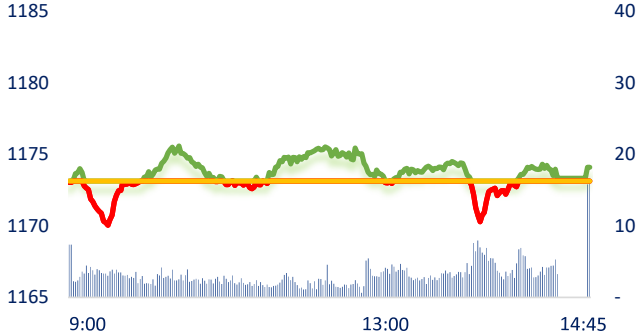
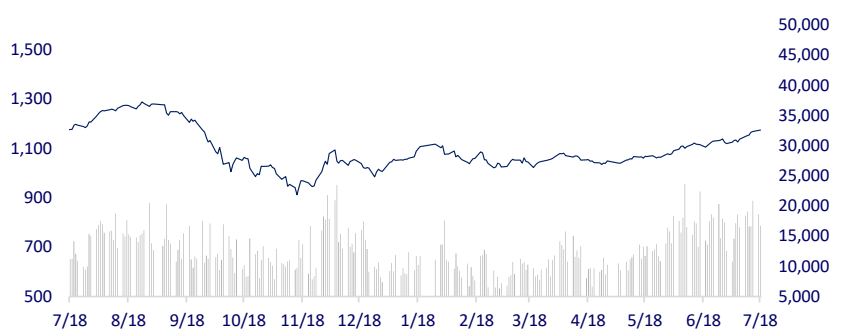


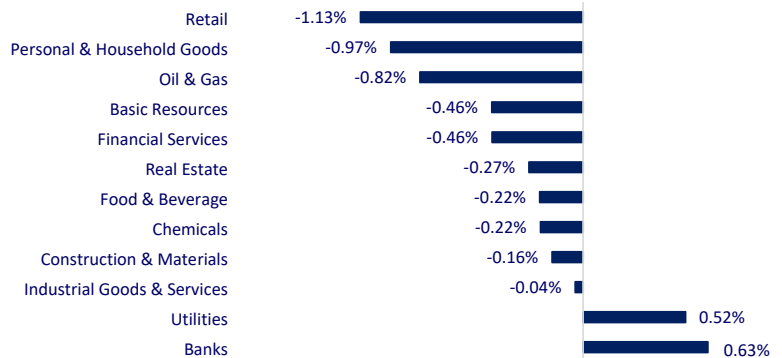
**VIETNAM STOCK MARKET**

		1D	YTD
VN-INDEX	1,174.09	0.08%	16.58%
VN30	1,166.82	0.19%	16.08%
HNX	230.96	0.00%	12.49%
UPCOM	87.02	0.24%	21.45%
Net Foreign buy (B)	431.68		
Total trading value (B)	19,059.97	-10.48%	121.22%

Today, the stock market continued to trade in a narrow range, fluctuating around the reference level. At the end of the session, VNIndex still remained in green, marking a series of 8 consecutive increases with nearly 48 points (from 7/7). The trading volume showed signs of decreasing in the last 2 sessions, but still at a high level, above the 20-day average.

**INTRADAY VNINDEX**

**VNINDEX (1Y)**

**ETF & DERIVATIVES**

		1D	YTD
E1VFN30	20,030	0.15%	15.58%
FUEMAV30	13,810	0.22%	15.86%
FUESSV30	14,320	0.21%	14.74%
FUESSV50	17,650	0.00%	25.62%
FUESSVFL	17,990	0.00%	25.37%
FUEVFN30	25,100	0.04%	12.05%
FUEVN100	15,100	-0.33%	16.60%
VN30F2307	1,165.00	0.28%	
VN30F2308	1,162.20	0.19%	
VN30F2309	1,156.50	-0.04%	
VN30F2312	1,148.80	0.10%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET**

		1D	YTD
Nikkei	32,493.89	0.32%	24.52%
Shanghai	3,197.82	-0.37%	3.51%
Kospi	2,607.62	-0.43%	16.60%
Hang Seng	19,004.00	-2.11%	-3.93%
STI (Singapore)	3,254.26	-0.01%	0.09%
SET (Thailand)	1,533.26	0.29%	-8.21%
Brent oil (\$/barrel)	78.78	-0.04%	-8.30%
Gold (\$/ounce)	1,967.05	0.30%	7.71%

Most Asian stock indexes fell on Tuesday amid lingering concerns about slowing economic growth in China. Hang Seng index is the worst, falling nearly 2.05 after halting trading yesterday due to storm. The Shanghai index dropped 0.37% on news that the PBOC will reduce money injection despite weak growth.

**VIETNAM ECONOMY**

		1D (bps)	YTD (bps)
Vnibor	0.56%	35	-441
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.93%	-1	-286
10 year-Gov. Bond	2.53%	-7	-237
USD/VND	23,850	0.00%	0.38%
EUR/VND	27,035	0.17%	5.36%
CNY/VND	3,366	-0.09%	-3.41%

The overnight interbank VND lending rate on July 18 has dropped to 0.56%/year. Despite the deep drop in interest rates, the trading volume on the interbank market remained high at VND200,000 - VND220,000 billion/session, showing the abundance of liquidity of the banking system.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PIA	7/18/2023	7/19/2023	7/28/2023	Cash		2,000
MDC	7/18/2023	7/19/2023	8/11/2023	Cash		700
ACG	7/18/2023	7/19/2023		Stock	100:11	
MST	7/19/2023	7/20/2023		Stock	100:10	
S4A	7/19/2023	7/20/2023	7/31/2023	Cash		400
D2D	7/19/2023	7/20/2023	8/16/2023	Cash		3,000
HDB	7/19/2023	7/20/2023		Stock	100:15	
TNC	7/19/2023	7/20/2023	9/28/2023	Cash		1,800

## SELECTED NEWS

Vietnam attracts investors from the United States;

Proposing to invest about VND40,000 billion to complete the national inland port system;

Bac Giang approved the planning of 5 industrial parks with an area of over 1,100ha;

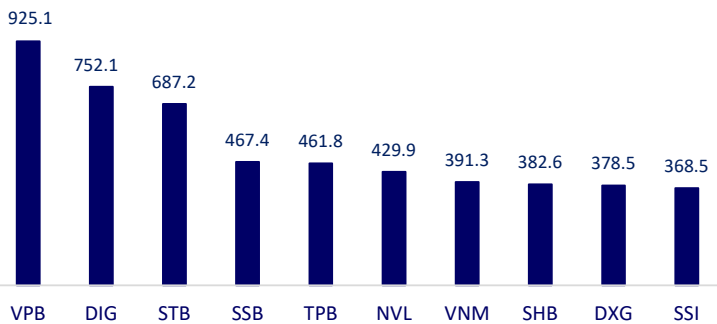
The Fed may raise interest rates twice in a row;

PBOC reduces money injection despite weak growth;

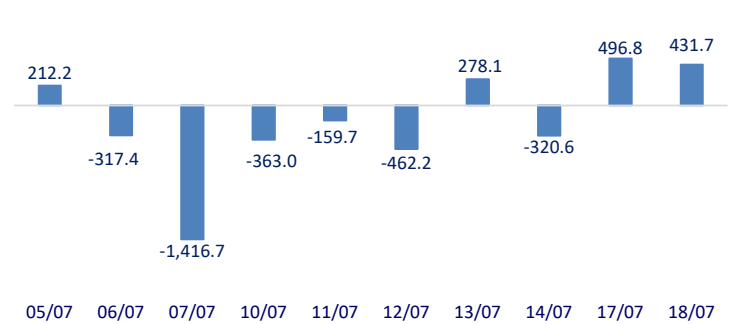
South Korea's central bank warns of financial stability risks as debt rises.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	104,300	-0.48%	1.26%	783,606	939,210	CTG: VietinBank is selling 15 unfinished Vinaxuki cars to recover bad debt. VietinBank said that Vinaxuki's debt at VietinBank Chuong Duong as of July 4 was worth more than VND248.5 billion, of which the principal balance was more than VND82.4 billion, and VND166.1 billion of interest debt.
BID	46,700	1.08%	0.32%	4,432,529	2,945,914	
CTG	29,850	0.51%	-1.49%	12,211,963	10,656,148	
TCB	32,300	1.25%	1.10%	10,481,266	10,273,472	
VPB	20,950	2.44%	5.28%	71,806,320	71,727,805	
MBB	18,600	0.00%	0.89%	16,736,931	16,160,201	
HDB	18,900	0.00%	1.61%	6,099,537	6,459,496	
TPB	18,950	3.84%	3.55%	54,895,652	38,824,670	
STB	28,450	1.61%	-5.17%	56,953,223	42,671,626	
VIB	20,550	0.74%	1.23%	10,847,547	10,480,200	
ACB	22,000	0.00%	0.00%	16,170,365	13,494,931	
NVL	15,050	-1.95%	2.38%	59,146,376	68,835,369	NVL and PDR were officially removed from the VN30 basket, effective from 7/8/2023.
BCM	79,800	-0.25%	-1.48%	527,443	520,473	
PDR	19,250	-1.28%	4.62%	24,541,363	21,188,401	
GAS	99,800	0.81%	2.67%	1,049,499	1,747,786	GAS: Son My LNG terminal project, with a total investment of about USD1.34 billion between PV Gas and AES Corporation, is expected to operate commercially in 2027.
POW	13,500	1.12%	1.89%	22,881,526	23,287,986	
PLX	40,550	-0.98%	-1.70%	2,080,355	2,515,488	
VIC	52,700	-0.38%	3.74%	3,188,996	5,349,593	VHM: Regarding VHM's project of more than VND23,200 billion in Hai Phong, the construction cost is about VND21,600 billion and VND1,600 billion for compensation and site clearance.
VHM	58,800	-0.34%	9.09%	3,963,344	4,582,244	
VRE	28,300	-1.22%	3.66%	8,139,208	11,211,463	
VNM	72,400	0.14%	-0.55%	4,752,338	5,237,381	VNM: On August 4, Vinamilk will finalize the list of shareholders paying cash dividends at the end of 2022 at the rate of 9.5% and the first phase of 2023 at the rate of 15%. Payment date is 5/10/2023
MSN	80,500	-0.25%	1.64%	2,522,490	2,234,263	
SAB	153,100	-0.26%	2.07%	227,742	368,514	
BVH	47,050	-0.53%	3.41%	1,455,652	2,052,940	PNJ: Dragon Capital fund group just sold 600,000 shares of PNJ on July 17, reducing its ownership from 29.75 million shares to 29.15 million shares (ratio 8.89%).
VJC	96,300	-1.03%	2.23%	1,209,886	1,288,570	
FPT	78,700	-0.38%	4.93%	1,251,707	1,701,129	
MWG	48,050	-1.23%	-1.54%	8,499,442	7,300,352	
GVR	21,850	-0.68%	1.63%	2,822,104	3,147,188	
SSI	28,550	-0.87%	1.78%	26,048,468	22,105,594	
HPG	27,200	-0.37%	-0.37%	21,895,630	23,399,862	

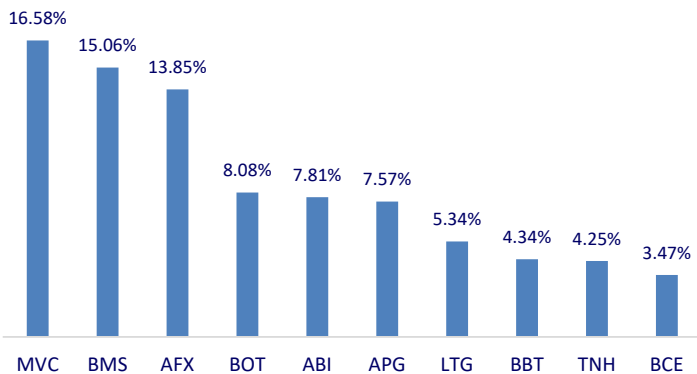
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

