

GLOBAL MARKET		1D	YTD
DJIA	34,418.47	0.03%	3.84%
S&P500	4,455.59	0.12%	16.05%
NASDAQ	13,816.77	0.21%	32.01%
VIX	13.57	-0.15%	
FTSE 100	7,527.26	-0.06%	1.01%
DAX	16,081.04	-0.41%	15.49%
CAC40	7,386.70	-0.18%	14.10%
Brent oil (\$/barrel)	74.83	-0.60%	-12.90%
Gold (\$/ounce)	1,929.65	0.26%	5.66%

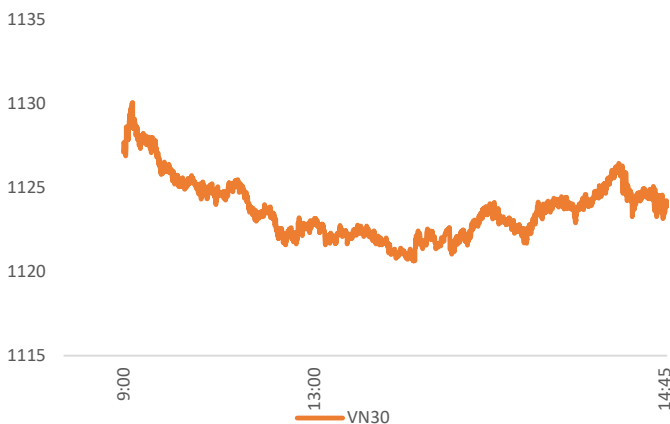
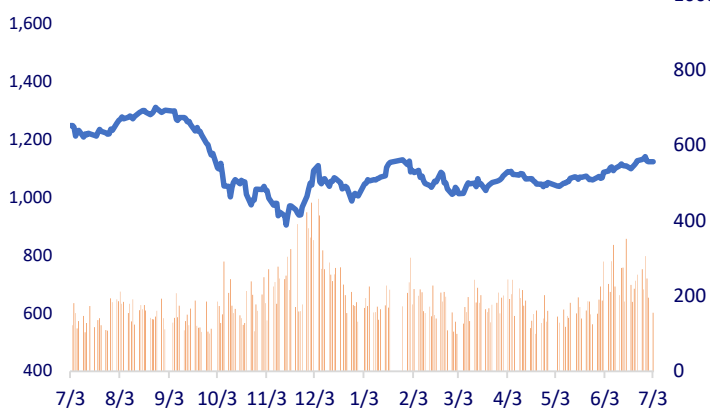
US stocks rose slightly on Monday (July 3), continuing the optimism in the first half of the year. Tesla shares jumped 6.9% after the electric-car maker reported production and delivery numbers that beat analyst expectations. Shares of other electric vehicle companies including Rivian, Fisker and Lucid also rose.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.67%	19	-430
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.64%	5	-226
USD/VND	23,855	0.23%	0.40%
EUR/VND	26,573	2.13%	3.56%
CNY/VND	3,342	0.57%	-4.10%

Ending Monday's session, the spot gold contract gained 0.3% to 1,925.85 USD/ounce. Gold futures added 0.2% to 1,934.10 USD/ounce. Gold lost 2.5% in the second quarter of 2023.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.50	0.47%	11.76%
VN30	1,123.37	0.02%	11.76%
HNX	226.60	-0.32%	10.37%
UPCOM	85.77	-0.27%	19.71%
Net Foreign buy (B)	159.32		
Total trading value (B)	12,592.42	-12.69%	46.15%

Session 3/7, proprietary traders net bought more than VND92 billion, mainly including STB VND111 billion, FPT VND20 billion. On the contrary, they net sold CTG VND36 billion, HPG VND30 billion, BCM VND20 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Plan to start construction of the remaining 3 packages of Ring Road 3 in Binh Duong;
- Disbursement of public investment had many clear changes;
- Thai Nguyen granted 15 new FDI projects with registered capital of more than USD116 million in the first 6 months of the year;
- Tesla and BYD set new electric vehicle sales records;
- New home prices in China fell for the second month in a row;
- China aggressively imports LNG even though the global energy crisis has subsided.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDG	7/4/2023	7/5/2023		Stock	100:25	
DDT	7/4/2023	7/5/2023	7/20/2023	Cash		800
AAT	7/4/2023	7/5/2023		Stock	100:11	
STK	7/4/2023	7/5/2023		Stock	100:15	
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250
SZC	7/6/2023	7/7/2023		Stock	5:1	
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000