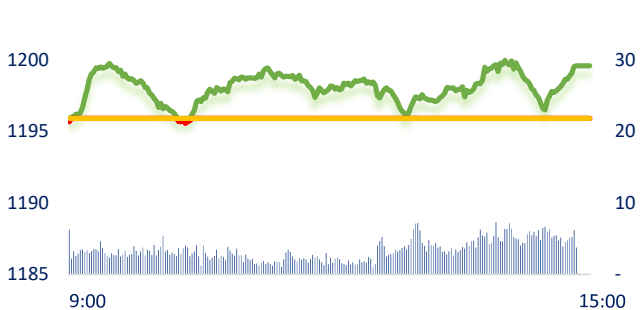
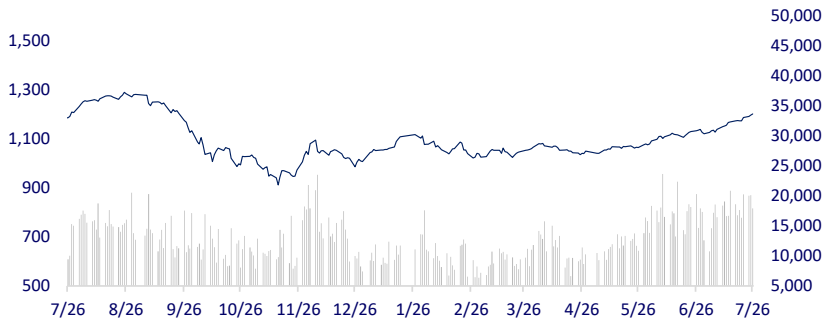
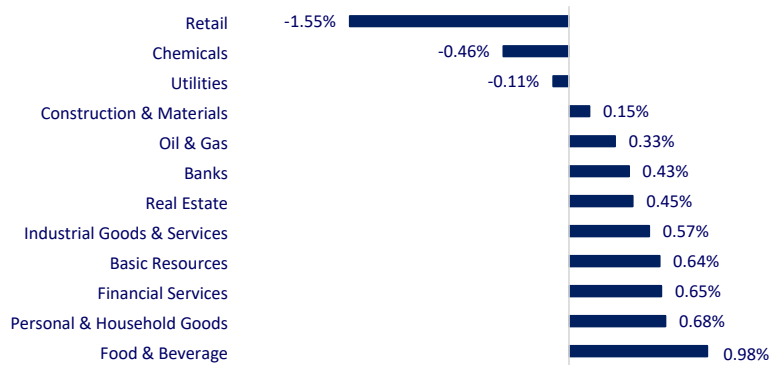


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,200.84	0.41%	19.24%
VN30	1,201.43	0.29%	19.52%
HNX	236.20	-0.31%	15.05%
UPCOM	88.60	0.02%	23.66%
Net Foreign buy (B)	398.54		
Total trading value (B)	21,041.80	-8.03%	144.22%

Today, the stock market had an optimistic session when it continued to open in green. During the session, there was a time when the market struggled and pulled the index below reference level but the cash inflow helped the index recover and reach 1,200 points.

**INTRADAY VNINDEX 7/26/2023**

**VNINDEX (1Y)**

**ETF & DERIVATIVES 1D YTD**

E1VFN30	20,550	0.24%	18.58%
FUEMAV30	14,200	0.07%	19.13%
FUESSV30	14,750	0.20%	18.19%
FUESSV50	18,280	0.44%	30.11%
FUESSVFL	18,450	0.38%	28.57%
FUEVFNVD	26,100	0.04%	16.52%
FUEVN100	15,600	0.06%	20.46%
VN30F2308	1,197.00	0.25%	
VN30F2309	1,194.90	0.08%	
VN30F2312	1,185.20	0.01%	
VN30F2403	1,183.00	0.07%	

**CHANGE IN PRICE BY SECTOR**

**GLOBAL MARKET 1D YTD**

Nikkei 225	32,652.50	0.01%	25.13%
Shanghai Component	3,223.03	-0.26%	4.33%
Shenzhen Component	10,968.98	-0.47%	-0.43%
Hang Seng	19,365.14	-0.33%	-2.10%
Kospi	2,592.36	-1.67%	15.92%
BSE Sensex	66,707.20	0.53%	9.64%
STI (Singapore)	3,304.96	0.57%	1.65%
SET (Thái Lan)	1,524.59	-0.11%	-8.73%
Brent oil (\$/barrel)	82.75	-0.07%	-3.68%
Gold (\$/ounce)	1,971.15	0.39%	7.94%

Asian stocks continued to be mixed when the US Federal Reserve (Fed) is expected to announce the results of its meeting later today. Optimism about more stimulus measures in China seems to have passed, as markets suffered profit-taking after yesterday's strong rally.

**VIETNAM ECONOMY 1D (bps) YTD (bps)**

Vnibor	0.24%	-1	-473
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.90%	0	-289
10 year-Gov. Bond	2.43%	-3	-247
USD/VND	23,885	0.17%	0.53%
EUR/VND	26,677	-0.97%	3.97%
CNY/VND	3,380	-0.03%	-3.01%

Deputy Governor of the State Bank (SBV) Dao Minh Tu said that credit growth in the first six months of the year was lower than the same period in previous years, reaching about VND12.5 million billion, up 4.73% compared to the end of 2022.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BTU	7/26/2023	7/27/2023	8/14/2023	Cash		1,000
POT	7/26/2023	7/27/2023	8/15/2023	Cash		615
VNF	7/27/2023	7/28/2023	8/18/2023	Cash		700
NCT	7/27/2023	7/28/2023	8/28/2023	Cash		5,000
HD6	7/27/2023	7/28/2023	8/30/2023	Cash		1,200
MWG	7/27/2023	7/28/2023	8/10/2023	Cash		500
VPS	7/28/2023	7/29/2023	8/21/2023	Cash		500
EVS	7/31/2023	8/1/2023		Stock	10:6	

## SELECTED NEWS

Deputy Governor: The bank still has excess money and will further reduce interest rates;

Singapore's National Investment Fund wants to pour more capital into Vietnam;

The US Department of Commerce has concluded that Vietnamese auto tire exporters do not receive subsidies from the Government;

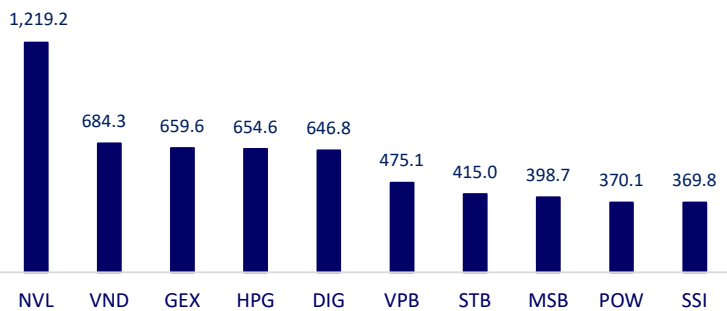
Germany spends 20 billion euros on the chip industry;

The US wants to "open up" the aluminum and steel agreement with the EU;

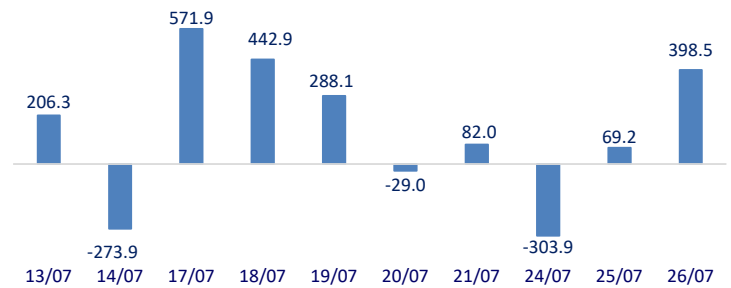
Putin plans to visit China in October.

	Close	1D	5D	Buying vol.	Selling vol.	Content
<b>VCB</b>	93,400	1.85%	3.58%	1,826,064	1,531,813	TCB: By the end of June, TCB's total assets reached VND732,500 billion, up 1.2% compared to the end of last year. Credit and deposit growth reached 8.5% and 6.6% respectively compared to the beginning of the year. CAR according to Basel II was at 15.1%. Customer's deposit balance reached VND381,900 billion, up 18.8% over the same period last year. In which, CASA balance reached VND133,400 billion, up 7.5% QoQ, and up 12.6% YoY in 2022.
<b>BID</b>	47,350	0.42%	2.38%	3,844,729	4,645,600	
<b>CTG</b>	29,800	-0.33%	-0.33%	9,125,988	12,889,037	
<b>TCB</b>	33,450	-0.15%	3.56%	7,494,365	7,915,543	
<b>VPB</b>	21,850	0.00%	5.81%	28,714,816	33,081,824	
<b>MBB</b>	18,750	-0.27%	1.90%	11,169,159	17,898,024	
<b>HDB</b>	17,200	0.00%	2.08%	4,797,954	4,804,067	
<b>TPB</b>	18,800	-1.05%	0.53%	10,284,643	14,646,925	
<b>STB</b>	28,300	-0.70%	0.18%	27,547,114	31,029,099	
<b>VIB</b>	20,800	-0.72%	1.22%	4,445,720	6,684,657	
<b>ACB</b>	22,300	0.00%	1.36%	11,298,612	16,962,059	
<b>NVL</b>	17,200	6.17%	17.01%	175,444,343	131,252,091	NVL: NVL proposed to research, make planning ideas and report on investment proposals for Dak Long Thuong lake project with a scale of about 30,000ha, total investment of about USD10 billion.
<b>BCM</b>	78,400	0.51%	-2.12%	251,047	169,951	
<b>PDR</b>	21,550	0.94%	14.63%	41,744,405	28,562,871	Oil prices rose to a three-month high on Tuesday (July 25), as signs of tight supply and the Chinese government's pledge to revive the economy boosted market sentiment.
<b>GAS</b>	98,200	-0.61%	-0.71%	842,186	816,409	
<b>POW</b>	13,550	2.26%	1.88%	65,155,292	53,290,085	
<b>PLX</b>	40,500	0.50%	1.00%	1,932,583	2,893,571	
<b>VIC</b>	51,000	-0.97%	-2.11%	6,491,113	6,910,302	VIC: On July 25, 2023, Vingroup signed a MOU to invest in resort, entertainment and entertainment complex projects in Long An province.
<b>VHM</b>	59,000	0.68%	0.85%	4,093,000	4,370,167	
<b>VRE</b>	28,900	-0.34%	3.40%	5,277,051	9,398,844	VNM: VNM's CEO said that changing the brand identity is an effort to reposition, marking the first step in the process of modernizing the user experience and creating a breakthrough in the future.
<b>VNM</b>	75,000	0.67%	3.31%	5,842,998	6,057,738	
<b>MSN</b>	84,600	1.44%	4.70%	2,949,978	3,206,294	
<b>SAB</b>	161,600	2.28%	5.76%	552,995	542,219	
<b>BVH</b>	46,650	-0.53%	-0.53%	1,685,474	1,598,114	VJC: VJC has just approved the bond issuance plan. Accordingly, VJC will issue 20,000 bonds with a par value of VND100 million/bond, equivalent to the total issuance value of VND2,000 billion. The purpose of the issuance is to implement the program to pay operating expenses for fuel, port, flight management, engineering, salary, insurance, aircraft deposit payment and other expenses.
<b>VJC</b>	96,500	-0.62%	-0.21%	1,039,157	1,204,824	
<b>FPT</b>	82,700	1.72%	5.35%	2,163,611	2,078,200	
<b>MWG</b>	52,600	-1.87%	8.45%	9,547,291	10,073,262	
<b>GVR</b>	21,600	-0.92%	-0.46%	3,894,111	4,555,388	
<b>SSI</b>	29,000	0.69%	1.75%	24,964,155	25,645,450	
<b>HPG</b>	28,400	0.53%	3.65%	36,823,573	37,467,350	

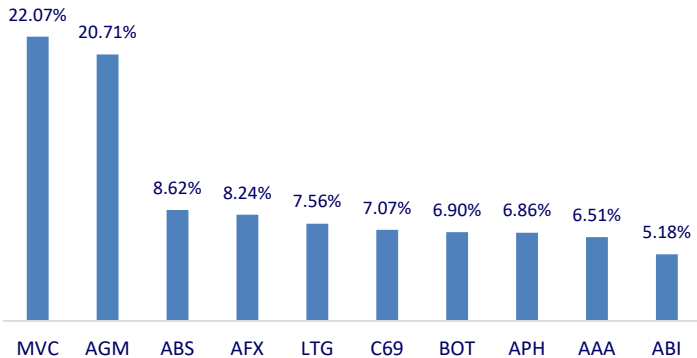
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

