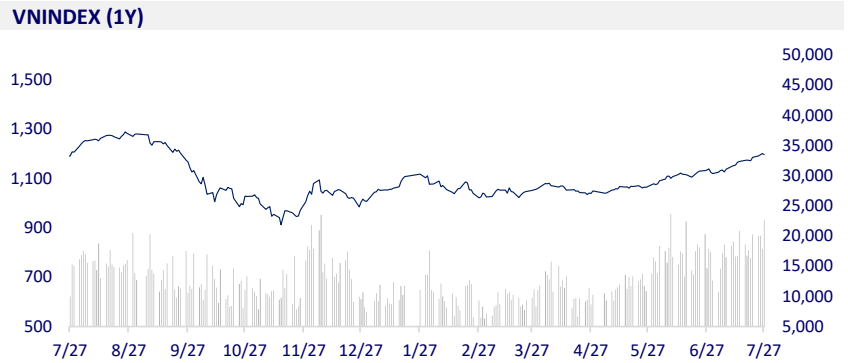
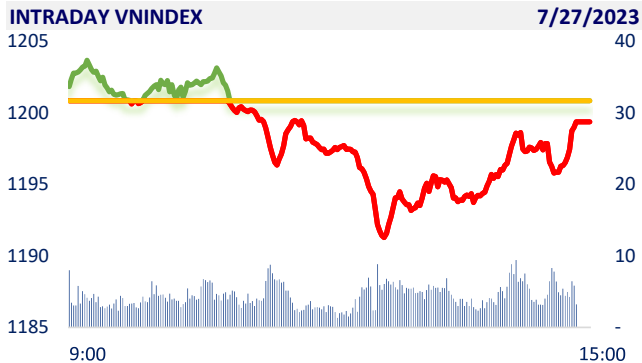
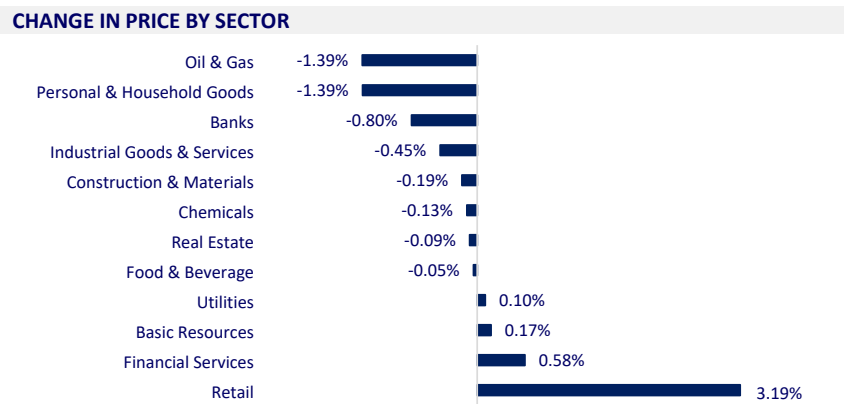


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,197.33	-0.29%	18.89%
VN30	1,199.68	-0.15%	19.35%
HNX	235.64	-0.24%	14.77%
UPCOM	88.64	0.05%	23.71%
Net Foreign buy (B)	290.45		
Total trading value (B)	25,459.95	21.00%	195.50%

After touching 1,200 points yesterday, the stock market only maintained an optimistic sentiment in the first half of the morning session today. After that, VN-Index turned to decline when selling pressure gradually increased, initially from large-cap stocks and then spread to other groups.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,530	-0.10%	18.47%
FUEMAV30	14,200	0.00%	19.13%
FUESSV30	14,720	-0.20%	17.95%
FUESSV50	18,400	0.66%	30.96%
FUESSVFL	18,440	-0.05%	28.50%
FUEVFN30	26,270	0.65%	17.28%
FUEVN100	15,630	0.19%	20.69%
VN30F2308	1,193.80	-0.27%	
VN30F2309	1,192.30	-0.22%	
VN30F2312	1,188.10	0.24%	
VN30F2403	1,183.40	0.03%	



GLOBAL MARKET		1D	YTD
Nikkei 225	32,920.00	0.82%	26.16%
Shanghai Component	3,216.67	-0.20%	4.12%
Shenzhen Component	10,923.77	-0.41%	-0.84%
Hang Seng	19,639.11	1.41%	-0.72%
Kospi	2,603.81	0.44%	16.43%
BSE Sensex	66,266.82	-0.66%	8.92%
STI (Singapore)	3,337.42	0.98%	2.65%
SET (Thái Lan)	1,543.27	1.23%	-7.61%
Brent oil (\$/barrel)	82.92	-0.86%	-3.48%
Gold (\$/ounce)	1,976.29	0.07%	8.22%

Asian stock indexes continued mixed on Thursday as the US Federal Reserve raised interest rates as expected and downgraded the outlook for a US recession this year. Hong Kong's Hang Seng index rose 1.41%, while South Korea's KOSPI gained 0.44%. Samsung Electronics jumped nearly 2% after the world's largest memory chip maker offered an upbeat outlook for the second half of 2023.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	-2	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.87%	-3	-292
10 year-Gov. Bond	2.44%	1	-246
USD/VND	23,881	0.17%	0.51%
EUR/VND	26,824	-0.66%	4.54%
CNY/VND	3,382	-0.18%	-2.96%

The State Treasury has just announced a plan to bid for government bonds via the Hanoi Stock Exchange in the third quarter of 2023 to perform the task of raising capital for the budget in 2023. Accordingly, in Q3/2023, the total issuance of Government bonds is VND110,000 billion

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNF	7/27/2023	7/28/2023	8/18/2023	Cash		700
NCT	7/27/2023	7/28/2023	8/28/2023	Cash		5,000
HD6	7/27/2023	7/28/2023	8/30/2023	Cash		1,200
MWG	7/27/2023	7/28/2023	8/10/2023	Cash		500
VPS	7/28/2023	7/29/2023	8/21/2023	Cash		500
EVS	7/31/2023	8/1/2023		Stock	10:6	
SCS	8/2/2023	8/3/2023	8/18/2023	Cash		3,500
VNM	8/3/2023	8/4/2023	10/5/2023	Cash		2,450

## SELECTED NEWS

It is expected to mobilize VND110,000 billion of government bonds in the third quarter of 2023;

Vietnam officially promotes rare earth mining;

China spent USD350 million to buy Vietnamese durian in just 1 month;

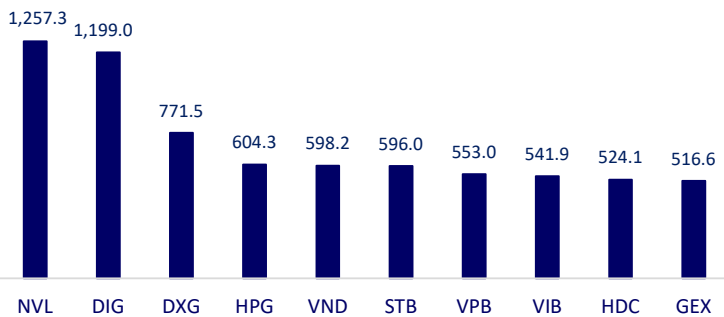
Concerned about rising inflation, the IMF called on India to lift the ban on rice exports;

China sharply increased aluminum imports;

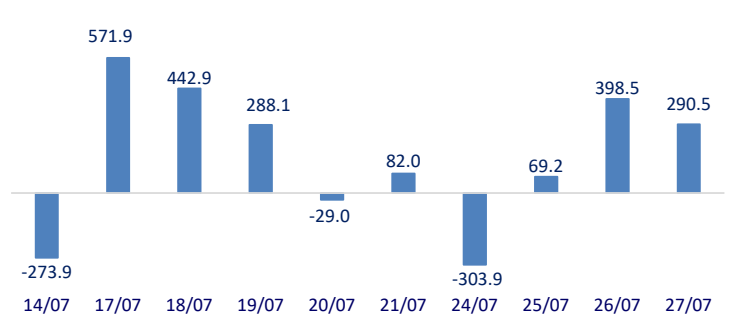
BRICS expands, splits the world in two.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,700	-0.75%	4.27%	1,560,058	1,641,107	TPB: Total bad debt balance by the end of the second quarter of 2023 of this bank increased sharply by nearly 3 times compared to the beginning of the year, to VND3,912 billion. In which, sub-standard debt increased by 5.6 times to VND2,146 billion; doubtful debt also increased nearly 2.5 times, to nearly VND1,130 billion. NPL therefore increased sharply from 0.84% at the beginning of the year to 2.21%.
BID	46,700	-1.37%	0.97%	2,424,764	2,746,684	
CTG	29,350	-1.51%	-1.01%	13,369,197	15,912,521	
TCB	33,100	-1.05%	3.76%	12,299,228	13,295,790	
VPB	21,750	-0.46%	3.57%	32,594,655	31,750,946	
MBB	18,600	-0.80%	0.81%	19,581,851	17,965,588	
HDB	17,200	0.00%	1.18%	10,657,618	10,472,305	
TPB	18,550	-1.33%	-1.33%	12,200,764	13,541,106	
STB	28,100	-0.71%	0.90%	38,404,479	38,670,598	
VIB	20,650	-0.72%	0.73%	6,373,440	7,391,527	
ACB	22,150	-0.67%	0.68%	13,235,491	16,966,857	
NVL	17,850	3.78%	20.61%	138,234,177	144,147,445	PDR: confirmed to have developed an apartment project on land 132 Ben Van Don, District 4, HCMC in accordance with the law, in the process of implementing the project not related to Vinafood II.
BCM	78,500	0.13%	-2.24%	190,696	199,876	
PDR	22,000	2.09%	13.11%	30,483,841	28,128,490	Oil prices fell on Wednesday (July 26), after data showed crude inventories in the US fell less than expected.
GAS	98,200	0.00%	-0.51%	1,245,755	929,260	
POW	13,300	-1.85%	0.00%	23,898,482	31,706,157	
PLX	39,900	-1.48%	0.50%	3,840,037	4,542,123	VHM: it is estimated that when the Vinhomes Vung Ang project is put into operation, it will pay the state budget VND1,203 billion/year; payback period is 7 years 9 months
VIC	51,100	0.20%	-1.73%	6,807,028	6,379,883	
VHM	57,500	-2.54%	-0.35%	4,060,128	4,655,009	
VRE	28,500	-1.38%	1.60%	9,580,070	12,702,399	SAB: In the first 6 months, Sabeco recorded net revenue of VND14,526 billion, down 11% YoY and profit after tax of VND2,214 billion, down 27% YoY.
VNM	75,700	0.93%	4.27%	7,150,448	6,595,828	
MSN	84,200	-0.47%	5.91%	2,862,967	2,906,011	
SAB	160,200	-0.87%	4.57%	445,819	380,156	MWG: In the first 6 months of 2023, MWG's net revenue is estimated at VND56,570 billion, down 20% over the same period. Compared to the plan, the company has completed 42% of the revenue target this year.
BVH	46,550	-0.21%	-0.53%	1,794,255	1,692,242	
VJC	96,900	0.41%	-0.92%	1,011,724	1,133,355	
FPT	83,700	1.21%	4.23%	2,495,779	2,407,319	
MWG	54,100	3.84%	11.24%	10,482,411	9,250,070	
GVR	21,700	0.46%	0.93%	4,871,636	4,884,508	
SSI	29,450	1.55%	5.18%	30,731,948	33,672,826	
HPG	28,400	0.00%	0.71%	39,446,148	40,982,978	

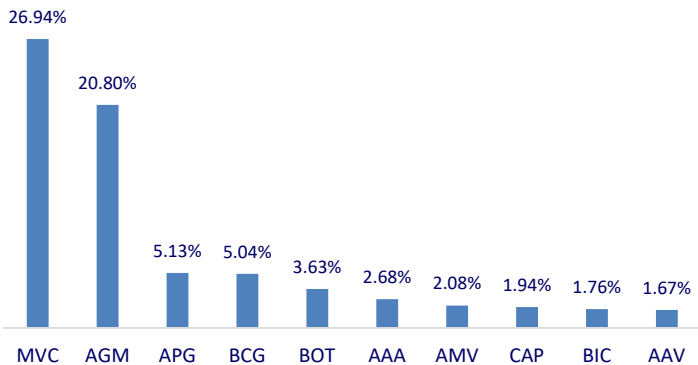
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

