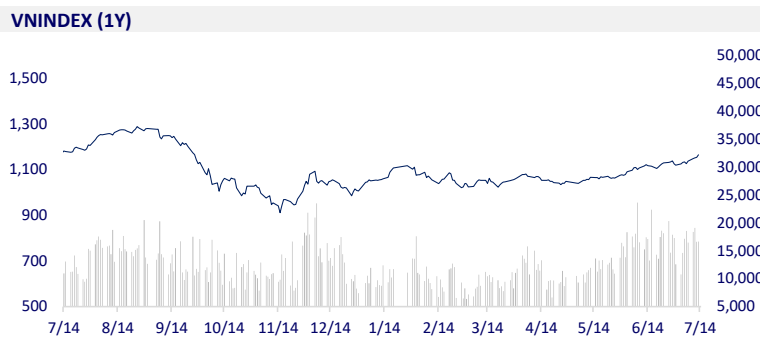
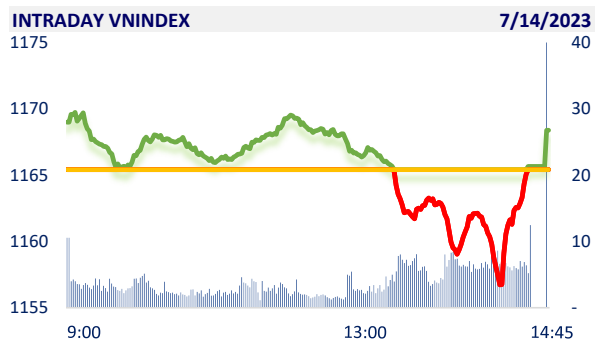
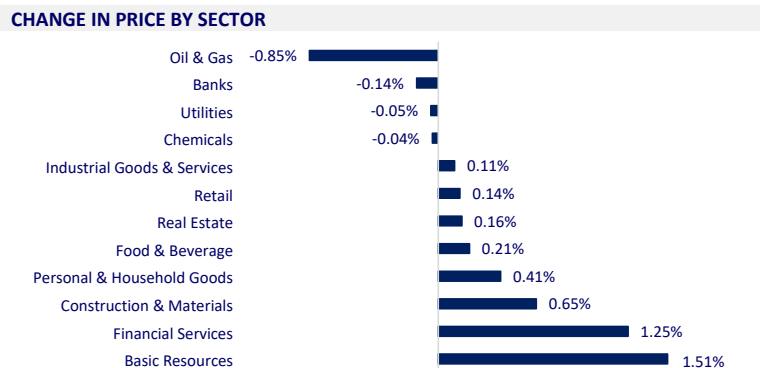


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.40	0.26%	16.02%
VN30	1,160.59	0.39%	15.46%
HNX	230.19	0.10%	12.12%
UPCOM	86.29	0.09%	20.43%
Net Foreign buy (B)	-273.87		
Total trading value (B)	23,430.18	21.52%	171.94%

This morning, VNIndex continues positive trend. However, the uptrend gradually narrowed and then dropped again from 13:30. At ATC session, the buying force quickly poured into the market to help VNIndex close above the reference level. Liquidity increased sharply when the volume and trading value reached more than 1 billion shares and VND20,878 billion, respectively (the highest since June 19).



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,860	0.30%	14.60%
FUEMAV30	13,780	0.73%	15.60%
FUESSV30	14,110	-0.63%	13.06%
FUESSV50	17,400	-2.41%	23.84%
FUESSVFL	17,980	0.62%	25.30%
FUEVFN30	25,000	0.20%	11.61%
FUEVN100	15,000	0.00%	15.83%
VN30F2307	1,162.10	0.61%	
VN30F2308	1,155.00	0.26%	
VN30F2309	1,153.60	0.65%	
VN30F2312	1,140.30	0.39%	



GLOBAL MARKET		1D	YTD
Nikkei	32,391.26	-0.09%	24.13%
Shanghai	3,237.70	0.04%	4.81%
Kospi	2,628.30	1.43%	17.52%
Hang Seng	19,413.78	0.33%	-1.86%
STI (Singapore)	3,248.63	0.31%	-0.08%
SET (Thailand)	1,517.92	1.60%	-9.13%
Brent oil (\$/barrel)	81.22	-0.34%	-5.46%
Gold (\$/ounce)	1,960.10	-0.17%	7.33%

On July 14, except for Japan's Nikkei, which dropped slightly today, other Asian stock indexes such as Shanghai, Kospi, Hang Seng, ... increased for the fifth consecutive day and was the best week. This year, as US inflation cools, raising the possibility that the Federal Reserve may pause interest rate hikes after this month.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	-1	-477
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.95%	-5	-284
10 year-Gov. Bond	2.61%	-3	-229
USD/VND	23,846	-0.12%	0.36%
EUR/VND	26,955	0.29%	5.05%
CNY/VND	3,381	0.21%	-2.98%

Deputy Prime Minister Le Minh Khai asked ministries to seriously implement of a credit package of VND10,000 billion to support forestry and fishery businesses. At the same time, ministries need to study to reduce unemployment insurance contributions and extend policies on exemption and reduction of land rents and other fees and charges for businesses until the end of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TN1	7/14/2023	7/17/2023		Stock	100:15	
TMP	7/14/2023	7/17/2023	8/2/2023	Cash		1,000
PPC	7/14/2023	7/17/2023	7/28/2023	Cash		400
HJS	7/14/2023	7/17/2023	7/28/2023	Cash		600
ADS	7/14/2023	7/17/2023		Stock	100:15	
TN1	7/14/2023	7/17/2023	8/11/2023	Cash & Stock	100:15	500
SGH	7/17/2023	7/18/2023	7/28/2023	Cash		400
LAF	7/17/2023	7/18/2023	7/28/2023	Cash		1,500

SELECTED NEWS

IMF: Vietnam's economic growth will recover in the second half of the year;

Deputy Prime Minister requested extension, tax exemption for forestry - fishery enterprises;

US Treasury Secretary Janet Yellen is coming to Vietnam;

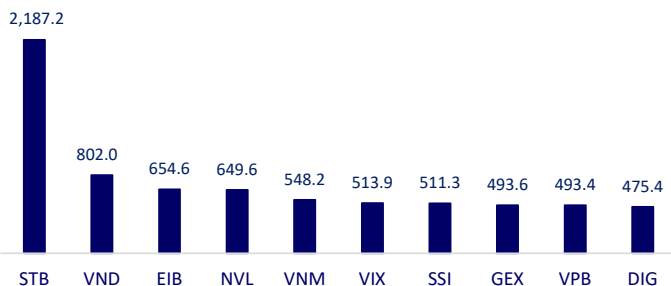
Global government debt to exceed USD92 trillion by 2022;

US markets bet the Fed rate peaks in July;

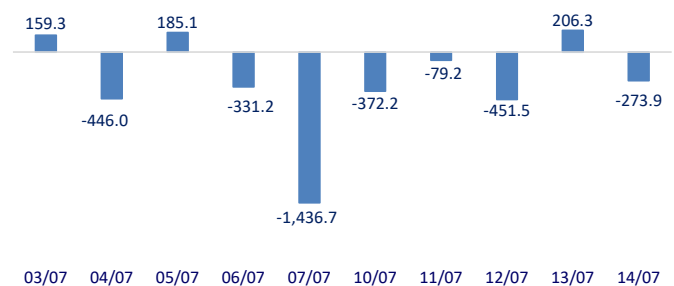
The decade of cheap money ended, the wave of defaults and bankruptcies surged from Asia to Europe.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	105,000	0.10%	0.00%	1,242,932	1,230,734	Credit institutions have reduced lending interest rates for existing and new outstanding loans to support the economy, after the State Bank of Vietnam loosened the credit room and provided liquidity support solutions. Many banks have announced their commitment to reduce lending interest rates with the interest rate reduced from 0.5% to 1.5%/year.
BID	46,750	-0.32%	5.53%	6,279,303	4,742,132	
CTG	29,900	-0.33%	1.01%	13,599,141	16,257,171	
TCB	31,950	0.00%	1.27%	9,065,870	9,006,901	
VPB	19,900	-0.25%	0.25%	29,337,632	35,880,143	
MBB	18,650	1.64%	4.87%	34,251,690	31,485,563	
HDB	18,900	1.61%	3.00%	7,894,995	7,493,582	
TPB	18,150	-0.55%	0.55%	6,807,401	8,793,363	
STB	29,000	-3.33%	-2.03%	109,676,772	129,577,880	
VIB	20,250	0.25%	2.27%	7,631,245	9,084,792	
ACB	22,000	0.00%	1.38%	13,111,099	16,529,338	
NVL	15,150	1.34%	4.48%	90,023,757	103,309,802	NVL: NovaGroup has been forced by a securities company for 433,364 shares of NVL from July 6 to July 10. After the transaction, NovaGroup reduced its ownership in NVL to 27.56%.
BCM	80,900	-0.12%	1.00%	463,437	496,573	
PDR	18,900	-1.56%	9.25%	34,618,306	34,378,273	GAS: AES and PV Gas Group have been awarded the decision to approve the investment policy of Son My LNG terminal by Binh Thuan, with a total investment of about USD1.34 billion.
GAS	99,000	-0.30%	3.13%	1,234,701	1,591,563	
POW	13,300	-0.37%	1.53%	20,471,132	22,552,577	
PLX	40,900	-1.21%	1.49%	2,743,743	3,304,279	VHM: Vinhomes will be the investor of an urban project in Duong Kinh and Kien Thuy districts, Hai Phong province, worth more than VND23,200 billion.
VIC	51,400	-0.19%	2.59%	3,402,772	5,055,861	
VHM	56,400	0.18%	4.44%	2,832,071	3,637,458	
VRE	28,000	-0.53%	3.70%	16,254,739	16,391,910	VNM: Q2/2023, profit after tax is estimated at VND2,220 billion, up 5.6% QoQ and up 16.5% compared to Q1/2023. This is the first quarter to record positive profit growth since the beginning of 2021.
VNM	73,300	0.27%	3.39%	8,364,240	8,847,898	
MSN	81,800	0.00%	8.78%	2,693,387	3,571,988	
SAB	153,800	0.20%	1.85%	226,437	310,344	
BVH	46,800	-0.43%	3.43%	2,567,031	2,917,242	BVH: BVH's BODs said that from 2026, it might consider reducing the State's ownership rate to 51% by increasing the capital contribution ratio of other shareholders and/or by private placement. However, the Ministry of Finance will still be the largest shareholder of the Group. Currently, the Ministry of Finance and the State Capital Investment Corporation (SCIC) currently own 65% and 3% shares in Bao Viet Group, respectively.
VJC	97,900	3.16%	4.37%	2,544,514	2,184,722	
FPT	78,300	3.30%	3.98%	4,568,191	4,570,665	
MWG	49,450	0.20%	8.68%	10,712,019	9,003,997	
GVR	21,600	-0.23%	1.65%	4,617,797	4,438,648	
SSI	28,500	0.35%	7.75%	31,110,338	28,234,218	
HPG	27,500	1.66%	0.18%	30,520,411	31,223,690	

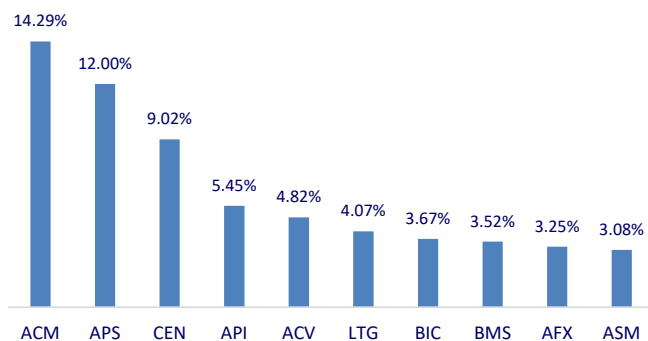
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

