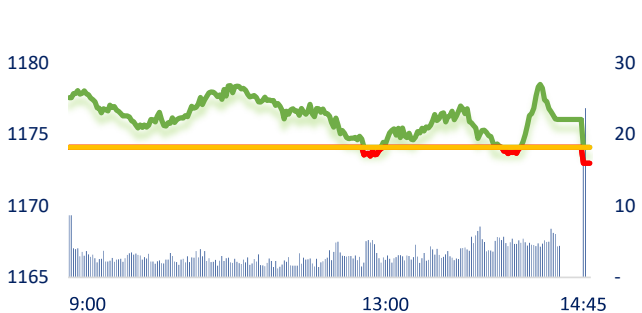
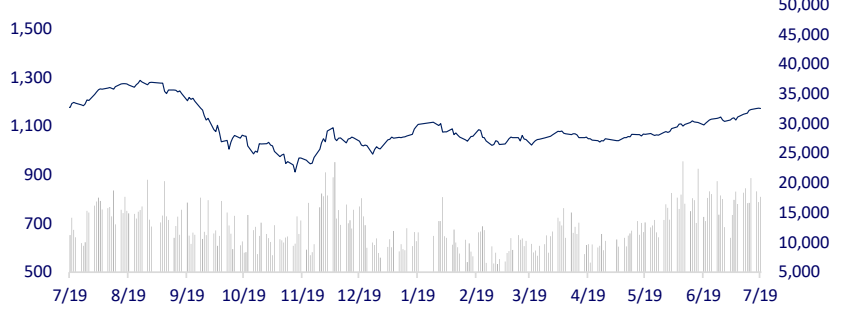
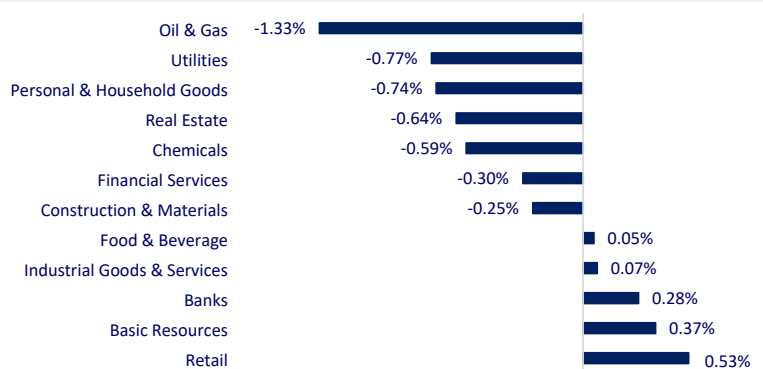


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.98	-0.09%	16.47%
VN30	1,165.19	-0.14%	15.92%
HNX	231.47	0.22%	12.74%
UPCOM	87.13	0.13%	21.61%
Net Foreign buy (B)	288.12		
Total trading value (B)	20,108.79	5.50%	133.39%

Today, the stock market recorded a decline after 8 consecutive gaining sessions. Although the market dropped slightly, 52% of stocks declined compared to 36% that gained.

INTRADAY VNINDEX 7/19/2023

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	20,110	0.40%	16.04%
FUEMAV30	13,840	0.22%	16.11%
FUESSV30	14,410	0.63%	15.46%
FUESSV50	17,650	0.00%	25.62%
FUESSVFL	17,960	-0.17%	25.16%
FUEVFN30	25,100	0.00%	12.05%
FUEVN100	15,150	0.33%	16.99%
VN30F2307	1,164.10	-0.08%	
VN30F2308	1,161.80	-0.03%	
VN30F2309	1,158.90	0.21%	
VN30F2312	1,151.50	0.24%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	32,896.03	1.24%	26.06%
Shanghai	3,198.84	0.03%	3.55%
Kospi	2,608.24	0.02%	16.63%
Hang Seng	18,952.31	-0.27%	-4.19%
STI (Singapore)	3,275.24	0.64%	0.74%
SET (Thailand)	1,536.64	0.22%	-8.01%
Brent oil (\$/barrel)	79.86	0.23%	-7.04%
Gold (\$/ounce)	1,975.50	-0.28%	8.18%

Asian stock markets mostly rose in the session on July 19, following Wall Street's rally amid growing investor optimism that the US Federal Reserve (Fed) will soon end the cycle raise interest rates and the US economy will avoid a recession.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	0.39%	-17	-458
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.92%	-1	-287
10 year-Gov. Bond	2.51%	-2	-239
USD/VND	23,850	0.16%	0.38%
EUR/VND	26,957	-1.18%	5.06%
CNY/VND	3,345	-0.33%	-4.02%

In the first 6 months of 2023, the tax authority issued 8,510 decisions corresponding to the refunded tax amount of VND61,093 billion, equal to 33% of the VAT refund amount in 2023 approved by the National Assembly.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MST	7/19/2023	7/20/2023		Stock	100:10	
S4A	7/19/2023	7/20/2023	7/31/2023	Cash		400
D2D	7/19/2023	7/20/2023	8/16/2023	Cash		3,000
HDB	7/19/2023	7/20/2023		Stock	100:15	
TNC	7/19/2023	7/20/2023	9/28/2023	Cash		1,800
SPC	7/20/2023	7/21/2023	8/14/2023	Cash		700
ABT	7/20/2023	7/21/2023	8/4/2023	Cash		1,000
BTT	7/20/2023	7/21/2023	9/28/2023	Cash		2,000

SELECTED NEWS

In the first 6 months of 2023, China is the largest buyer of Vietnamese agricultural products;

General Department of Taxation: More than VND60,000 billion of tax has been refunded in the first 6 months of the year;

HP plans to move part of its PC production line from China to Vietnam;

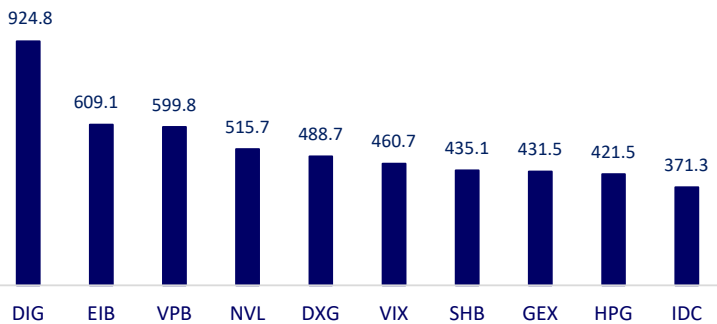
The US economy received data not as expected in June;

The luxury goods industry is concerned about demand in the US and China;

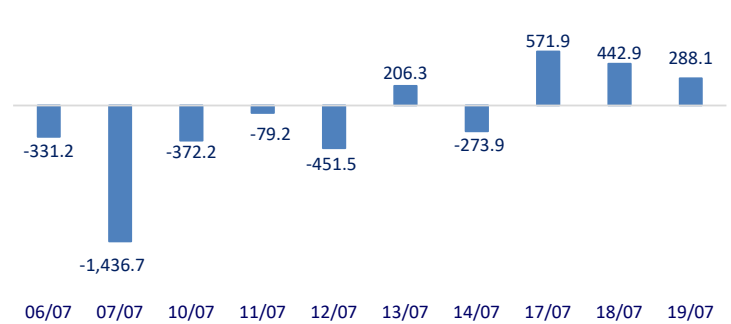
Wheat prices spiked after Russia pulled out of Ukraine grain deal.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	106,500	2.11%	2.40%	1,672,653	1,334,491	TPB: In the first 6 months of the year, TPBank continued to record a pre-tax profit of nearly VND3,400 billion. The bank's main source of income still comes from net interest income, but the proportion of non-interest income has improved positively when increasing to 28% of total income.
BID	46,250	-0.96%	-0.96%	3,842,030	4,111,813	
CTG	29,900	0.17%	-0.33%	10,526,570	13,386,107	
TCB	32,300	0.00%	2.05%	9,552,000	11,990,461	
VPB	20,650	-1.43%	5.09%	33,475,394	55,591,100	
MBB	18,400	-1.08%	0.76%	19,073,593	22,481,808	
HDB	16,850	2.52%	4.46%	8,069,936	6,174,459	
TPB	18,700	-1.32%	3.03%	18,447,109	20,489,566	
STB	28,250	-0.70%	-5.20%	28,594,921	32,600,814	
VIB	20,550	0.00%	2.24%	7,555,050	9,690,287	
ACB	22,000	0.00%	0.69%	15,855,438	21,895,820	
NVL	14,700	-2.33%	0.68%	68,964,214	85,489,724	NVL: Regarding the USD300 million convertible bond package, NVL said it is working with financial advisor Deloitte, legal counsel YKVN, Sidley Austin and Hogan Lovells on bond restructuring.
BCM	80,100	0.38%	-0.74%	424,049	473,485	
PDR	18,800	-2.34%	-1.57%	31,347,163	28,827,442	GAS: The Son My LNG Terminal Project, along with the Son My 2 Combined Cycle Gas Turbine Power Plant (CCGT) project with a total capacity of 2.2 GW of AES is an investment worth billions of USD.
GAS	98,900	-0.90%	2.49%	793,860	1,621,997	
POW	13,300	-1.48%	0.38%	14,686,867	25,229,728	
PLX	40,100	-1.11%	-3.37%	2,157,561	2,872,523	VIC: VinFast announced the groundbreaking of an electric vehicle factory in North Carolina on July 28. The project covers an area of about 733ha with an expected capacity of 150,000 vehicles/year
VIC	52,100	-1.14%	1.36%	2,735,530	4,745,377	
VHM	58,500	-0.51%	6.17%	2,854,360	3,573,696	VNM: According to VNM's General Director: Q2's profit growth increased partly thank to the strong downtrend of milk powder price recently.
VRE	27,950	-1.24%	-0.53%	12,680,164	15,059,455	
VNM	72,600	0.28%	-1.22%	4,274,483	5,578,577	VJC: From July 7 to July 13, VJC issued 3,000 bonds with par value of VND100 million/bond under code VJCH2328006, thereby successfully mobilizing VND300 billion. The bond batch has a term of 5 years, is issued in the domestic market and has an interest rate of 12%/year.
MSN	80,800	0.37%	1.64%	2,421,782	2,705,454	
SAB	152,800	-0.20%	1.19%	233,839	357,149	
BVH	46,900	-0.32%	0.11%	1,556,595	1,691,484	
VJC	96,700	0.42%	2.98%	1,037,872	1,352,170	
FPT	78,500	-0.25%	4.25%	1,100,646	1,577,278	
MWG	48,500	0.94%	-1.32%	6,361,618	5,999,966	
GVR	21,700	-0.69%	0.46%	5,067,534	6,147,254	
SSI	28,500	-0.18%	1.97%	18,861,454	21,126,544	
HPG	27,400	0.74%	1.48%	30,493,906	37,620,479	

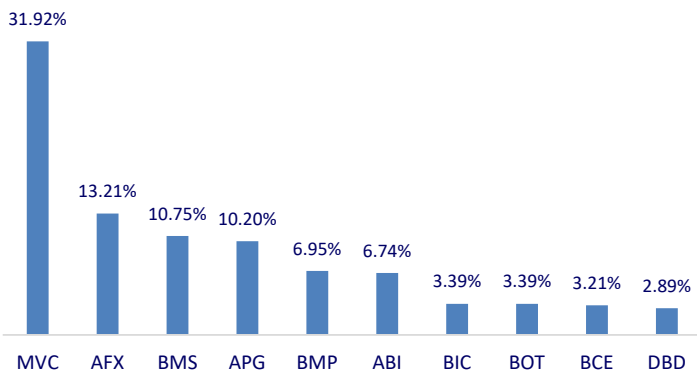
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

