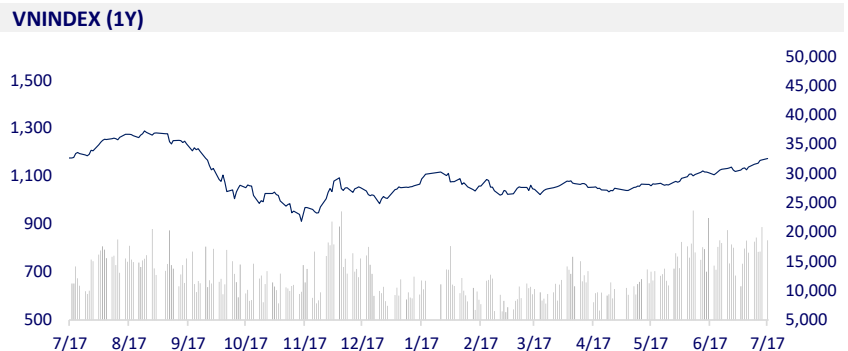
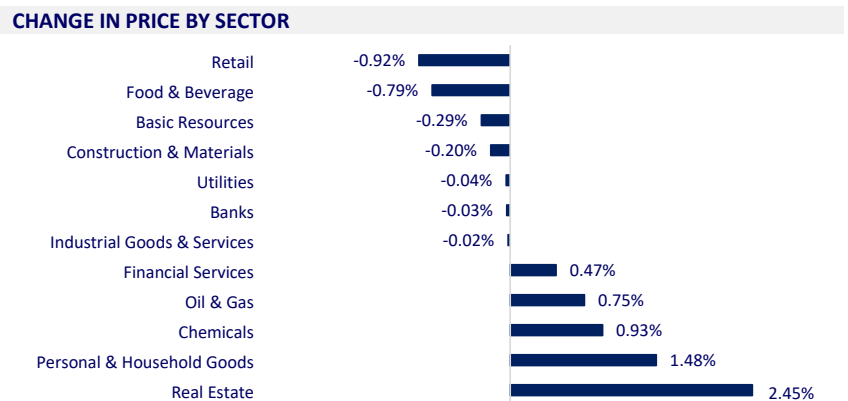


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,173.13	0.40%	16.49%
VN30	1,164.58	0.34%	15.86%
HNX	230.95	0.33%	12.49%
UPCOM	86.81	0.60%	21.16%
Net Foreign buy (B)	197.30		
Total trading value (B)	21,291.42	-9.13%	147.12%

Today, the stock market traded in narrow range but VNIndex still remained in positive green. The VNIndex marked the 7th consecutive gaining session with good liquidity. Real estate stocks gained the most in the market (2.45%) with consensus from large-cap to small-cap stocks.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,000	0.70%	15.41%
FUEMAV30	13,780	0.00%	15.60%
FUESSV30	14,290	1.28%	14.50%
FUESSV50	17,650	1.44%	25.62%
FUESSVFL	17,990	0.06%	25.37%
FUEVFN30	25,090	0.36%	12.01%
FUEVN100	15,150	1.00%	16.99%



VN30F2307	1,161.80	-0.03%	
VN30F2308	1,160.00	0.43%	
VN30F2309	1,157.00	0.29%	
VN30F2312	1,147.60	0.64%	

GLOBAL MARKET		1D	YTD
Nikkei	32,391.26	0.00%	24.13%
Shanghai	3,209.63	-0.87%	3.90%
Kospi	2,619.00	-0.35%	17.11%
Hang Seng	19,413.78	0.00%	-1.86%
STI (Singapore)	3,254.43	0.18%	0.10%
SET (Thailand)	1,528.77	0.71%	-8.48%
Brent oil (\$/barrel)	78.92	-2.83%	-8.14%
Gold (\$/ounce)	1,961.55	0.07%	7.41%

Opening the first session of the week on July 17, most Asian stocks were quite quiet, when new data showed that China's economy grew less than expected in the second quarter of 2023. The Kospi of Korea and Shanghai (China) both recorded a decrease of 0.35% and 0.87%, respectively. Today, the Japanese market is closed for a holiday, the Hong Kong market is closed due to the storm.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.21%	1	-476
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.94%	-1	-285
10 year-Gov. Bond	2.60%	-1	-230
USD/VND	23,850	0.02%	0.38%
EUR/VND	26,990	0.13%	5.19%
CNY/VND	3,369	-0.35%	-3.33%

According to the Import-Export Department (Ministry of Industry and Trade), in the first six months of 2023, the export value of vegetables and fruits reached USD2.7 billion, up 60.1% over the same period in 2022. In particular, durian has risen to the top export position with a value of USD850 million, next to dragon fruit with more than USD310 million.

EVENT CALENDAR

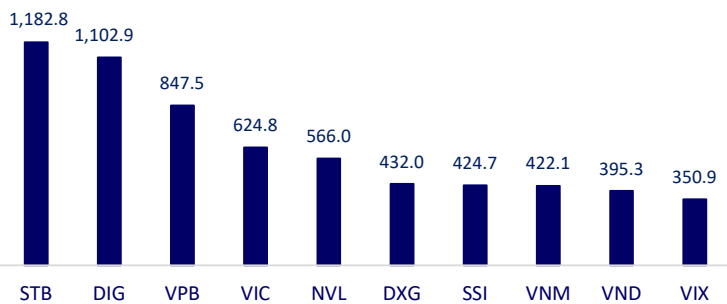
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGH	7/17/2023	7/18/2023	7/28/2023	Cash		400
LAF	7/17/2023	7/18/2023	7/28/2023	Cash		1,500
SMB	7/17/2023	7/18/2023	7/28/2023	Cash		2,500
PIA	7/18/2023	7/19/2023	7/28/2023	Cash		2,000
MDC	7/18/2023	7/19/2023	8/11/2023	Cash		700
ACG	7/18/2023	7/19/2023		Stock	100:11	
MST	7/19/2023	7/20/2023		Stock	100:10	
S4A	7/19/2023	7/20/2023	7/31/2023	Cash		400

SELECTED NEWS

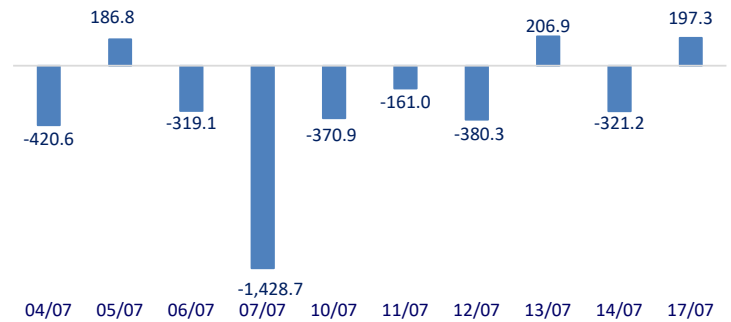
Vietnamese fruit and vegetable exports accelerate, durian ranks first;
 China invested nearly VND7,000 billion in silicon rod factory in Nghe An;
 Quang Ninh invested in 4 more routes nearly VND6,200 billion;
 China's GDP growth is lower than forecast, youth unemployment rate sets a record;
 The UK signed an agreement to join the CPTPP;
 India considers banning most rice exports.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	104,800	-0.19%	2.04%	1,115,363	1,113,510	VPB: passed a resolution to implement the plan to offer private shares to foreign strategic investors Sumitomo Mitsui Banking Corporation (SMBC). Accordingly, VPB registered to offer SMBC 1,190,500,000 shares of VPB with the offering price of VND30,159/share. The total amount of money mobilized is expected to be VND35,904,289,500,000. SMBC's expected ownership rate after the offering is 15.005% of charter capital.	
BID	46,200	-1.18%	-1.60%	6,500,197	4,073,975		
CTG	29,700	-0.67%	0.00%	11,588,091	10,999,847		
TCB	31,900	-0.16%	-0.31%	6,554,648	7,396,351		
VPB	20,450	2.76%	2.00%	53,903,668	58,742,502		
MBB	18,600	-0.27%	3.08%	17,567,662	19,169,919		
HDB	18,900	0.00%	3.00%	4,935,103	7,094,540		
TPB	18,250	0.55%	0.27%	8,272,565	9,546,008		
STB	28,000	-3.45%	-6.20%	87,903,123	73,270,765		
VIB	20,400	0.74%	0.49%	8,180,239	8,161,767		
ACB	22,000	0.00%	0.23%	11,712,985	13,659,663	PDR: After the urban area in Di Linh (Lam Dong), Phat Dat proposed to build more golf courses and 800ha project in Duc Trong	
NVL	15,350	1.32%	3.02%	69,067,866	87,784,070		
BCM	80,000	-1.11%	-0.62%	413,926	556,356		
PDR	19,500	3.17%	5.41%	30,073,898	31,004,000		
GAS	99,000	0.00%	1.54%	979,120	1,247,083		By 2030, Vietnam will build 13 new LNG gas-fired thermal power plants with a total capacity of 22,400MW, by 2035 there will be 2 more plants with a capacity of 3,000MW.
POW	13,350	0.38%	1.14%	11,580,215	24,242,687		
PLX	40,950	0.12%	-2.03%	4,116,578	3,640,704		
VIC	52,900	2.92%	3.93%	7,849,569	8,467,737		VIC: VIC tripled the investment capital of Vinpearl Golf Hai Phong project to nearly VND56 trillion.
VHM	59,000	4.61%	9.67%	6,230,878	6,167,106		
VRE	28,650	2.32%	6.31%	13,174,284	12,875,159		SAB: The current market price of SAB has decreased by 8.2% compared to the beginning of the year, making SAB is the only stock leave the market capitalization of VND100,000 billion group.
VNM	72,300	-1.36%	0.28%	6,052,525	7,364,098		
MSN	80,700	-1.34%	3.59%	2,624,140	2,553,520		
SAB	153,500	-0.20%	2.13%	176,438	396,076	FPT: In the first half of the year, technology continued to play a key role, contributing 59% of revenue (VND14,202 billion) and 46% of pre-tax profit (equivalent to VND2,005 billion). In which, overseas IT service revenue reached VND11,227 billion - up 30%, profit before tax was VND1,834 billion, up 35%.	
BVH	47,300	1.07%	3.73%	1,925,379	1,860,691		
VJC	97,300	-0.61%	3.29%	1,001,008	1,432,876		
FPT	79,000	0.89%	4.91%	1,914,407	2,353,185		
MWG	48,650	-1.62%	1.88%	4,849,884	5,719,572		
GVR	22,000	1.85%	3.53%	5,163,066	4,833,427		
SSI	28,800	1.05%	4.73%	27,779,399	26,068,980		
HPG	27,300	-0.73%	-1.44%	21,790,844	29,553,559		

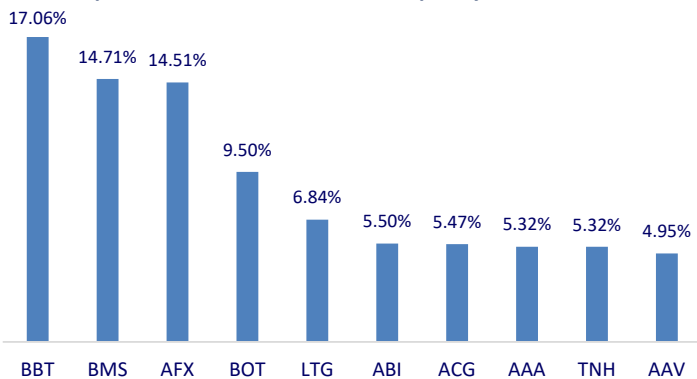
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

