

GLOBAL MARKET		1D	YTD
DJIA	34,418.47	0.00%	3.84%
S&P500	4,455.59	0.00%	16.05%
NASDAQ	13,816.77	0.00%	32.01%
VIX	13.70	0.96%	
FTSE 100	7,519.72	-0.10%	0.91%
DAX	16,039.17	-0.26%	15.19%
CAC40	7,369.93	-0.23%	13.84%
Brent oil (\$/barrel)	75.97	1.52%	-11.57%
Gold (\$/ounce)	1,933.05	0.18%	5.85%

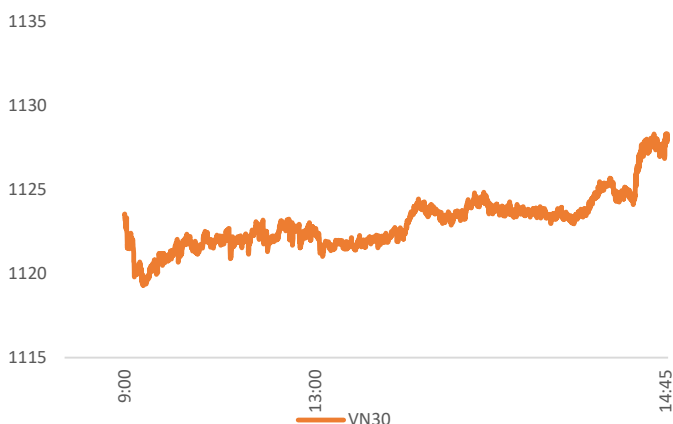
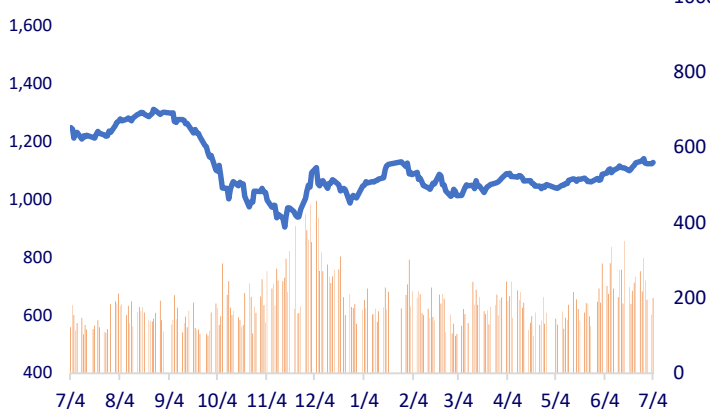
European shares decreased slightly on Tuesday, with a lack of fresh economic data from the region and uncertainty around the direction of global interest rates keeping investors cautious.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.73%	6	-424
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	0	-264
10 year-Gov. Bond	2.67%	3	-223
USD/VND	23,875	-0.21%	0.48%
EUR/VND	26,525	0.97%	3.38%
CNY/VND	3,356	0.42%	-3.70%

On the 4th of July session, the SBV listed the central exchange rate at 23,804 VND/USD, a slight decrease of 1 VND compared to the previous session. The spot buying rate was kept unchanged at 23,400 VND/USD. The spot selling rate is listed at 24,944 VND/USD, 50 VND lower than the ceiling rate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,132.00	0.58%	12.40%
VN30	1,128.00	0.41%	12.22%
HNX	228.76	0.95%	11.42%
UPCOM	85.53	-0.28%	19.37%
Net Foreign buy (B)	-445.99		
Total trading value (B)	17,410.57	38.26%	102.07%

Session 4/7, proprietary traders net bought more than VND190 billion, mainly including VSC VND134 billion, STB VND28 billion. On the contrary, they net sold KDC VND51 billion, NAB VND50 billion, SHS VND41 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam's economic picture in the first 6 months and forecast for the whole year 2023;
- Binh Duong approved the planning of two industrial parks of more than 1,500 hectares;
- The public investment capital plan in 2023 is about VND711,000 billion;
- The UK is the only G7 country where inflation continues to rise;
- Korea cuts its growth outlook for 2023;
- El Nino phenomenon can create new economic storm.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	7/5/2023	7/6/2023	7/13/2023	Cash		1,000
BSI	7/5/2023	7/6/2023	8/4/2023	Cash		500
BRC	7/5/2023	7/6/2023	7/20/2023	Cash		1,250
NAB	7/5/2023	7/6/2023		Stock	100:25	
GEG	7/5/2023	7/6/2023		Stock	100:6	
SZC	7/6/2023	7/7/2023		Stock	5:1	
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000