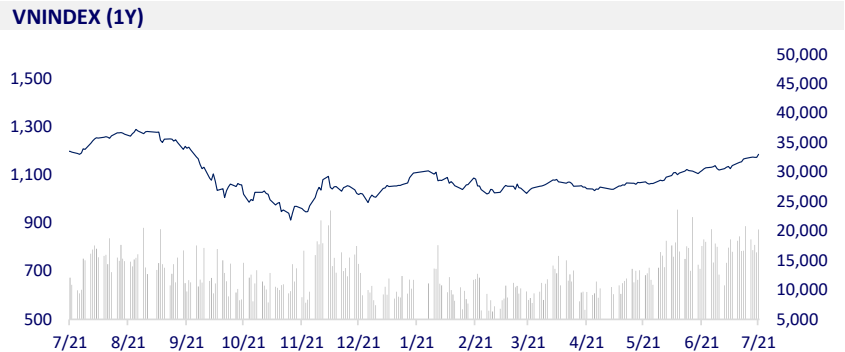
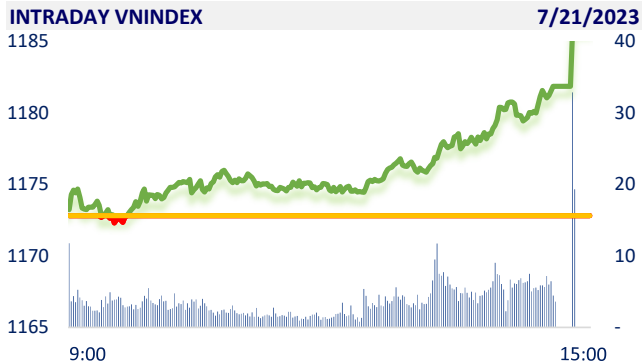
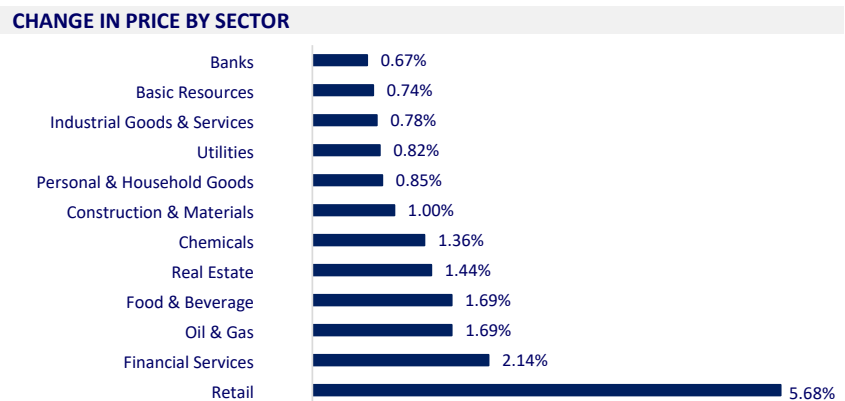


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,185.90	1.12%	17.76%
VN30	1,186.60	1.57%	18.05%
HNX	234.98	0.82%	14.45%
UPCOM	88.15	0.57%	23.03%
Net Foreign buy (B)	82.03		
Total trading value (B)	22,519.55	21.24%	161.37%

Today, the stock market maintained a slight uptrend throughout the morning session. Only in the afternoon session, large cash inflow poured into the market so the index gained strongly and closed at the highest level of the session. Market liquidity has increased significantly with trading volume of over 988 million shares and trading value of over VND20,000 billion.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,250	1.20%	16.85%
FUEMAV30	14,060	1.59%	17.95%
FUESSV30	14,510	0.83%	16.27%
FUESSV50	18,000	1.98%	28.11%
FUESSVFL	18,110	0.89%	26.20%
FUEVFVND	25,510	1.15%	13.88%
FUEVN100	15,240	0.66%	17.68%
VN30F2307	1,184.90	1.79%	
VN30F2308	1,183.20	1.84%	
VN30F2309	1,170.00	0.96%	
VN30F2312	1,168.20	1.45%	



GLOBAL MARKET		1D	YTD
Nikkei 225	32,314.50	-0.46%	23.84%
Shanghai Component	3,167.75	-0.06%	2.54%
Shenzhen Component	10,810.18	-0.06%	-1.87%
Hang Seng	19,075.26	0.80%	-3.57%
Kospi	2,609.76	0.37%	16.69%
BSE Sensex	66,684.26	-1.31%	9.60%
STI (Singapore)	3,278.30	0.12%	0.83%
SET (Thái Lan)	1,529.25	0.53%	-8.45%
Brent oil (\$/barrel)	80.56	0.94%	-6.23%
Gold (\$/ounce)	1,965.55	-0.93%	7.63%

Most Asian stock markets traded in a tight range on Friday as investors weighed more Chinese stimulus measures. In China, the National Development and Reform Commission announced new measures to boost spending in the automotive and consumer electronics sectors. The move comes as Beijing promises more policy support

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	-17	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.90%	-2	-289
10 year-Gov. Bond	2.45%	-6	-245
USD/VND	23,873	0.01%	0.48%
EUR/VND	26,766	-0.68%	4.31%
CNY/VND	3,366	-0.18%	-3.41%

In OMO, yesterday, the State Bank offered a bid of VND3,000 billion with a term of 07 days, the interest rate was kept at 4.0%. This offering has no winning volume and no circulating volume on the pledge channel. The State Bank continued to not bid for bills.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LM8	7/21/2023	7/24/2023	8/14/2023	Cash		1,000
SHB	7/24/2023	7/25/2023		Stock	100:18	
VNL	7/24/2023	7/25/2023		Stock	2:1	
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
VCB	7/25/2023	7/26/2023		Stock	1000:181	
POT	7/26/2023	7/27/2023	8/15/2023	Cash		615
VNF	7/27/2023	7/28/2023	8/18/2023	Cash		700
NCT	7/27/2023	7/28/2023	8/28/2023	Cash		5,000

SELECTED NEWS

The Government proposes to reduce the union fee to 1%;

Recommended to buyers of state-guaranteed bank bonds such as savings;

The US wants to support Vietnam in the production of semiconductor chips;

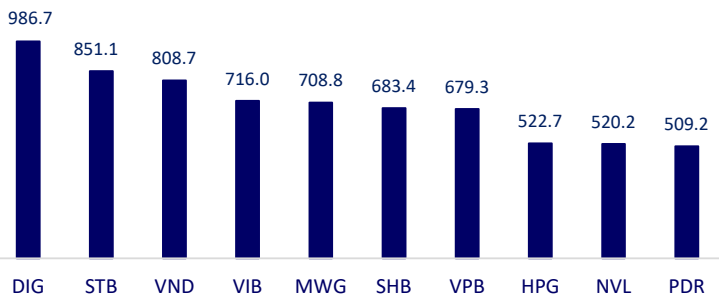
Bloomberg: Fed is about to raise interest rates to a 22-year high;

India bans rice exports;

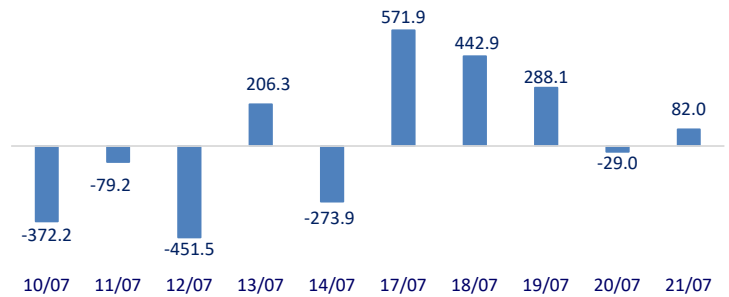
The US Senate supported a ban on the sale of oil from the stockpile.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	105,000	0.00%	0.00%	1,596,601	1,161,063	BID: On July 21, BIDV applied a new deposit interest rate table, at the counter, the bank reduced 0.1 percentage points for 1-month and 2-month deposit terms to 3.3%/year. The bank kept the deposit interest rate unchanged for the remaining terms, the highest was still 6.3%/year for terms of 12 months or more. For online savings, the interest rate for 1-month term decreased from 4% to 3.6%/year, 6-month term decreased from 5.6 to 5.3%/year.
BID	46,750	1.08%	0.00%	2,672,174	2,879,101	
CTG	29,700	0.17%	-0.67%	10,254,649	9,366,235	
TCB	32,300	1.25%	1.10%	9,616,277	7,695,833	
VPB	21,400	1.90%	7.54%	51,029,118	51,705,386	
MBB	18,650	1.08%	0.00%	17,344,258	14,310,036	
HDB	17,200	1.18%	4.65%	6,172,324	5,992,714	
TPB	18,750	-0.27%	3.31%	16,592,651	22,669,273	
STB	28,750	3.23%	-0.86%	54,184,366	57,790,632	
VIB	20,550	0.24%	1.48%	6,231,205	6,251,470	
ACB	22,100	0.45%	0.45%	13,479,865	13,167,956	
NVL	15,150	2.36%	0.00%	68,981,575	84,387,189	PDR: In Q2/2023 PDR's net revenue dropped to VND5 billion from VND853 billion in the same period due to no longer recording land transfer revenue.
BCM	79,600	-0.87%	-1.61%	681,531	716,354	
PDR	20,800	6.94%	10.05%	47,514,092	35,302,984	GAS: 6M2023, GAS maintains a stable gas supply to produce nearly 11% of electricity output, about 70% of nitrogen fertilizer output, meeting nearly 70% of the national LPG market share.
GAS	99,400	0.71%	0.40%	988,129	1,020,346	
POW	13,250	-0.38%	-0.38%	30,624,812	22,278,659	
PLX	40,500	2.02%	-0.98%	3,611,641	2,879,375	
VIC	52,100	0.19%	1.36%	3,947,769	4,293,892	VIC: VEF (a subsidiary of Vingroup) reported a net profit of VND228 billion, up 57% YoY; undistributed after-tax profit by the end of the second quarter increased to VND1,200 billion.
VHM	59,000	2.25%	4.61%	5,558,554	4,276,293	
VRE	28,400	1.25%	1.43%	11,445,560	8,946,194	VNM: According to VNM's CEO, in the short term, Vinamilk will prioritize growth in market share and sales in a sustainable and profitable manner.
VNM	73,500	1.24%	0.27%	5,541,526	6,453,776	
MSN	83,000	4.40%	1.47%	3,714,128	2,637,686	
SAB	153,100	-0.07%	-0.46%	261,080	311,117	SSI: In the second quarter of 2023, SSI achieved operating revenue of more than VND1.57 trillion, approximately the same period. Key business segments such as brokerage and margin lending all recorded a decline in revenue. Specifically, interest from loans and receivables decreased by 25% to VND360 billion. Brokerage revenue decreased 25% to nearly VND336 billion.
BVH	47,500	1.50%	1.50%	2,447,880	2,799,039	
VJC	98,000	0.20%	0.10%	1,209,581	1,391,691	
FPT	81,000	0.87%	3.45%	2,120,733	1,784,549	
MWG	52,500	6.92%	6.17%	21,871,345	15,396,131	
GVR	22,000	2.33%	1.85%	4,771,810	4,559,027	
SSI	28,750	2.68%	0.88%	31,242,687	25,769,363	
HPG	28,400	0.71%	3.27%	33,762,845	32,079,063	

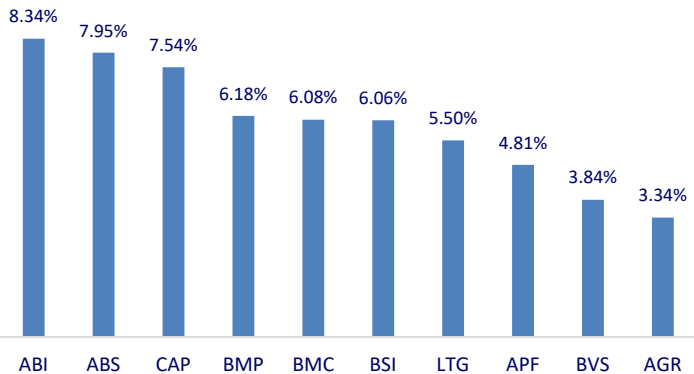
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

