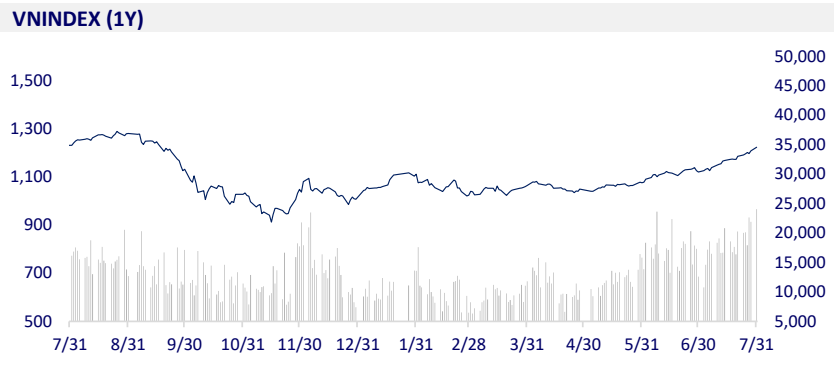
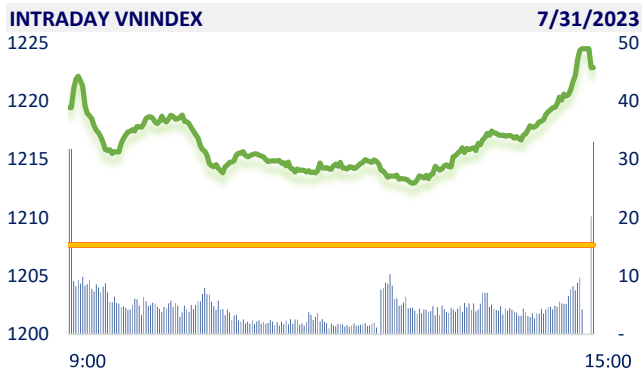
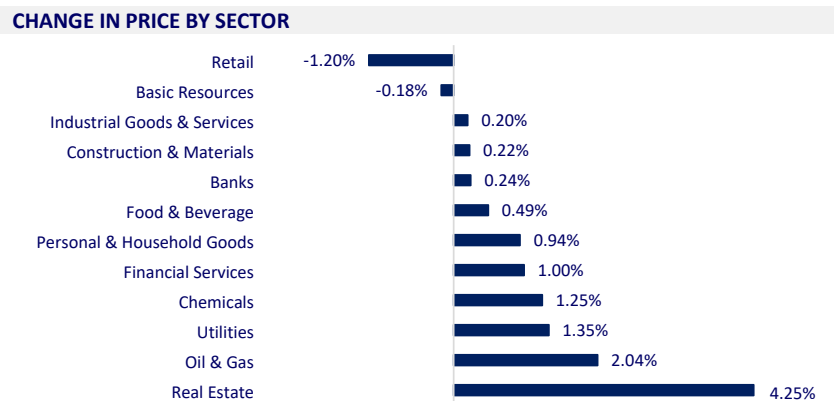


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,222.90	1.26%	21.43%
VN30	1,230.81	1.51%	22.45%
HNX	239.55	0.85%	16.68%
UPCOM	89.35	0.49%	24.70%
Net Foreign buy (B)	137.03		
Total trading value (B)	27,316.51	10.18%	217.05%

Today, the stock market opened strongly. Although the uptrend was somewhat reduced in the session, by the end of the session, the cash inflow continuously poured into the market, causing VNIndex to increase by more than 15 points and establish a trading session of more than USD1 billion.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,200	2.17%	22.33%
FUEMAV30	14,590	1.67%	22.40%
FUESSV30	15,220	1.81%	21.96%
FUESSV50	19,300	2.82%	37.37%
FUESSVFL	18,790	1.08%	30.94%
FUEVFN30	26,890	1.47%	20.04%
FUEVN100	15,920	1.21%	22.93%
VN30F2308	1,234.20	2.00%	
VN30F2309	1,230.00	1.69%	
VN30F2312	1,229.90	2.15%	
VN30F2403	1,222.00	1.58%	



GLOBAL MARKET		1D	YTD
Nikkei 225	33,205.00	1.34%	27.25%
Shanghai Component	3,291.04	0.46%	6.53%
Shenzhen Component	11,183.91	0.75%	1.52%
Hang Seng	20,078.94	0.82%	1.50%
Kospi	2,632.58	0.93%	17.72%
BSE Sensex	66,373.18	0.55%	9.09%
STI (Singapore)	3,375.38	0.32%	3.82%
SET (Thái Lan)	1,554.60	0.73%	-6.93%
Brent oil (\$/barrel)	84.38	0.04%	-1.78%
Gold (\$/ounce)	1,954.04	-0.16%	7.00%

Asian stocks all rise on Monday, extending last week's rally. Japanese stocks performed the best in the region after falling on Friday as the Bank of Japan (BOJ) made unscheduled bond purchases to help stem a rise in yields.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.24%	1	-473
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.85%	0	-294
10 year-Gov. Bond	2.42%	1	-248
USD/VND	23,851	-0.06%	0.38%
EUR/VND	26,863	0.07%	4.69%
CNY/VND	3,384	0.00%	-2.90%

According to the General Statistics Office, the increase in prices of food and electricity is the main reasons for CPI in July 2023 to increase by 0.45% compared to the previous month. On average in 7 months of 2023, CPI increased by 3.12% over the same period last year; core inflation increased by 4.65%.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNP	7/31/2023	8/1/2023	8/28/2023	Cash		1,600
EVS	7/31/2023	8/1/2023		Stock	10:6	
SCS	8/2/2023	8/3/2023	8/18/2023	Cash		3,500
VNM	8/3/2023	8/4/2023	10/5/2023	Cash		2,450
HUB	8/3/2023	8/4/2023		Stock	100:15	
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
NMB	8/10/2023	8/11/2023	8/31/2023	Cash		2,000

SELECTED NEWS

CPI in July 2023 increased by 0.45% compared to the previous month;

The agricultural sector is expected to export USD54 billion by the end of 2023;

Total retail sales of consumer goods and services in July is estimated at VND 512.2 trillion;

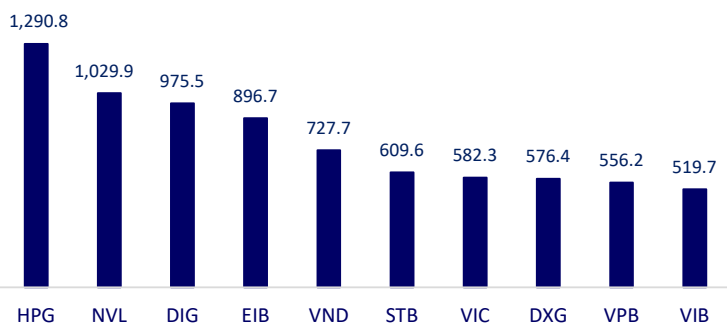
Possibility that BoJ will end the super-easy monetary policy;

Iran filed a lawsuit demanding that South Korea pay its debt for crude oil;

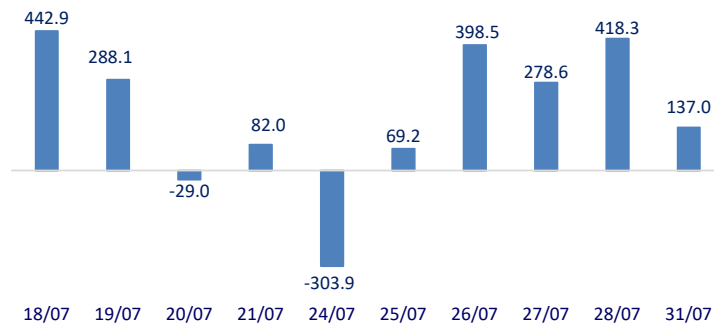
Adding the UAE, Russia banned rice exports.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,600	-1.51%	3.43%	2,321,679	1,854,283	VCB: At the end of Q2/2023, Vietcombank recorded a consolidated pre-tax profit of VND9,278 billion, up 25% over the same period last year. Accumulated in the first 6 months of the year, the bank's pre-tax profit reached VND20,499 billion, an increase of 18% compared to the same period of 2022. Vietcombank continued to maintain its position of the top profit in the banking industry and is the record profit achieved by a Vietnamese bank in the first 6 months of the year.
BID	47,200	1.07%	0.85%	3,168,103	3,353,165	
CTG	30,000	1.69%	0.50%	10,828,717	10,421,330	
TCB	34,300	1.48%	5.70%	14,407,481	13,706,960	
VPB	22,150	0.23%	1.37%	31,275,059	34,865,129	
MBB	18,850	0.80%	0.53%	18,444,222	20,798,563	
HDB	17,350	0.58%	0.58%	6,045,724	4,885,489	
TPB	18,750	0.27%	0.54%	10,218,418	14,755,741	
STB	28,950	1.05%	0.87%	35,458,279	41,616,936	
VIB	20,800	0.24%	-0.95%	6,050,101	7,725,196	
ACB	22,950	3.38%	4.08%	31,133,615	28,655,478	
NVL	18,850	2.72%	16.36%	127,087,947	103,080,958	NVL: Q2/2023 Novaland recorded a consolidated net revenue more than VND1,040 billion, up 72% and a negative profit of VND201 billion, improving by 51% compared to the first quarter of the year.
BCM	81,000	3.85%	2.27%	400,047	203,010	
PDR	21,700	-0.69%	1.64%	22,846,445	18,677,506	POW: In the first 6 months, POW recorded VND15,855 billion in revenue, up nearly 10% over the same period last year. Net profit decreased 42.3% to VND660 billion.
GAS	101,600	2.11%	3.15%	2,258,939	2,111,766	
POW	13,700	1.11%	3.01%	35,205,992	38,863,663	
PLX	41,500	3.62%	2.98%	4,872,589	4,556,481	VIC: Vingroup announced its consolidated financial statements for the first 6 months of 2023, recording a pre-tax profit of more than VND 7,900 billion, up 128% over the same period.
VIC	55,100	6.99%	5.96%	27,939,333	10,602,308	
VHM	63,000	6.96%	6.60%	8,416,331	7,226,706	
VRE	29,650	2.95%	4.40%	17,111,405	19,519,229	SAB: In the first 6 months, Sabeco recorded net revenue of VND14,526 billion, down 11% YoY and profit after tax of VND2,214 billion, down 27% YoY.
VNM	78,000	0.78%	5.98%	6,460,976	6,362,767	
MSN	87,300	1.39%	3.93%	4,302,772	3,968,491	
SAB	156,800	-0.13%	1.16%	552,552	474,182	VJC: Vietjet recorded revenue and profit of air transportation in the second quarter of 2023 at VND12,522 billion and VND72 billion, up 10% and 101%; consolidated revenue and profit after tax reached VND16,872 billion and VND214 billion, up 46% and 18% compared to the second quarter of 2022.
BVH	48,150	3.22%	1.90%	4,460,863	3,432,900	
VJC	102,000	4.29%	5.37%	1,846,892	1,426,823	
FPT	85,600	1.42%	5.68%	2,407,715	2,588,090	
MWG	53,700	-1.47%	-0.52%	11,697,793	14,585,421	
GVR	22,350	1.59%	0.68%	5,569,632	5,967,179	SSI: In the first 6 months, SSI recorded net revenue of VND1,452 billion, up 10% YoY and profit after tax of VND214 billion, up 46% and 18% compared to the second quarter of 2022.
SSI	29,650	-0.34%	3.31%	28,423,439	27,871,158	
HPG	28,200	-0.35%	-0.18%	79,798,719	73,431,825	

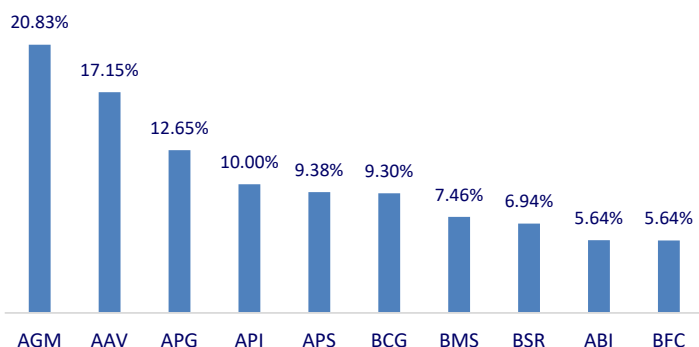
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

