at least VND313 billion before maturity.
BCM	81,000	0.37%	1.50%	564,275	560,326	
PDR	19,200	0.52%	13.61%	22,998,180	21,489,138	
GAS	99,300	2.90%	4.31%	2,509,182	2,773,798	POW: In the last 6 months, POW is expected to target electricity output of 7.8 billion kWh; Planned revenue is estimated at VND11.6 trillion.
POW	13,350	0.75%	0.75%	21,984,614	21,781,267	
PLX	41,400	-0.24%	2.73%	2,072,677	2,137,303	
VIC	51,500	0.19%	2.18%	3,290,271	4,603,971	VIC: The list of 10 best-selling cars in the first half of 2023 includes two electric models from VinFast, VF e34 and VF 8 with sales of 5,072 and 4,555 vehicles, respectively, ranked 8th and 9th.
VHM	56,300	2.18%	3.30%	3,923,958	4,805,028	
VRE	28,150	0.18%	4.45%	12,903,577	12,723,941	
VNM	73,100	-0.54%	3.69%	5,944,366	7,859,657	VNM: VNM is currently in the Top 36 largest dairy companies in the world in revenue. VNM is managing 15 farms and 17 factories, 13 subsidiaries, joint ventures and associates.
MSN	81,800	2.89%	7.63%	4,630,799	4,265,615	
SAB	153,500	1.66%	0.07%	418,364	452,027	
BVH	47,000	0.32%	4.44%	2,033,919	2,586,045	MWG: MWG has just had the 5th consecutive gaining session to move up to 49,350 dong/share, thereby setting the highest milestone in more than 5 months since the beginning of February 2023. Market capitalization quickly increased by VND8,900 billion, equivalent to +15% after only 5 trading sessions, the value reached approximately VND72,000 billion.
VJC	94,900	1.06%	0.64%	1,833,735	1,839,137	
FPT	75,800	0.66%	1.61%	1,748,057	2,529,895	
MWG	49,350	0.41%	14.24%	9,272,032	10,632,953	
GVR	21,650	0.23%	4.59%	4,097,646	4,130,564	
SSI	28,400	1.61%	7.98%	29,452,219	26,989,158	
HPG	27,050	0.19%	0.19%	25,502,873	30,187,912	

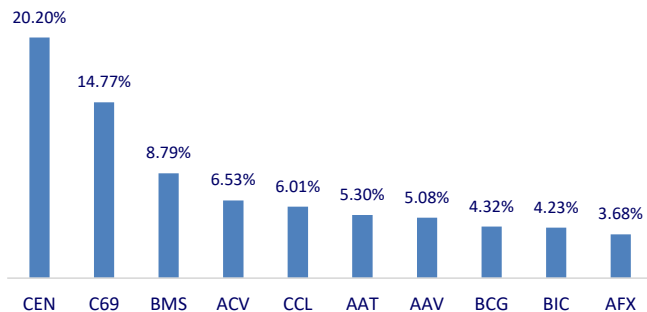
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

