

GLOBAL MARKET		1D	YTD
DJIA	34,407.60	0.84%	3.80%
S&P500	4,450.38	1.23%	15.91%
NASDAQ	13,787.92	1.45%	31.73%
VIX	13.59	0.37%	
FTSE 100	7,531.53	0.80%	1.07%
DAX	16,147.90	1.26%	15.98%
CAC40	7,400.06	1.19%	14.31%
Brent oil (\$/barrel)	75.28	1.17%	-12.37%
Gold (\$/ounce)	1,924.55	0.44%	5.39%

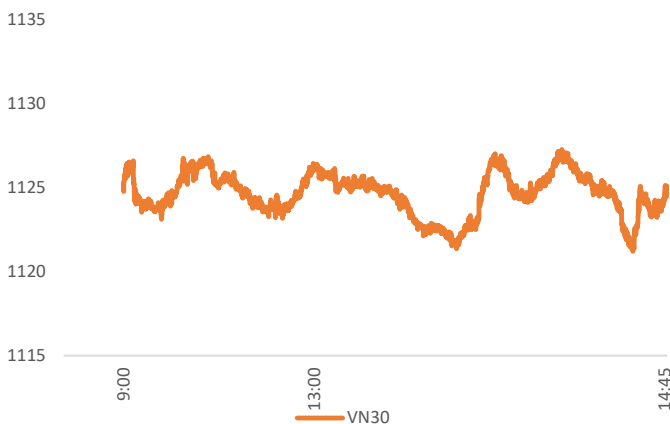
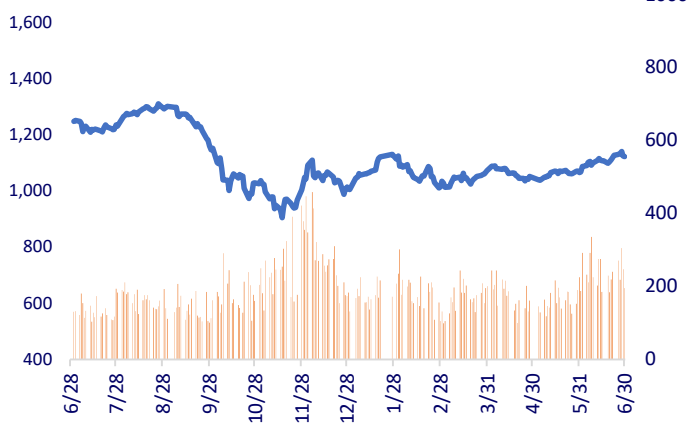
Wall Street's three major indexes advanced solidly on Friday, with the tech-heavy Nasdaq boasting its biggest first-half gain in 40 years as inflation showed signs of cooling while Apple closed with a USD3 trillion market valuation for the first time, the only company ever to reach that milestone. Investors perked up on signs of cooling U.S. inflation from measures that are closely watched by the Federal Reserve. A Commerce Department report showed the PCE index advanced 3.8% versus April's 4.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.48%	0	-449
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	-1	-265
10 year-Gov. Bond	2.59%	7	-231
USD/VND	23,760	0.06%	0.00%
EUR/VND	26,455	0.35%	3.10%
CNY/VND	3,323	0.06%	-4.65%

Oil prices settled higher on Friday but posted their fourth straight quarterly loss as investors worried that sluggish global economic activity could crimp fuel demand. Prices have been under pressure from rising interest rates in key economies and a slower than expected recovery in Chinese manufacturing and consumption.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,120.18	-0.46%	11.23%
VN30	1,123.13	-0.19%	11.73%
HNX	227.32	-0.07%	10.72%
UPCOM	86.00	0.43%	20.03%
Net Foreign buy (B)	414.11		
Total trading value (B)	14,421.95	-27.31%	67.39%

Session 30/6, proprietary traders net bought more than VND80 billion, mainly including KDC VND50.6 billion, CTG VND22.9 billion. On the other side, they net sold BCM VND26.2 billion, HPG VND20.4 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Industrial production index rose slightly due to reduced orders;
- Starting to operate 4 new stations on the North - South railway line;
- Seafood exports entered a recovery phase thanks to reduced inventories and increased demand;
- China: House prices fell for the second month in a row;
- Germany's public debt hits record levels;
- US inflation fell sharply in May.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHP	7/3/2023	7/4/2023	7/14/2023	Cash		1,000
DDT	7/4/2023	7/5/2023	7/20/2023	Cash		800
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250
SZC	7/6/2023	7/7/2023		Stock	5:1	
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000